

# BREAKING NEWS FOR IMMEDIATE RELEASE

# Major Category Finalists and Sector Winners Announced for Inaugural ACG New York Champion's Awards

# Top Deals and Professionals will be honored June 20th in New York City

*New York, June 3, 2011* – *The M&A Advisor and ACG New York* have named over 120 finalist companies in 25 different categories in preparation for its inaugural tribute to the outstanding achievements in the middle market M&A industry in the New York Region.

An independent body of experts, who represent a cross-section of the middle market industry, have judged the finalists' deals; deal makers and firms.

The winners for Major Deal Categories, Deal Maker and Firm of the Year categories will be announced at the ACG New York Champion's Awards Gala on the evening of Monday, June 20 at Sotheby's New York.

Already, the independent judges have selected winners in the Sector Deal categories. These winning transactions will also be honored at the awards gala.

"We are very impressed with the quality of the nominations for the Inaugural ACG New York Champion's Awards and the range of leading and emerging firms have been announced as winners and finalist candidates in the New York area," says Roger Aguinaldo, CEO of *The M&A Advisor*. "We are excited to be collaborating with the ACG New York chapter by bringing a decade of experience to recognizing the best deals and dealmakers."

Firms with offices in New York, individuals active in New York, and transactions conducted between April 1, 2010 and March 30, 2011 with a transaction value over \$5 million were the qualifications for the awards.

In addition to recognizing the winners that evening, the event will also honor Robert "Bobby" Blumenfeld, the recipient of the inaugural Peter Hilton Founder's Award for his achievements as President of the ACG New York Chapter from 2004-2010. "It is indeed humbling to be recognized by my peers," says Bobby Blumenfeld, now the Executive Director of ACG New York. "It is an honor to work with our members in building long-term relationships while driving middle market growth."

Finalists for the ACG New York Champion's Awards Major Deal Categories of the Year and Firm of the Year Categories are attached. The winners of the Sector Deal Categories of the Year are also attached. For more information, please visit at <a href="https://www.maadvisor.com">www.maadvisor.com</a>.





## THE M&A ADVISOR

Since 1998, The M&A Advisor has been the preeminent organization facilitating connections and recognizing achievement in the top performers of the M&A, turnaround and financing industries through its leading Awards, Summits, M&A ALERTS<sup>TM</sup> newsletters, M&A LINKS<sup>TM</sup> social network, M&A MARKET INTEL<sup>TM</sup> research and publishing service and M&A CONNECTS<sup>TM</sup> business development services. For more information, please visit www.maadvisor.com.

## ACG New York

ACG New York is the premier association in New York City, representing 900 middle market dealmaking professionals: private capital providers (both equity and debt), M&A advisors, corporate executives, accountants, attorneys and other related service providers. ACG New York annually hosts more than 50 events in New York City, Westchester and Long Island attended by over 7,000 professionals annually. For more information, please visit www.acgnyc.org.

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# Finalists presented by ACG New York & The M&A Advisor

Winners will be announced at the Awards Gala in New York, NY on June 20, 2011. Please visit <a href="www.maadvisor.com">www.maadvisor.com</a> for additional details. The finalists for the 2011 ACG New York Champions Awards are as follows:

# I. Major Deal Categories

# Middle-Market Deal of the Year (Over \$250mm)

• Combination of Eisner LLP and Amper, EisnerAmper LLP Politziner and Mattia LLP Dechert LLP

Greenbaum Rowe Smith & Davis

• Acquisition of Bowne & Co, Inc. by R.R. R.R. Donnelley & Sons, Inc.

Donnelley & Sons, Inc. Bowne & Co, Inc.

Bank of America-Merrill Lynch

Goldman Sachs

Simpson Thacher & Bartlett Sullivan & Cromwell, LLP

Acquisition of ICEC Group by Oxbow
 TM Capital Corp.

Callisto Partners LLC

International Commodities Export Corp.

Latham & Watkins LLP Oxbow Carbon LLC

Winstead PC

• Chapter 11 of Six Flags, Inc. White & Case LLP

Chanin Capital Partners

Houlihan Lokey

Six Flags Entertainment Corp.

Bankruptcy of Texas Rangers
 White & Case LLP

CRG Partners

Foley & Lardner, LLP

Rangers Baseball Express, LLC

Sale of Associated Materials
 White & Case LLP

Sale of NuSil Technology
 White & Case LLP

Sale of Cottonwood Generation Facility
 White & Case LLP

# Middle-Market Deal of the Year (Between \$100mm and \$250mm)

363 Sale of Penn Traffic to Tops Markets
 Conway Del Genio Gries & Co., LLC

Haynes and Boone, LLP

Morgan Stanley Private Equity The Penn Traffic Company Winston & Strawn, LLP





• Acquisition of Nu Horizons Electronics Corp. by Arrow Electronics, Inc.

Farrell Fritz, P.C. Arrow Electronics, Inc.

Ernst & Young Goldman Sachs Houlihan Lokey

Nu Horizons Electronics Corp. Milbank Tweed Hadley & McCoy

 The Sale of the Debt of the M Resort LLC by the Bank of Scotland plc, unit Lloyds Banking Group, to Penn National Gaming Inc. Katten Muchin Rosenman LLP Bank of Scotland plc, Lloyds Banking Group

The Blackstone Group LP Miller Buckfire & Co., LLC Penn National Gaming, Inc. Wachtell, Lipton, Rosen & Katz

 Majority Recapitalization of North American Partners in Anesthesia Affiliate Management Services Company Morgan Keegan BDO Seidman Deloitte & Touche

McDermott Will & Emery LLP Moelis Capital Partners

NAPA Management Services Corporation

Nixon Peabody

 Public Offering of ECA Marcellus Trust I Royalty Trust Securities Raymond James & Associates, Inc.

Baker Botts

Ernst & Young LLP Vinson & Elkins LLP

Acquisition of Joerns Healthcare

White & Case LLP

# Middle-Market Deal of the Year (Between \$25mm and \$100mm)

 Sale of Pfizer's swine vaccine business in China to Harbin Pharmaceutical Group Business Development Asia LLC Henkel Korea

Mapei Korea

• Sale of Crowe Paradis Services Corporation by Clarion Capital Partners

Clarion Capital Partners, LLC Lazard Middle Market

McCarter & English McGladrey & Pullen, LLP

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Verisk Analytics, Inc.

 Acquisition of Venture Aircraft, Inc. by HSBC Private Equity HSBC Capital

CapitalSouth Partners
Fifth Third Bank

Hand Baldachin & Amburgey LLP

RSM McGladrey Inc. Waveland Capital Partners





 363 Sale of Grede Foundries to Wayzata backed Citation Conway Del Genio Gries & Co., LLC DDJ Capital Markets Wayzata Investment Partners

 Victoria Packing Corp. is Recapitalized by Huron Capital Partners McGladrey Capital Markets LLC Huron Capital Partners, LLC Moritt Hock & Hamroff, LLP Victoria Packing Corp.

 Acquisition of National Investment Managers, Inc. by Stonehenge Partners, Inc. MTN Capital Partners LLC Carl Marks Advisory Group, LLC Carl Marks Securities, LLC

Crowe Chizek Dinsmore & Shohl Fifth Third Bank

National Investment Management, Inc.

RBS Citizens Rothstein Kass

Schottenstein Zox & Dunn Co. Stonehedge Partners, Inc. Triangle Capital Corp.

Woodside Capital Management

 Sale of Parking Company America Airports to an affiliate of Aurora Capital Group SSG Capital Advisors, LLC
Aurora Resurgence
ING Capital LLC
Kirkland & Ellis, LLP
Milbank, Tweed, Hadley & McCoy LLP
Parking Company America Airports

 Sale of Townsends, Inc. to Peco Foods, Inc. (Arkansas assets) and Omtron, Ltd. (North Carolina assets) SSG Capital Advisors, LLC
Brunini, Grantham, Grower & Hewes, PLLC
Huron Consulting Group
Morris, Nichols, Arsht & Tunnell, LLP
Wilmington Trust Company

 Acquisition of Octagon Process by Clariant Corporation TM Capital Corp.
Clariant Corporation
Pepper Hamilton LLP
Winston & Strawn, LLP

• Acquisition of A. Stucki Holding Corp

White & Case LLP

Sale of Royal Holdings

White & Case LLP

## Middle-Market Deal of the Year (Between \$5mm and \$25mm)

 Acquisition of Chamber Performances Services (CPS) division of Applied Materials, Inc. by Quantum Global Technologies, LLC (d/b/a QuantumClean) Bryant Park Capital Applied Materials, Inc. Argosy Capital Houlihan Lokey QuantumClean





 Acquisition of PANOS Brands by High Road Capital Partners High Road Capital Partners Fifth Third Bank Jones Day Moelis & Company Royal Wessanen RSM McGladrey

 Acquisition of Ambit Messaging Hub from Sungard by SWIFT (Society for Worldwide Interbank Financial Telecommunication) Marlin & Associates , LLC SWIFT

 Sale of Jackson & Perkins Acquisition, Inc., Geo. W. Park Seed, Inc. and Subsidiaries to an affiliate of Blackstreet Capital

SSG Capital Advisors, LLC
Barton Law Firm PA
Blackstreet Capital Management
Park Seed Company and Jackson & Perkins
Patton Boggs LLP

## **Cross-Border Deal of the Year**

Chapter 11 Reorganization of Sea Launch LLC Alston & Bird

Buccino & Associates, Inc. AVICON (UK) Jefferies & Company

Milbank, Tweed, Hadley & McCoy, LLP

Salans LLP

Sale of Pfizer's swine vaccine business in China
to Harbin Pharmacoutical Croup

to Harbin Pharmaceutical Group

Business Development Asia LLC Henkel Korea Mapei Korea

 Merger of Liberty Acquisition Holdings Corp. (NYSE/AMEX:LIA) and Promotora de Informaciones (Madrid: PRS) Greenberg Traurig
Liberty Acquisition Holdings Corp.
Promotora de Informaciones
Tegris Advisors
Violy & Co

Wachtell, Lipton, Rosen & Katz

 NASDAQ OMX Acquires SMARTS Group Holding Pty, Ltd (Australia) Marlin & Associates, LLC ArgyStar.com

• Acquisition of RI3K by Qatar Insurance Services

Marlin & Associates, LLC Charles Russell LLP

 Acquisition of Octagon Process by Clariant Corporation TM Capital Corp. Clariant Corporation Pepper Hamilton LLP Winston & Strawn, LLP





# **Corporate/Strategic Acquisition of the Year**

 Advised Life Technologies on the acquisition of Applied Biosystems distribution business of Labindia Instruments Business Development Asia LLC Life Technologies

• Sale of iSuppli Corp to IHS Inc.

Marlin & Associates, LLC Stradling Yocca Carlson & Rauth

 Acquisition of Bowne & Co, Inc. by R.R. Donnelley & Sons, Inc.

R.R. Donnelley & Sons, Inc. Bowne & Co, Inc. Gibson Dunn & Crutcher Goldman Sachs Simpson Thacher & Bartlett Sullivan & Cromwell, LLP

 Acquisition of Octagon Process by Clariant Corporation TM Capital Corp.
Clariant Corporation
Pepper Hamilton LLP
Winston & Strawn LLP

## **Corporate Merger of the Year**

 Combination of Eisner LLP and Amper, Politziner and Mattia LLP EisnerAmper LLP Dechert LLP Greenbaum Rowe Smith & Davis

 Merger of Liberty Acquisition Holdings Corp. (NYSE/AMEX:LIA) and Promotora de Informaciones (Madrid: PRS)

Greenberg Traurig Liberty Acquisition Holdings Corp. Promotora de Informaciones Tegris Advisors Violy & Co Wachtell, Lipton, Rosen & Katz

 Acquisition of Bowne & Co, Inc. by R.R. Donnelley & Sons, Inc. R.R. Donnelley & Sons, Inc. Bowne & Co, Inc. Gibson Dunn & Crutcher Goldman Sachs Simpson Thacher & Bartlett Sullivan & Cromwell, LLP

· Acquisition of ICEC Group by Oxbow

TM Capital Corp.
Callisto Partners LLC
International Commodities Export Corp.
Latham & Watkins LLP
Oxbow Carbon LLC
Winstead PC





# **Dealmaker of the Year**

• Justin Abelow, Managing Director Houlihan Lokey

• Jeff Goodrich, Partner High Road Capital Partners

Volfi Mizrahi, Managing Director
 Bryant Park Capital

Fuad Sawaya, Co-Founder & Managing Director Sawaya Segalas & Co., LLC

Casey J. Zmijeski, Managing Director
 Fifth Street Finance Corp.





# II. Firm of the Year Categories

# **Investment Banking Firm of the Year**

- Raymond James & Associates, Inc.
- SSG Capital Advisors, LLC
- TM Capital Corp.

# **Private Equity Firm of the Year**

- High Road Capital Partners
- The Riverside Company

## **Valuation Firm of the Year**

- CBIZ Valuation Group, LLC
- Hilco Financial, LLC
- Valuation Research Corp.

# **M&A Product/Service of the Year**

- Accordian Partners
- AxialMarket
- Capital IQ
- Mergermarket
- Merrill Corporation

# **Senior Lender Firm of the Year**

- Citibank
- Fifth Street Finance Corp
- Golub Capital

## Law Firm of the Year

- Duane Morris LLP
- Farrell Fritz, P.C.
- Kramer Levin Naftalis & Frankel LLP
- White & Case

# Accounting/Due Diligence Firm of the Year

- Alvarez & Marsal, LLC
- EisnerAmper LLP
- RSM McGladrey, Inc.







# **III. Sector Deal Category Winners and Finalists**

The Sector Deal Category Winners and the Finalists for the 2011 ACG New York Champion's Awards are below. Winners will be honored at the Awards Gala in New York, NY on June 20, 2011. Please visit <a href="https://www.maadvisor.com">www.maadvisor.com</a> for additional details.

# **Information Technology Deal of the Year**

#### Winner

 Acquisition of Ambit Messaging Hub from Sungard by SWIFT (Society for Worldwide Interbank Financial Telecommunication) Marlin & Associates, LLC SWIFT

#### **Finalists**

• Sale of iSuppli Corp to IHS Inc.

Marlin & Associates, LLC Stradling Yocca Carlson & Rauth

• Acquisition of CedarCrestone by Golden Gate Capital

TM Capital Corp CedarCrestone Golden Gate Capital Kirkland & Ellis, LLP Lewis, Rice & Fingersh, L.C. Price Waterhouse Coopers

Acquisition of IG Staffing

White & Case LLP

Sale of NuSil Technology

White & Case LLP

## Healthcare and Life Sciences Deal of the Year

# Winner

 Majority Recapitalization of North American Partners in Anesthesia Affiliate Management Services Company Morgan Keegan BDO Seidman Deloitte & Touche McDermott Will & Emery LLP

Moelis Capital Partners

NAPA Management Services Corporation

Nixon Peabody

#### **Finalists**

Sale of Pfizer's swine vaccine business in China to Harbin Pharmaceutical Group

Business Development Asia LLC Henkel Korea Mapei Korea

 Advised Life Technologies on the acquisition of Applied Biosystems distribution business of Labindia Instruments Business Development Asia LLC Life Technologies

• Acquisition of Joerns Healthcare

White & Case LLP





# **Industrial Manufacturing and Distribution Deal of the Year**

#### Winner

 363 Sale of Grede Foundries to Wayzata backed Citation Conway Del Genio Gries & Co., LLC DDJ Capital Markets Wayzata Investment Partners

#### **Finalists**

 50/50 power transformer JV between Areva and Shanghai Electric in China Business Development Asia LLC AREVA Shanghai Electric

 Acquisition of Venture Aircraft, Inc. by HSBC Private Equity HSBC Capital CapitalSouth Partners Fifth Third Bank Hand Baldachin & Amburgey LLP RSM McGladrey Inc. Waveland Capital Partners

• Acquisition of Octagon Process by Clariant Corporation

TM Capital Corp. Clariant Corporation Pepper Hamilton LLP Winston & Strawn, LLP

Sale of Associated Materials

White & Case LLP
White & Case LLP

Sale of Royal Holdings

## **Financial Services Deal of the Year**

# Winner

 NASDAQ OMX Acquires SMARTS Group Holding Pty, Ltd (Australia) Marlin & Associates , LLC ArgyStar.com

#### **Finalists**

Acquisition of RI3K by Qatar Insurance Services

Marlin & Associates, LLC Charles Russell LLP

 Acquisition of National Investment Managers, Inc. by Stonehenge Partners, Inc. MTN Capital Partners LLC Carl Marks Advisory Group, LLC Carl Marks Securities, LLC Crowe Chizek

Crowe Chizek
Dinsmore & Shohl
Fifth Third Bank

National Investment Management, Inc.

RBS Citizens Rothstein Kass

Schottenstein Zox & Dunn Co. Stonehedge Partners, Inc. Triangle Capital Corp.

Woodside Capital Management





## **Business Services Deal of the Year**

#### Winner

 Acquisition of Procon & Enfotrace by Bertram Capital Bertram Capital Morgan Joseph LLC

#### **Finalists**

 Acquisition of Chamber Performances Services (CPS) division of Applied Materials, Inc. by Quantum Global Technologies, LLC (d/b/a QuantumClean) Bryant Park Capital Applied Materials, Inc. Argosy Capital Houlihan Lokey QuantumClean

 Sale of Crowe Paradis Services Corporation by Clarion Capital Partners Clarion Capital Partners, LLC Lazard Middle Market McCarter & English McGladrey & Pullen, LLP

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Verisk Analytics, Inc.

 Combination of Eisner LLP and Amper, Politziner and Mattia LLP EisnerAmper LLP Dechert LLP

Greenbaum Rowe Smith & Davis

Acquisition of CedarCrestone by Golden Gate Capital

TM Capital Corp CedarCrestone Golden Gate Capital Kirkland & Ellis, LLP Lewis, Rice & Fingersh, L.C. Price Waterhouse Coopers

 Acquisition of Bowne & Co, Inc. by R.R. Donnelley & Sons, Inc. R.R. Donnelley & Sons, Inc. Bowne & Co, Inc. Gibson Dunn & Crutcher Goldman Sachs Simpson Thacher & Bartlett Sullivan & Cromwell, LLP

# Media, Entertainment or Telecom Deal of the Year

#### Winner

 Merger of Liberty Acquisition Holdings Corp. (NYSE/AMEX:LIA) and Promotora de Informaciones (Madrid: PRS) Greenberg Traurig Liberty Acquisition Holdings Corp. Promotora de Informaciones Tegris Advisors Violy & Co

Wachtell, Lipton, Rosen & Katz

## **Finalists**

Chapter 11 Reorganization of Sea Launch LLC

Alston & Bird

Buccino & Associates, Inc. AVICON (UK)

Jefferies & Company

Milbank, Tweed, Hadley & McCoy, LLP

Salans LLP





 The Sale of the Debt of the M Resort LLC by the Bank of Scotland plc, unit Lloyds Banking Group, to Penn National Gaming Inc. Katten Muchin Rosenman LLP
Bank of Scotland plc, Lloyds Banking Group
The Blackstone Group LP
Miller Buckfire & Co., LLC
Penn National Gaming, Inc.
Wachtell, Lipton, Rosen & Katz

Chapter 11 of Six Flags, Inc.

White & Case LLP Chanin Capital Partners Houlihan Lokey Six Flags Entertainment Corp.

• Bankruptcy of Texas Rangers

White & Case LLP CRG Partners Foley & Lardner Rangers Baseball Express, LLC

# **Energy Deal of the Year**

#### Winner

 Public Offering of ECA Marcellus Trust I Royalty Trust Securities Raymond James & Associates, Inc. Baker Botts Ernst & Young LLP Vinson & Elkins LLP

#### **Finalists**

Sale of Cottonwood Generation Facility
 Acquisition of Bartlett Holdings
 White & Case LLP
 Sale of Island Generation Facility
 White & Case LLP

## **Industrial Goods and Basic Resources Deal of the Year**

# Winner

Acquisition of ICEC Group by Oxbow
 TM Capital Corp.
 Callisto Partners LLC

International Commodities Export Corp.

Latham & Watkins LLP Oxbow Carbon LLC Winstead PC

## **Finalists**

 Sale of Henkel's building materials business in Korea to Mapei of Italy

Business Development Asia LLC Henkel Korea

Acquisition of A. Stucki Holding Corp

White & Case LLP





## **Consumer and Retail Products Deal of the Year**

## Winner

 Acquisition of PANOS Brands by High Road Capital Partners High Road Capital Partners Fifth Third Bank Jones Day Moelis & Company

Royal Wessanen RSM MCGladrey

#### **Finalists**

 Victoria Packing Corp. is Recapitalized by Huron Capital Partners McGladrey Capital Markets LLC Huron Capital Partners, LLC Moritt Hock & Hamroff, LLP Victoria Packing Corp.

 Sale of Jackson & Perkins Acquisition, Inc., Geo. W. Park Seed, Inc. and Subsidiaries to an affiliate of Blackstreet Capital SSG Capital Advisors, LLC Barton Law Firm PA Blackstreet Capital Management Park Seed Company and Jackson & Perkins Patton Boggs LLP

# **Consumer Manufacturing and Distribution Deal of the Year**

## Winner

 Sale of Townsends, Inc. to Peco Foods, Inc. (Arkansas assets) and Omtron, Ltd. (North Carolina assets) SSG Capital Advisors, LLC Brunini, Grantham, Grower & Hewes, PLLC Huron Consulting Group Morris, Nichols, Arsht & Tunnell, LLP Wilmington Trust Company

#### **Finalists**

• 363 Sale of Penn Traffic to Tops Markets

Conway Del Genio Gries & Co., LLC Haynes and Boone, LLP Morgan Stanley Private Equity The Penn Traffic Company Winston & Strawn, LLP

Sale of Parking Company America Airports to an affiliate of Aurora Capital Group

SSG Capital Advisors, LLC Aurora Resurgence ING Capital LLC Kirkland & Ellis, LLP Milbank, Tweed, Hadley & McCoy LLP Parking Company America Airports



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