



## 13<sup>TH</sup> ANNUAL INTERNATIONAL M&A AWARD WINNERS

### I. SECTOR DEAL OF THE YEAR

#### ENERGY DEAL OF THE YEAR

**Financing of Canacol Energy Ltd.**

Nelson Mullins Riley & Scarborough LLP

Skadden Arps Slate Meagher & Flom

#### MATERIALS DEAL OF THE YEAR

**Acquisition of Denver by Soprema**

Vinci Partners

Soprema

#### CONSUMER DISCRETIONARY DEAL OF THE YEAR

**Acquisition of Norwegian Cruise Lines by L Catterton**

L Catterton

#### CONSUMER STAPLES DEAL OF THE YEAR

**Acquisition of Real Food Blends by Nutricia, part of Danone S.A**

EdgePoint

Fisher Cohen Waldman Shapiro, LLP

DDA & Company

Mazars

DLA Piper LLP

MWC Accounting

#### PROFESSIONAL SERVICES DEAL OF THE YEAR

**Recapitalization of Technical Associates with Alaris Equity Partners**

Capstone Partners

Edgewater Technical Associates

Alaris Equity Partners

#### INFORMATION TECHNOLOGY DEAL OF THE YEAR

**Sale of Neto by Telstra (Australia) and founders to Maropost (Canada)**

Pottinger

Sundaraj and Ker

#### TELECOMMUNICATIONS DEAL OF THE YEAR

**Strategic Investment in HMD**

Drake Star

HMD Global

Foxconn

Qualcomm

Google

## **HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR**

### **Strategic Investment in PharmaCann by Cronos Group**

McGuireWoods LLP  
Fox Rothschild LLP

Sullivan & Cromwell LLP

## **INDUSTRIALS DEAL OF THE YEAR**

### **Sale of Applied Vision to Antares Vision**

MelCap Partners, LLC  
Antares Vision  
Brennan, Manna & Diamond, LLC

Lincoln International  
Skadden, Arps, Slate, Meagher & Flom LLP

## **II. FIRM OF THE YEAR**

### **BOUTIQUE INVESTMENT BANK OF THE YEAR – ASIA PACIFIC**

Luminis Partners

### **BOUTIQUE INVESTMENT BANK OF THE YEAR – EUROPE**

Equiteq

### **BOUTIQUE INVESTMENT BANK OF THE YEAR – LATIN AMERICA**

Bridgepoint Investment Banking

### **BOUTIQUE INVESTMENT BANK OF THE YEAR – NORTH AMERICA**

MelCap Partners

### **INVESTMENT BANKING FIRM OF THE YEAR – ASIA PACIFIC**

BDA Partners

### **INVESTMENT BANKING FIRM OF THE YEAR – EUROPE**

Drake Star

### **INVESTMENT BANKING FIRM OF THE YEAR – LATIN AMERICA**

PC Capital IB

### **INVESTMENT BANKING FIRM OF THE YEAR – NORTH AMERICA**

Generational Group

## **PRIVATE EQUITY FIRM OF THE YEAR**

L Catterton

## **VALUATION FIRM OF THE YEAR**

VRC (Valuation Research Corporation)

## **CONSULTING FIRM OF THE YEAR**

Development Specialists, Inc.

## **III. PROFESSIONAL OF THE YEAR**

### **INVESTMENT BANKER OF THE YEAR**

Christophe Morvan, Managing Partner, Drake Star

## **IV. CORPORATE/STRATEGIC DEAL OF THE YEAR**

### **CORPORATE/STRATEGIC DEAL OF THE YEAR (\$10MM - 100MM)**

**Acquisition by The Vitec Group plc of all the stock of Savage Universal Corp and all the membership interests of Superior Paper Specialties, LLC**

Armstrong Teasdale

Savage

BDO

The Vitec Group plc

King & Spalding

### **CORPORATE/STRATEGIC DEAL OF THE YEAR (Over \$100MM)**

**Sale of Carling Technologies to Littelfuse**

Carter Morse & Goodrich

Littelfuse

Carling Technologies

## **V. CROSS BORDER DEAL OF THE YEAR**

### **CROSS BORDER DEAL OF THE YEAR (\$10MM - \$25MM)**

**Acquisition of Endo International's facility in New York and ANDAs by Strides Pharma Science Limited**

Haynes and Boone, LLP

K&L Gates

## **CROSS BORDER DEAL OF THE YEAR (\$25MM - \$50MM)**

### **Acquisition of CSI by Ossur**

UHY LLP  
College Park Industries

Össur hf  
UHY Corporate Finance

## **CROSS BORDER DEAL OF THE YEAR (\$50MM - \$100MM)**

### **Sale of myLoc to WITT, by ProSiebenSat.1 Group**

Raymond James  
ING Bank  
Pedersoli Studio Legale

Raymond James Corporate Finance GmbH  
Witt Spa

## **CROSS BORDER DEAL OF THE YEAR (\$100MM - \$1B)**

### **Sale of Bayer's drug product site and operations to WuXi Biologics**

Commerzbank AG  
Bayer AG  
HEUKING KÜHN LÜER WOJTEK

REDEKER SELLNER DAHS  
WuXi Biologics

## **CROSS BORDER DEAL OF THE YEAR (Over \$1B)**

### **Acquisition of Neuraxpharm by Permira**

Ferber & Co. GmbH  
Apax Partners

Frankfurt am Main, Deutschland

## **VI. PRIVATE EQUITY DEAL OF THE YEAR**

### **PRIVATE EQUITY DEAL OF THE YEAR (\$10MM - \$100MM)**

#### **The Acquisition of Eastern Business Forms by Gen Cap America**

Generational Equity  
Bass, Berry, & Sims PLC  
Copper Advisors  
Eastern Business Forms

Elliot Davis  
Gen Cap America  
Haynes & Boone

### **PRIVATE EQUITY DEAL OF THE YEAR (\$100MM - \$500MM)**

#### **Acquisition of a majority stake in GWD Concept ("Displate") by Mid Europa Partners**

Raymond James  
Baker McKenzie  
DLA Piper  
GCA Altium

GCA Corporation  
GWD Consept Sp z.o.o.  
Mid Europa Partners

### **PRIVATE EQUITY DEAL OF THE YEAR (\$500MM - \$1B)**

#### **Sale of Modern Star to Pacific Equity Partners by Navis Capital Partners**

Luminis Partners  
Morgan Stanley

Navis Capital Partners  
Pacific Equity Partners

## **PRIVATE EQUITY DEAL OF THE YEAR (Over \$1B)**

### **Acquisition of WebPros by CVC Capital**

Raymond James

CVC

## **VII. RESTRUCTURING DEAL OF THE YEAR**

### **RESTRUCTURING OF THE YEAR**

#### **Restructuring of CFG Peru (Singapore) Pte. Ltd. and Affiliated Entities**

Development Specialists, Inc.

Kirkland & Ellis, LLP

CFG Investment S.A.C., Corporacion Pesquera

Klestadt, Winters, Jureller, Southard & Stevens,

Inca S.A.C.

LLP

FTI Consulting

## **VIII. DEAL FINANCING OF THE YEAR**

### **DEAL FINANCING OF THE YEAR**

#### **SPAC Initial Public Offering of FAT Projects Acquisition Corp.**

Nelson Mullins Riley & Scarborough LLP

The Loev Law Firm P.C.

EF Hutton

## **IX. M&A DEAL OF THE YEAR**

### **M&A DEAL OF THE YEAR (\$10MM - \$25MM)**

#### **The Sale of Talalay Global**

SSG Capital Advisors LLC

Pullman & Comley LLC

Capstone Partners

PricewaterhouseCoopers LLP

Hagan Barrett PLLC

Schafer & Weiner, PLLC

Lowenstein Sandler LLP

Wiggin and Dana LLP

Mccarter & English, LLP

Zeisler & Zeisler, P.C.

McElroy, Deutsch, Mulvaney & Carpenter LLP

### **M&A DEAL OF THE YEAR (\$25MM - \$50MM)**

#### **The Acquisition of Eastern Business Forms by Gen Cap America**

Generational Equity

Elliot Davis

Bass, Berry, & Sims PLC

Gen Cap America

Copper Advisors

Haynes & Boone

Eastern Business Forms

Wit Spa

## **M&A DEAL OF THE YEAR (\$50MM - \$100MM)**

### **Sale of 4C to Wipro**

Equiteq

4C

Baker & MAckenzie

CVBA/SCRL

BDO

DLA Piper

Wipro Limited

## **M&A DEAL OF THE YEAR (\$100MM - \$500MM)**

### **Sale of Sani-Tech West, Inc. to 3i Group**

Capstone Partners

3i Group

## **M&A DEAL OF THE YEAR (Over \$500MM To \$1B)**

### **Acquisition of PetDine, Pedigree Ovens, The Pound Bakery, and NutraDine by ADM**

The Forbes M+A Group

Archer-Daniels-Midland Company

Pedigree Ovens

PetDine

## **M&A DEAL OF THE YEAR (Over \$1B)**

### **Sale of Protective Industrial Products to Odyssey Investment Partners by Audax**

Audax Private Equity

Odyssey Investment Partners

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