



## THE 9<sup>th</sup> ANNUAL M&A ADVISOR TURNAROUND AWARDS WINNERS

### I. RESTRUCTURING OF THE YEAR CATEGORIES

#### Restructuring of the Year (Over \$5 Billion)

Chapter 9 Reorganization of the City of Detroit	Conway MacKenzie, Inc. Dentons US LLP Barclays City of Detroit Ernst & Young Jones Day Kurtzman Carson Consultants LLC Miller Buckfire & Co., LLC Miller Canfield Pepper Hamilton LLP
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#### Restructuring of the Year (Over \$3 Billion to \$5 Billion)

Restructuring of Momentive Performance Materials Inc.	Milbank, Tweed, Hadley & McCloy LLP AlixPartners Akin Gump Strauss Hauer & Feld, LLP Apollo Global Management Capstone Advisory Group, LLC Dechert LLP FTI Consulting Inc. Houlihan Lokey, Inc. Jefferies Joele Frank Wilkinson Brimmer Katcher Klee Tuchin Bogdanoff & Stern Kurtzman Carson Consultants LLC Lazard Ltd Moelis & Co LLC Momentive Performance Materials Inc. Paul Weiss PwC Quinn Emanuel Urquhart & Sullivan Ropes & Gray Rothschild Wilkie Farr & Gallagher LLP
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### Restructuring of the Year (Over \$1 Billion to \$3 Billion)

Sale of Los Angeles Clippers to Steve Ballmer

Greenberg Glusker  
Bank of America Merrill Lynch  
Covington & Burling LLP  
Olmstead Williams Communications  
The Sterling Family Trust

### Restructuring of the Year (Over \$500mm to \$1 Billion)

Restructuring of FriendFinder Networks

Curtis, Mallet-Prevost, Colt & Mosle LLP  
SSG Capital Advisors, LLC  
Akerman Senterfitt LLP  
BMC Group  
FriendFinder  
Greenberg Traurig LLP  
Jones Day  
Milbank, Tweed, Hadley & McCloy LLP

### Restructuring of the Year (Over \$100mm to \$500mm)

Restructuring of ATLS Acquisition, LLC and nine of its affiliates (dba Liberty Medical)

Greenberg Traurig, LLP  
Mesirow Financial Consulting, LLC  
Ernst & Young  
Greenberg Traurig  
Lowenstein Sandler  
Raymond James  
RSR Consulting, LLC  
Stevens & Lee

### Restructuring of the Year (Over \$50mm to \$100mm)

Restructuring of TSC Acquisition Corp

Redwood Capital Group  
Banyan Mezz  
Fried, Frank, Harris, Shriver & Jacobson LLP  
FTI Consulting  
Manatt  
McGladrey  
PNC Bank  
SilverPoint  
TSC Acquisition



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### Restructuring of the Year (Between \$10mm to \$50mm)

Restructuring of Ashley Stewart Holdings, Inc., et al.

Curtis, Mallet-Prevost, Colt & Mosle LLP  
Ashley Stewart  
Choate, Hall & Stewart LLP  
Clearlake Capital Group  
Cole, Schotz, Meisel, Forman & Leonard, P.A  
FTI Consulting Inc.  
GlassRatner Advisory & Capital Group  
Lowenstein Sandler LLP  
O'Melveny & Meyers  
Pachulski Stang Ziehl & Jones LLP  
PwC LLP  
Troutman Sanders

### Community Impact Award

Chapter 11 Restructuring of Momentive Performance Materials, Inc.

AlixPartners  
Milbank, Tweed, Hadley & McCloy LLP  
Akin Gump Strauss Hauer & Feld, LLP  
Apollo Global Management  
Capstone Advisory Group, LLC  
Dechert LLP  
FTI Consulting Inc.  
Houlihan Lokey, Inc.  
Jefferies  
Joele Frank Wilkinson Brimmer Katcher  
Klee Tuchin Bogdanoff & Stern  
Kurtzman Carson Consultants LLC  
Lazard Ltd  
Moelis & Co LLC  
Momentive Performance Materials Inc.  
Paul Weiss  
PwC  
Quinn Emanuel Urquhart & Sullivan  
Ropes & Gray  
Rothschild  
Wilkie Farr & Gallagher LLP

### Cross-Border Restructuring Deal of the Year

Restructuring of Fisker Automotive

Sidley Austin LLP  
Pachulski Stang Ziehl & Jones LLP  
Brown Rudnick LLP  
Evercore Partners  
Fisker Automotive Holdings, Inc.  
Kirkland & Ellis LLP  
M6 Business Advisors  
Rubenstein  
Saul Ewing LLP  
Wanxiang America Corporation



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### Out-of-Court Restructuring Deal of the Year

Restructuring of YRC Worldwide Inc. by MAEVA Group, LLC	MAEVA Group, LLC Credit Suisse Kirkland & Ellis YRC Worldwide, Inc.
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### Chapter II Reorganization of the Year (Over \$1 Billion)

American Airlines / US Airways Merger	Mesirow Financial Consulting, LLC American Airlines Barclays Gordian Group Houlihan Lokey Latham & Watkins LLP Milbank, Tweed, Hadley & McCloy LLP Moelis & Company Rothschild Skadden, Arps, Slate, Meagher & Flom, LLP US Airways Weil, Gotshal & Manges
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### Chapter II Reorganization of the Year (Under \$1 Billion)

Restructuring of Velti Inc	DLA Piper Deloitte GSO Capital Partners Jefferies Simpson Thacher & Bartlett LLP Velti Inc
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## II. TRANSACTION DEAL OF THE YEAR CATEGORIES

### Distressed M&A Deal of the Year (Over \$1 Billion)

American Airlines / US Airways Merger	Mesirow Financial Consulting, LLC American Airlines Barclays Gordian Group Houlihan Lokey Latham & Watkins LLP Milbank, Tweed, Hadley & McCloy LLP Moelis & Company Rothschild Skadden, Arps, Slate, Meagher & Flom, LLP US Airways Weil, Gotshal & Manges
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### **Distressed M&A Deal of the Year (Over \$100mm to \$1 Billion)**

Sale of Constar International Holdings

Lincoln International  
Constar International Holdings LLC  
Dechert LLP  
Kirkland & Ellis LLP  
Otterbourg P.C.  
Plastipak Packaging Inc.  
Seyburn Kahn  
Steelgate Partners, LLC  
Winston & Strawn LLP

### **Distressed M&A Deal of the Year (Over \$25mm to \$100mm)**

Sale of Phoenix Payment Systems (EPX) to North American Bancard

Raymond James  
Berkowitz, Trager & Trager, LLC  
EPX  
North American Bancard  
Phoenix Management Services  
Richards Layton & Finger

### **Distressed M&A Deal of the Year (Between \$10mm and \$25mm)**

Acquisition of Montreal, Maine & Atlantic Railway by Fortress Investment Group

Gordian Group  
Bernstein Shur  
DSI  
Fortress Investments

### **Divestiture Deal of the Year**

Restructuring and Sale of Edge Adhesives by Superior Capital Partners

Superior Capital Partners  
Akoya Capital Partners  
Dickstein Shapiro LLP  
Edge Adhesives  
Fifth Third Bank  
Gladstone Investment Corporation  
Grace Matthews  
Honigman Miller



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### Sec. 363 Sale of the Year (Over \$100mm)

Acquisition of Classic Party Rentals by Apollo  
Global Management

White & Case LLP  
FTI Consulting  
Jefferies

### Sec. 363 Sale of the Year (Under \$100mm)

Section 363 Sale of Hot Dog on a Stick

Scouler & Company

## III. REFINANCING DEAL OF THE YEAR

Reorganization of an Exit financing facility for  
Cooper-Booth Wholesale Company, L.P.

Executive Sounding Board Associates, LLC  
SSG Capital Advisors, LLC  
Brubaker Connaughton Goss & Lucarelli, LLC  
Cooper-Booth Wholesale Company  
Eckert Seamans Cherin & Mellott, LLC  
King & Spalding  
Klehr Harrison Harvey Branzburg, LLP  
Maschmeyer Karalis P.C.  
Reed Smith, LLP

## IV. TURNAROUND PROFESSIONAL OF THE YEAR CATEGORIES

### Distressed M&A Dealmaker of the Year

Kyle Shonak, Executive Vice President, Salus Capital Partners

### Legal Advisor of the Year

Kenneth H. Eckstein, Partner, Kramer Levin

### Turnaround Consultant of the Year

Perry Mandarino, PwC's US Business Recovery Services Practice Leader, PwC



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## **V. TURNAROUND PRODUCT/SERVICE OF THE YEAR**

BMC Group - Information and Disbursing Agent

## **VI. FIRM OF THE YEAR**

### **Boutique Investment Banking Firm of the Year**

SSG Capital Advisors, LLC

### **Private Equity Firm of the Year**

Resilience Capital Partners

### **Law Firm of the Year**

Jones Day

### **Restructuring Firm of the Year**

Evercore

### **Turnaround Consulting Firm of the Year**

Conway MacKenzie, Inc.

Mesirow Financial Consulting, LLC

### **Investment Banking Firm of the Year**

Raymond James

### **PR/Communications Firm of the Year**

Joele Frank

### **Lender Firm of the Year**

Salus Capital Partners, LLC



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### VII. SECTOR DEAL OF THE YEAR AWARDS

#### Healthcare/Life Sciences Deal of the Year

Refinancing of Nephron Pharmaceuticals Corporation by Huron Transaction Advisory LLC

Huron Consulting Group  
City National  
Comvest  
Goldberg Kohn  
Huron Life Sciences  
Kayne Anderson Middle Market Credit  
Kayne Senior Credit Advisors  
LBC Credit Partners  
Nexsen Pruettt  
PNC Business Credit  
TCW  
White & Case

#### Industrial Manufacturing/Distribution Deal of the Year

Restructuring of Genco Shipping and Trading Limited

Blackstone Advisory Partners, LP  
Curtis, Mallet-Prevost, Colt & Mosle LLP  
Kramer Levin Naftalis & Frankel LLP  
Genco Shipping & Trading, Ltd.  
Sidley Austin

#### Professional Services (B-to-B) Deal of the Year

Sale of TLO, LLC to a unit of TransUnion LLC

Berger Singerman LLP  
Farlie Turner & Co., LLC  
Akerman  
Buchanan Ingersoll & Rooney  
Caroline J. Asher Trust  
Ernst & Young  
Furr & Cohen, P.A.  
Marcum LLP  
Technology Investors, Inc.  
TLO, LLC  
TransUnion  
WilmerHale

#### Technology, Media, Telecom Deal of the Year

Restructuring of TSC Acquisition Corp

Redwood Capital Group  
Banyan Mezz  
Fried, Frank, Harris, Shriver & Jacobson LLP  
FTI Consulting  
Manatt  
McGladrey  
PNC Bank  
SilverPoint  
TSC Acquisition





### **Energy Deal of the Year**

Acquisition of Xtreme Power by Younicos Inc.	Gordian Group Baker Botts Foley & Lardner Jordan, Hyden, Womble, Culbreth & Holzer, P.C. Xtreme Power Younicos AG
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### **Industrial Goods and Basic Resources Deal of the Year**

Restructuring of New World Resources	White & Case LLP Blackstone Freshfields Bruckhaus Deringer Moelis
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### **Consumer and Retail Products Deal of the Year**

Acquisition of Furniture Brands International Inc. by KPS Capital Partners	Miller Buckfire Alvarez & Marsal Furniture Brands KPS Capital Partners Paul Hastings Proskauer
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### **Retail Manufacturing/Distribution Deal of the Year**

Restructuring of Ashley Stewart Holdings, Inc., et al.	Curtis, Mallet-Prevost, Colt & Mosle LLP Ashley Stewart Choate, Hall & Stewart LLP Clearlake Capital Group Cole, Schotz, Meisel, Forman & Leonard, P.A FTI Consulting Inc. GlassRatner Advisory & Capital Group Lowenstein Sandler LLP O'Melveny & Meyers Pachulski Stang Ziehl & Jones LLP PwC Troutman Sanders
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### **Consumer Services Deal of the Year**

Sale of ATLS Acquisition, LLC (dba Liberty Medical) to Liberty Medical, LLC

Greenberg Traurig, LLP  
Mesirow Financial Consulting, LLC  
Ernst & Young  
Greenberg Traurig  
Lowenstein Sandler  
Raymond James  
RSR Consulting, LLC  
Stevens & Lee

### **Financial Services Deal of the Year**

Acquisition of TLO LLC by TransUnion

Berger Singerman LLP  
Farlie Turner & Co., LLC  
Akerman  
Buchanan Ingersoll & Rooney  
Caroline J. Asher Trust  
Ernst & Young  
Furr & Cohen, P.A.  
Marcum LLP  
Technology Investors, Inc.  
TLO, LLC  
TransUnion  
WilmerHale

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