



THE M&A ADVISOR

13th ANNUAL M&A ADVISOR AWARDS FINALISTS

I. M&A DEAL OF THE YEAR

M&A Deal of the Year (Over \$3 Billion)

Acquisition of Las Bambas by MMG Limited	White & Case, LLP MMG Limited Glencore Xstrata plc.
Merger of American Airlines with US Airways	Mesirow Financial Consulting, LLC Barclays Latham & Watkins LLP Moelis & Company Rothschild Skadden, Arps, Slate, Meagher & Flom, LLP Weil, Gotshal & Manges LLP
Acquisition of Elan by Perrigo	Perrigo A&L Goodbody Barclays Citigroup Global Markets Inc. Davy Dilon Eustace Ernst & Young Fried Frank, Harris, Shriver & Jacobson FTI Consulting HSBC KPMG Merrill DataSite Morgan Lewis Ondra LLP Sullivan & Cromwell LLP
Acquisition of Grohe by Lixil	Acxit Capital Management TPG DLJ Goldman Sachs Credit Suisse
Sale of Shares to Fiat by Chrysler VEBA Trust	Brock Capital LLC Deutsche Bank AG Lazard Stroock & Stroock & Lavan LLP Sullivan & Cromwell LLP
Acquisition of Nest by Google	Goodwin Procter LLP Google Nest Orrick, Herrington & Sutcliffe LLP Wilson Sonsini Goodrich & Rosati

M&A Deal of the Year (Over \$1 Billion to \$3 Billion)

Sale of a 55 percent stake in Kokusai Kogyo Co. to Kokusai Kogyo Co.'s founding family	Schulte Roth & Zabel LLP Cerberus Capital Management LP Morgan, Lewis & Bockius LLP
Acquisition of Kaydon Corp. by SKF USA Inc.	Reed Smith LLP Barclays Deloitte Gleiss Lutz J.P. Morgan Kaydon Corporation Mackenzie Partners Mannheimer Swartling Advokatbyra AB Paul Hastings LLP SKF USA Inc.
Acquisition of Jos. A. Bank Clothiers by the Men's Warehouse	Financo, Inc. Jos. A. Bank Clothiers Men's Warehouse Willkie Farr & Gallagher LLP
Acquisition of Mercury Payment Systems by Vantiv (NYSE: VNTV)	Financial Technology Partners Mercury Payment Systems Vantiv
Acquisition of Oculus by Facebook	Goodwin Procter LLP Facebook Fenwick & West Morgan Lewis Oculus
Acquisition of Sheridan Healthcare by AmSurg Corp.	Bass Berry & Sims PLC AmSurg Corp. Barclays Citigroup Deloitte & Touche LLP Hellman & Friedman Simpson Thacher & Bartlett LLP

M&A Deal of the Year (Over \$500MM to \$1 Billion)

Sale of Haas Group International by The Jordan Company to Wesco Aircraft Holdings	The Jordan Company Mayer Brown
Acquisition of Dropcam by Nest	Goodwin Procter LLP Dropcam Nest Wilson Sonsini Goodrich & Rosati
Sale of Cloverhill Holdings, LLC to Aрызta AG	White & Case, LLP Aрызta AG Cloverhill Holdings, LLC
Sale of Six3 Systems to CACI International	GTCR BAML CACI International Ernst & Young Goldman Sachs Kirkland & Ellis LLP Squire Sanders
Sale of Hess Corporation Assets to Buckeye Partners, L.P.	White & Case, LLP Buckeye Partners, L.P. Hess Corporation
Acquisition of Tellabs, Inc. by Marlin Equity Partners	Schulte Roth & Zabel LLP Credit Suisse AG Evercore Goldman Sachs Marlin Equity Partners LLC Morris Nichols Arsht & Tunnell LLP Richards, Layton & Finger PA Sidley Austin LLP Tellabs, Inc.

M&A Deal of the Year (Over \$250MM to \$500MM)

Acquisition of the HVAC division ("Reznor") of Thomas & Betts by Nortek Inc.	Raymond James ABB Ernst & Young Intralinks Jones Day KPMG Nortek Inc. Weil, Gotshal & Manges Wells Fargo
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Sale of Novotel New York Times Square by JV	The Chartres Lodging Group, LLC Accor Business and Leisure North America, Inc. Fried Frank, Harris, Shriver & Jacobson KPMG Macquarie Investments US Inc. Millennium & Copthorne International Limited Paul, Weiss, Rifkind, Wharton & Garrison LLP
Acquisition of Scientific Protein Laboratories, LLC by Shenzhen Hepalink Pharmaceutical Co., Ltd.	White & Case, LLP Scientific Protein Laboratories, LLC Shenzhen Hepalink Pharmaceutical Co., Ltd.
Sale of EMTEQ, Inc. to B/E Aerospace, Inc.	Mesirow Financial, Inc. EMTEQ, Inc. B/E Aerospace, Inc. Fried, Frank, Harris & Jacobson
Privatization of Three Hospitals by Louisiana State University Health Sciences Center at Shreveport	SC&H Capital Epstein Becker Green I3 Healthcare Consulting, LLC LSUHSC-S
Acquisition of Triple Canopy, Inc. by the Triple Canopy Employee Stock Ownership Trust	CSG Partners Bank of America Greenberg Traurig LLP Stout Risius Ross Taylor English Triple Canopy Employee Stock Ownership Trust
OzForex Initial Public Offering	FT Partners OzForex
Acquisition of CardioMEMS by St. Jude Medical (NYSE: STJ)	CardioMEMS Cooley LLP J.P. Morgan PwC St. Jude Medical

M&A Deal of the Year (Over \$100MM to \$250MM)

Acquisition of two TV stations from Granite Broadcasting Corp. by E.W. Scripps	BakerHostetler Cooley LLP E.W. Scripps Company Wells Fargo Securities
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Acquisition of Archway Sales, Inc. and JACAAB, LLC by Nexeo Solutions

George K. Baum Capital Advisors, Inc.
Archway Sales, Inc.
E.Vironment, LLC
Ernst & Young Global Limited
Lockton Companies
Merrill Communications LLC
Nexeo Solutions
Thompson Coburn LLP
TPG Capital
UHY LLP
Vinson & Elkins LLP
Willis Group Holdings

Merger of Maxcess International Holding Corporation with Webex Inc., a Portfolio Company of Bertram Capital

Bertram Capital Management
Choate, Hall & Stewart LLP
GE Antars
Grant Thornton
Harris Williams
Hirshler Fleischer
Intralinks
Siemens Financial Services
Windjammer Capital

Acquisition of Bend Research by Capsugel, a KKR Company

Raymond James
Bend Research
Capsugel
Harrigan Price Fronk & Co. LLP
Intralinks
KPMG

Acquisition of W.B. Johnston Grain by CGB Enterprises and W.B. Johnston's Port 33 to Bruce Oakley, Inc.

Generational Equity, LLC
Bruce Oakley, Inc.
CGB Enterprises, Inc.
Crowe Horwath
Generational Capital Markets
Hartzog Conger Cason & Neville
Mitchell, Williams, Selig, Gates & Woodyard, PLLC
V-Rooms
W.B. Johnston Grain

Acquisition of TC Safety and TC Consulting and EnerSafe by Hammond, Kennedy, Whitney & Company, Inc.

GulfStar Group
Hammond, Kennedy, Whitney & Company, Inc.
Katz Sapper & Miller
Locke Lord
Risk Strategies Company
Taft Stettin & Hollister LLP
TC Safety and Consulting

Acquisition of Fuse Network by parent company of NUVOTv

Greenberg Traurig LLP
Goodwin Procter LLP
Jefferies
SiTV Media Inc.
The Madison Square Garden Co.

Investment in Ainsworth Pet Nutrition by
Catterton Partners

Catterton Partners
Ainsworth Pet Nutrition
Alvarez & Marsal
Blue Sage Capital Partners
IRI Worldwide
Kirkland & Ellis LLP
Knox McLaughlin Gornall & Sennett, P.C.

Acquisition of Realtime Technology AG (RTT) by
Dassault Systemes SA

Sonenshine Partners
Dassault Systèmes
Gleiss Lutz
Kirkland & Ellis
Mayrhofer + Partner
Merrill Corporation
Realtime Technology

M&A Deal of the Year (Over \$50MM to \$100MM)

Acquisition of Tiny Love Ltd. by Dorel Industries
Inc.

Capstone Partners LLC
Dorel Industries
Yigal Arnon & Co.
KPMG
RR Donnelley Financial
Tiny Love
Goenitzky & Co.
Ernst & Young

Growth Equity Financing of hyperWALLET from
Primus Capital

Raymond James
Crowe Horwath
Deloitte
Goodwin Procter
hyperWALLET Systems Inc.
Intralinks
McCarthy Tetrault
Paul Hastings LLP
Primus Capital

Acquisition of Cyberoam by Sophos

Signal Hill
Cyberoam
DLA Piper
J. Sagar Associates
KPMG India
Sophos

Acquisition of Performance Energy Services, LLC
by Quanta Services, Inc.

D.A. Davidson & Co.
Baldwin Haspel Burke & Mayer
Jones Walker LLP
Performance Energy Services
Quanta Services, Inc.

Apax's Sale of Leading E-Commerce Solutions
Provider, NETRADA North America, to Bregal
Sagemount

Stephens Inc.
Apax Partners
Bregal Sagemount
Hilton & Bishop
IntraLinks

Acquisition of Galco Industrial Electronics, Inc. by AEA Investors	Quarton Partners AEA Investors Doeren Mayhew Ernst & Young Fried Frank, Harris, Shriver & Jacobson Galco Industrial Electronics Huntington Bank Intralinks Kotz, Sangster, Wysocki P.C. L.E.K. Consulting Madison Capital Funding Neuberger Berman
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Acquisition of Crown Partners by Publicis Groupe	Seward & Kissel LLP Bentley Associates L.P. Collins & Collins Crown Partners, LLC Publicis Groupe S.A. Razorfish Reed Smith LLP
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Acquisition of Simpler Consulting by Truven Health Analytics, a Veritas portfolio company	Clearsight Advisors, Inc. Schulte Roth & Zabel LLP Houston Harbaugh, P.C. PwC Simpler Consulting LP Truven Health Analytics UK Ltd. Veritas Capital Management
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M&A Deal of the Year (Over \$25MM to \$50MM)

Acquisition of St. Francis Hospital's assets by Westchester Medical Center	Deloitte Transactions and Business Analytics, LLP Nixon Peabody LLP Alston & Bird LLP CohnReznick LLP Deloitte CRG Farrell Fritz, P.C. Mannat, Phelps, & Phillips LLP Mintz Levin Cohn Ferris Glovsky and Popeo P.C. PwC St. Francis Hospital United States Trustee for Region 2 Westchester County Health Care Corporation Westchester Medical Center
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Acquisition of Vertex, Inc. by the Vertex Employee Stock Ownership Trust	CSG Partners Cole Taylor Bank Greenberg Traurig LLP Stout Risius Ross Taylor English Vertex Vertex Employee Stock Ownership Trust
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Acquisition of Van Pool Transportation, LLC by Fort Point Capital	Cleary Gull Inc. Babson Capital Crescent Capital Firmex Fort Point Capital Gen Cap America IGS Joseph Decosimo and Company, PLLC Kirkland & Ellis LLP McGladrey LLP Stites & Harbison, PLLC
Acquisition of Globe Wireless by Inmarsat	Redwood Capital Group, LLC Globe Wireless Hogan Lovells US LLP Inmarsat PLC Steptoe & Johnson LLP Trinity Advisers
Acquisition of GlobalHealth by Kinderhook Industries	Allegiance Capital Corporation Deloitte GlobalHealth Kinderhook Industries Kirkland & Ellis LLP McAfee & Taft
Acquisition of Wind River Environmental by RFE Investment Partners	Headwaters MB Crescent Capital Finn Dixon & Herling Goodwin Procter Housatonic Partners McGladrey LLP RFE Investment Partners
Acquisition of General Tools & Instruments	High Road Capital Partners Babson Capital Management CBIZ Cowen and Company Crowe Horvath Investor Group Services Jones Day McLaughlin & Stern U.S. Bank
Acquisition of McCann Aerospace Machining by Accurus Aerospace Holdings, a portfolio company of Liberty Hall Capital Partners	Schulte Roth & Zabel LLP Accurus Aerospace Holdings LLC McCann Aerospace Machining Stifel, Nicolaus & Co. Patton Boggs LLP

M&A Deal of the Year (Between \$10MM and \$25MM)

Catterton Investment in 360Fly	Finn Dixon & Herling LLP 360Fly Catterton Partners CohnReznick LLP Latham & Watkins LLP Parthenon Group Qualcomm Ventures Voxx Electronics
Acquisition of Ex'pression Center for New Media Inc. by SAE Institute Group, Inc. - A division of Navitas Limited	Capstone Partners LLC Cooley LLP Duane Morris Ex'pression College PwC SAE Institute
Acquisition of Kolpin Outdoors, Inc. by Polaris Industries, Inc.	Cleary Gull Inc. Faegre Baker Daniels FCF Partners, LP Polaris Industries, Inc.
Acquisition of Xtreme Power by Younicos Inc.	Gordian Group, LLC Extreme Power Foley & Lardner LLP Yunicos Inc.
Acquisition of UST Corporation by Tregaron Capital	Generational Equity, LLC BKD, LLP Corporate Diligence Specialists, LLC Edwards Wildman Palmer LLP Generational Capital Markets, LLC Tregaron Capital Co. Tregaron Opportunity Fund I, LP UST Corporation V-Rooms
Acquisition of The Frankel Group Associates, LLC by Huron Consulting Group Inc.	Clearsight Advisors, Inc. Huron Consulting Group KPMG Lowenstein Sandler LLP McDermott Will & Emery Spielman Koenigsberg & Parker The Frankel Group
Acquisition of Big Frame by AwesomenessTV (DreamWorks Animation)	Waller Capital Partners, LLC Big Frame AwesomenessTV

Acquisition of Digital Payment Technologies by T2 Systems	Headwaters MB Digital Payment Technologies Dixon Hughes Goodman LLP Goldberg Kohn Greenberg Traurig LLP T2 Systems
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II. CORPORATE/STRATEGIC ACQUISITION DEAL OF THE YEAR

Corporate/Strategic Acquisition of the Year (Over \$250MM)

Acquisition of Jos. A. Bank Clothiers by the Men's Warehouse	Financo, Inc. Jos. A. Bank Clothiers Men's Wearhouse Willkie Farr & Gallagher LLP
Acquisition of Sheridan Healthcare by AmSurg Corp.	Bass Berry & Sims PLC AmSurg Corp. Barclays Citigroup Deloitte & Touche LLP Hellman & Friedman Simpson Thacher & Bartlett LLP
Sale of Shares to Fiat by Chrysler VEBA Trust	Brock Capital LLC Deutsche Bank AG Lazard Stroock & Stroock & Lavan LLP Sullivan & Cromwell LLP
Merger of American Airlines with US Airways	Mesirow Financial Consulting, LLC Barclays Latham & Watkins LLP Moelis & Company Rothschild Skadden, Arps, Slate, Meagher & Flom, LLP Weil, Gotshal & Manges LLP
Acquisition of the HVAC division ("Reznor") of Thomas & Betts (a subsidiary of the ABB Group) by Nortek Inc.	Raymond James ABB Ernst & Young Intralinks Jones Day KPMG Nortek Inc. Weil, Gotshal & Manges LLP Wells Fargo
Sale of EMTEQ, Inc. to B/E Aerospace, Inc.	Mesirow Financial, Inc. EMTEQ, Inc. B/E Aerospace, Inc. Fried, Frank, Harris, Shriver & Jacobson

Corporate/Strategic Acquisition of the Year (Over \$100MM to \$250MM)

Acquisition of Archway Sales, Inc. and JACAAB, LLC by Nexeo Solutions

George K. Baum Capital Advisors, Inc.
Archway Sales, Inc.
E.Vironment, LLC
Ernst & Young Global Limited
Lockton Companies
Merrill Communications LLC
Nexeo Solutions
Thompson Coburn LLP
TPG Capital
UHY LLP
Vinson & Elkins LLP
Willis Group Holdings

Acquisition of Bend Research by Capsugel, a KKR Company

Raymond James
Bend Research
Capsugel
Harrigan Price Fronk & Co. LLP
Intralinks
KPMG

Acquisition of W.B. Johnston Grain by CGB Enterprises and W.B. Johnston's Port 33 to Bruce Oakley, Inc.

Generational Equity, LLC
Bruce Oakley, Inc.
CGB Enterprises, Inc.
Crowe Horwath
Generational Capital Markets
Hartzog Conger Cason & Neville
Mitchell, Williams, Selig, Gates & Woodyard, PLLC
V-Rooms
W.B. Johnston Grain

Acquisition of the U.S. Services Division of QinetiQ Group by The SI Organization Inc., a Veritas portfolio company

Schulte Roth & Zabel LLP
Crowell & Moring LLP
J.P. Morgan Cazenove Ltd.
QinetiQ Group PLC
Stroock & Stroock & Lavan LLP
The SI Organization, Inc.
UBS Investment Bank
Veritas Capital Partners LP

Acquisition of Fuse Network by Parent Company of NUVOTv

Greenberg Traurig LLP
Goodwin Procter LLP
Jefferies
SiTV Media Inc.
The Madison Square Garden Co.

Acquisition of ForeSee Results by Answers Corporation

Answers Corporation
ForeSee
Guggenheim Securities, LLC
Hemming Morse, LLP
Honigman Miller Schwartz & Cohn LLP
Intralinks
KPMG
Plante Moran, PLLC
Stifel Nicolaus Weisel
SunTrust Robinson Humphrey
Wison Sonsini Goodrich & Rosati

Acquisition of Realtime Technology AG (RTT) by Dassault Systemes SA

Sonenshine Partners
Dassault Systèmes
Gleiss Lutz
Kirkland & Ellis
Mayrhofer + Partner
Merrill Corporation
Realtime Technology

Corporate/Strategic Acquisition of the Year (Over \$50MM to \$100MM)

Acquisition of Performance Energy Services, LLC by Quanta Services, Inc.

D.A. Davidson & Co.
Baldwin Haspel Burke & Mayer
Jones Walker LLP
Performance Energy Services
Quanta Services, Inc.

Acquisition of ConGlobal by ITS Technologies & Logistics a portfolio company of The Carlyle Group

GulfStar Group
Heffernan Insurance Brokers
Hunton & Williams
Lockton Companies
PwC
Weaver
Winston & Stawn

Acquisition of Simpler Consulting by Truven Health Analytics, a Veritas portfolio company

Clearsight Advisors, Inc.
Schulte Roth & Zabel LLP
Houston Harbaugh, P.C.
PwC
Simpler Consulting LP
Truven Health Analytics
UK Ltd.
Veritas Capital Management

Acquisition of Crown Partners by Publicis Groupe

Seward & Kissel LLP
Bentley Associates L.P.
Collins & Collins
Crown Partners, LLC
Publicis Groupe S.A.
Razorfish
Reed Smith LLP

Acquisition of T-DOC Company, LLC by LABORIE,
a portfolio company of Audax Private Equity

Capstone Partners LLC
Audax Private Equity
GE Antares Capital
Kirkland & Ellis LLP
KPMG
Merrill DataSite
Sherman, Silverstein, Kohl, Rose & Podolsky, P.A.
T-DOC Company, LLC
Thomas G. Otto & Company, PA

Strategic Alliance Between Sumitomo Dainippon
Pharma and Edison Pharmaceuticals

Foley & Lardner LLP
Barclays
Edison Pharmaceuticals, Inc.
J.P. Morgan Securities LLC
KPMG LLP
L.E.K. Consulting
Morrison & Foerster, LLP
Sumitomo Dainippon Pharma

Corporate/Strategic Acquisition of the Year (Over \$25MM to \$50MM)

Acquisition of Metropolitan Real Estate Equity
Management by The Carlyle Group

Seward & Kissel LLP
Latham & Watkins LLP
Metropolitan Real Estate
Simmons & Simmons
The Carlyle Group

Acquisition of Denimatrix S.A. and Textile
Division of PCCA by American Textile Holdings
LLC

INTL FCStone Securities Inc.
American Textile Holdings LLC
AON
Carrillo Law
Environ
Gardere Wynne Sewell LLC
Hilco Global
Kingsmoor LLC
Kirkland & Ellis LLP
KPMG
Monomoy Capital Partners
Pine Hill Group
Plains Cotton Cooperative Association

Acquisition of Electrical Wholesale Supply, Inc. by
Border States Industries

Clayton Capital Partners
Border States Electric
Conmy Feste, Ltd.
Electrical Wholesale Supply
Fabian & Clendenin
Firmex
Grant Thornton
Holland and Hart, LLP
Moreton Business Solutions, LLC

Acquisition of Spire LLC by Datalogix

Carter Morse & Mathias
Bernstein Global Wealth Management
Cooley LLP
Datalogix
Dixon Hughes & Goodman
Marcum LLP
Martin LLP
ShareFile
Silicon Valley Bank
Spire LLC

Acquisition of the Oil Country Tubular Goods ("OCTG") Assets of Northwest Pipe Company (NASDAQ: NWPX) by Centric Pipe, LLC, an Affiliate of Dallas-Based OCTG Supplier SB International, Inc.

Raymond James
Ater Wynne
Merrill DataSite
Northwest Pipe Co.
SB International
Wick Phillips

Acquisition of Globe Wireless by Inmarsat

Redwood Capital Group, LLC
Globe Wireless
Hogan Lovells US LLP
Inmarsat PLC
Steptoe & Johnson LLP
Trinity Advisers

Corporate/Strategic Acquisition of the Year (Between \$10MM and \$25MM)

Acquisition of WebMetro by TeleTech

Headwaters MB
Quinn & Quinn
TeleTech
WebMetro

Acquisition of Deposition Sciences Inc. by Lockheed Martin

Headwaters MB
ADLT
Hogan Lovell
Lockheed Martin

Acquisition of Ex'pression Center for New Media Inc. by SAE Institute Group, Inc. - A division of Navitas Limited

Capstone Partners LLC
Cooley LLP
Duane Morris
Ex'pression College
PwC
SAE Institute

Acquisition of The Frankel Group Associates, LLC by Huron Consulting Group Inc.

Clearsight Advisors, Inc.
Huron Consulting Group
KPMG
Lowenstein Sandler LLP
McDermott Will & Emery
Spielman Koenigsberg & Parker
The Frankel Group

Acquisition of All State Insulation by Distribution International

The Peakstone Group
Allstate Insulation
Audax Group
KMPA

Acquisition of Big Frame by AwesomenessTV (DreamWorks Animation)

Waller Capital Partners, LLC
Big Frame
AwesomenessTV

III. CROSS-BORDER DEAL OF THE YEAR

Cross-Border Deal of the Year (Over \$1 Billion)

Acquisition of Kaydon Corp. by SKF USA Inc.

Reed Smith LLP
Barclays
Deloitte
Gleiss Lutz
J.P. Morgan
Kaydon Corporation
Mackenzie Partners
Mannheimer Swartling Advokatbyra AB
Paul Hastings LLP
SKF USA Inc.

Acquisition of Las Bambas by MMG Limited

White & Case, LLP
MMG Limited
Glencore Xstrata PLC

Acquisition of Elan by Perrigo

Perrigo
A&L Goodbody
Barclays
Citigroup Global Markets Inc.
Davy
Dilon Eustace
Ernst & Young
Fried Frank, Harris, Shriver & Jacobson
FTI Consulting
HSBC
KPMG
Merrill DataSite
Morgan Lewis
Ondra LLP
Sullivan & Cromwell LLP

Sale of a 55 percent stake in Kokusai Kogyo Co. to Kokusai Kogyo Co.'s founding family

Schulte Roth & Zabel LLP
Cerberus Capital Management LP
Kokusai Kogyo Co.'s founding family
Morgan, Lewis & Bockius LLP

Sale of Shares to Fiat by Chrysler VEBA Trust

Brock Capital LLC
Deutsche Bank AG
Lazard
Stroock & Stroock & Lavan LLP
Sullivan & Cromwell LLP

Acquisition of Bristol-Myers Squibb share of global diabetes alliance by AstraZeneca

Covington & Burling
Davis Polk & Wardwell LLP
Freshfields Bruckhaus Deringer
Goldman Sachs
Kirkland & Ellis LLP

Cross-Border Deal of the Year (Over \$100MM to \$1 Billion)

Acquisition of Actix International, Ltd. by Amdocs, Ltd.

Raymond James
Actix International, Ltd.
Amdocs, Ltd.
Ropes & Gray

Acquisition of the U.S. Services Division of QinetiQ Group by The SI Organization Inc., a Veritas portfolio company

Schulte Roth & Zabel LLP
Crowell & Moring LLP
J.P. Morgan Cazenove Ltd.
QinetiQ Group PLC
Stroock & Stroock & Lavan LLP
The SI Organization, Inc.
UBS Investment Bank
Veritas Capital Partners LP

Acquisition of Nexus IS, Inc. by Dimension Data

CHILDS Advisory Partners
CohnReznick LLP
Dimension Data
Firmex
Locke Lord LLP
McDermott Will & Emery
Nexus IS, Inc.

Sale of Novotel New York Times Square by JV led by Chartres Lodging to Millennium & Copthorne Hotels PLC

The Chartres Lodging Group, LLC
Accor Business and Leisure North America, Inc.
Fried Frank, Harris, Shriver & Jacobson LLP
KPMG
Macquarie Investments US Inc.
Millennium & Copthorne International Limited
Paul, Weiss, Rifkind, Wharton & Garrison LLP

OzForex Initial Public Offering

Financial Technology Partners
FT Partners
OzForex

Acquisition of Viber Media Ltd. by Rakuten Inc.

White & Case, LLP
Rakuten Inc.
Viber Media

Acquisition of Realtime Technology AG (RTT) by Dassault Systemes SA

Sonenshine Partners
Dassault Systèmes
Gleiss Lutz
Kirkland & Ellis
Mayrhofer + Partner
Merrill Corporation
Realtime Technology

Cross-Border Deal of the Year (Over \$50MM to \$100MM)

Acquisition of Peter Wolters GmbH by Lapmaster Group Holdings	Headwaters MB Barclays Cohen & Grigsby, P.C. Cole Taylor Bank Falcon Investment Advisors Lapmaster Miller Cooper CPA Peter Wolters GmbH
Acquisition of Tiny Love Ltd. by Dorel Industries Inc.	Capstone Partners LLC Dorel Industries Yigal Arnon & Co. KPMG RR Donnelley Financial Tiny Love Goenitzky & Co. Ernst & Young
Sale of majority stake in Amazon Papyrus to Navis Capital Partners	Business Development Asia Amazon Papyrus Navis Capital Partners
Acquisition of Crown Partners by Publicis Groupe	Seward & Kissel LLP Bentley Associates L.P. Collins & Collins Crown Partners, LLC Publicis Groupe S.A. Razorfish Reed Smith LLP
Acquisition of T-DOC Company, LLC by LABORIE, A Portfolio Company of Audax Private Equity	Capstone Partners LLC Audax Private Equity GE Antares Capital Kirkland & Ellis LLP KPMG Merrill DataSite Sherman, Silverstein, Kohl, Rose & Podolsky, P.A. T-DOC Company, LLC Thomas G. Otto & Company, PA
Strategic Alliance Between Sumitomo Dainippon Pharma and Edison Pharmaceuticals	Foley & Lardner LLP Barclays Edison Pharmaceuticals, Inc. J.P. Morgan Securities LLC KPMG LLP L.E.K. Consulting Morrison & Foerster, LLP Sumitomo Dainippon Pharma

Cross-Border Deal of the Year (Over \$25MM to \$50MM)

Acquisition of Denimatrix S.A. and Textile Division of PCCA by American Textile Holdings LLC	INTL FCStone Securities Inc. American Textile Holdings LLC AON Carrillo Law Environ Gardere Wynne Sewell LLC Hilco Global Kingsmoor LLC Kirkland & Ellis LLP KPMG Monomoy Capital Partners Pine Hill Group Plains Cotton Cooperative Association
Acquisition of Metropolitan Real Estate Equity Management by The Carlyle Group	Seward & Kissel LLP Latham & Watkins LLP Metropolitan Real Estate Simmons & Simmons The Carlyle Group
Acquisition of Catapult by ChinaSoft	Signal Hill Catapult Systems ChinaSoft International Deloitte Beijing Haynes and Boone Pope, Shamsie & Dooley Pryor Cashman ShareFile Stifel, Nicolaus & Company
Restructuring and Sale of Velti, Inc.	DLA Piper Deloitte CRG GSO Capital Partners Jefferies Simpson Thacher & Bartlett LLP Velti Inc
Sale of Pacific Precision Products to Zodiac Aerospace	Janes Capital Partners Approbans Haskell & White LLP Intralinks Kilpatrick Townsend & Stockton LLP Pacific Precision Products Rutan & Tucker, LLP Zodiac Aerospace
Acquisition of M&N Construction by APi Group	Allegiance Capital Corporation APi Group, Inc. Dentons Firmex M&N Construction

Cross-Border Deal of the Year (Between \$10MM and \$25MM)

Acquisition of Ex'pression Center for New Media Inc. by SAE Institute Group, Inc. - A division of Navitas Limited	Capstone Partners LLC Cooley LLP Duane Morris Ex'pression College PwC SAE Institute
Acquisition of The Organic Pigment Business of Jiangsu Multicolor Fine Chemical Co., Ltd ("JMC") by Clariant	Business Development Asia Clariant AG Jiangsu Multicolor Fine Chemical Co., Ltd PwC
Acquisition of Current Analysis by Progressive Digital Media	Marlin & Associates Current Analysis Progressive Digital Media
Acquisition of Montreal, Maine & Atlantic Railway by Fortress Investment Group	Gordian Group, LLC
Acquisition of Digital Payment Technologies by T2 Systems	Headwaters MB Digital Payment Technologies Dixon Hughes Goo/6dman LLP Goldberg Kohn Greenberg Traurig LLP T2 Systems
Acquisition of Center Partners by Qualfon	Headwaters MB Qualfon Kantar Holly Stroud Law Office

IV. RESTRUCTURING DEAL OF THE YEAR

Restructuring Deal of the Year (Over \$1 Billion)

Restructuring of Consolis	Orrick Rambaud Martel AyacheSalama Bayside Capital Consolis FHB Lazard
Restructuring of Genco Shipping & Trading	Kramer Levin Naftalis & Frankel LLP Curtis, Mallet-Prevost, Colt & Mosle LLP Akin Gump Strauss Hauer & Feld LLP Blackstone Advisory Partners, LP Genco Shipping & Trading Limited Houlihan Lokey Jefferies Milbank, Tweed, Hadley & McCloy LLP Paul, Weiss, Rifkind, Wharton & Garrison LLP
Restructuring and Recapitalization of YRCW Inc.	MAEVA Group, LLC Credit Suisse Kirkland & Ellis LLP YRCW Inc.
Restructuring ZIM Integrated Shipping Services Ltd	Evercore AMA Capital Partners Blackstone Fischer Behar Chen Well Orion & Co GKH Houlihan Lokey Ince & Co. Jefferies Linklaters Lipa Meir S. Friedman & Co. Sullivan & Cromwell LLP Watson, Farley & Williams
Restructuring of Eastman Kodak Company by AlixPartners, LLP	AlixPartners, LLP BMC Group Citigroup Kodak Lazard PwC Sullivan & Cromwell LLP
Restructuring of Patriot Coal Corporation	Curtis, Mallet-Prevost, Colt & Mosle LLP AlixPartners, LLP Bryan Cave LLP Davis Polk & Wardwell LLP Patriot Coal Corporation The Blackstone Group

Restructuring Deal of the Year (Over \$100MM to \$1 Billion)

Restructuring of Georges Marciano Estate	Loeb & Loeb LLP Pachulski Stang Ziehl & Jones LLP Blake, Cassels & Graydon LLP Crowe Horwath LLP Ervin Cohen & Jessup LLP Norton Rose Fulbright PwC
Restructuring of FriendFinder Networks	Curtis, Mallet-Prevost, Colt & Mosle LLP SSG Capital Advisors, LLC Akerman Senterfitt LLP FriendFinder Networks, Inc. Greenberg Traurig LLP Jones Day Milbank, Tweed, Hadley & McCloy LLP
Restructuring of Fisker Automotive	Sidley Austin LLP Brown Rudnick LLP Evercore Fisker Automotive Holdings, Inc. Kirkland & Ellis LLP M6 Business Advisors Pachulski Stang Ziehl & Jones LLP Rubenstein Saul Ewing LLP Wanxiang America Corporation
Restructuring of Preferred Sands	Zolfo Cooper, LLC Evercore KKR & Co., LP Paul, Weiss, Rifkind, Wharton & Garrison LLP Preferred Sands
Restructuring of Select Staffing	Pachulski Stang Ziehl & Jones LLP AlixPartners LLC Anchorage Capital Master Offshore, Ltd. BlueMountain Capital Management LLC Cole, Schotz, Miesel, Forman & Leonard, P.A. Goldman Sachs Milbank, Tweed, Hadley & McCloy LLP Oberon Securities, LLC Pine River Fixed Income Fund Ltd. Skadden, Arps, Slate, Meagher & Flom LLP
Restructuring of Rural/Metro Corporation	Curtis, Mallet-Prevost, Colt & Mosle LLP Alvarez & Marsal Healthcare Industry Group LLC Brown Rudnick LLP FTI Consulting, Inc. Lazard Rural/Metro Corporation Wilkie Farr & Gallagher LLP

Restructuring Deal of the Year (Between \$10MM and \$100MM)

Sale of Hunter's Specialties to Peak Rock Capital	Cleary Gull Inc. Greyrock Capital Group Hunter's Specialties McDermott Will & Emory McGladrey LLP McGuire Woods Peak Rock Capital Salus Capital Partners Sprock Capital Advisory
Restructuring of Elim Christian Services	O'Keefe Elim Christian Services Fox, Swibel, Levin & Carroll
Restructuring of Montreal, Maine & Atlantic Railway	Gordian Group, LLC
Restructuring of John Forsyth Shirt Company	Salus Capital Partners BDO Canada Ltd Dentons LLP Manunion The John Forsyth Shirt Co.
Acquisition of St. Francis Hospital's Assets by Westchester Medical Center	Deloitte Transactions and Business Analytics, LLP Nixon Peabody LLP Alston & Bird LLP CohnReznick LLP Deloitte CRG Farrell Fritz, P.C. Mannat, Phelps, & Phillips LLP Mintz Levin Cohn Ferris Glovsky and Popeo P.C. PwC St. Francis Hospital United States Trustee for Region 2 Westchester County Health Care Corporation Westchester Medical Center
Financial Restructuring Mi Pueblo with Financing from Victory Park Capital	Victory Park Capital Mi Pueblo Foods Paul Hastings LLP Piper Jaffray & Co.

V. DEAL FINANCING OF THE YEAR

Debt Financing Deal of the Year

Refinancing of Preferred Sands	Zolfo Cooper, LLC Evercore KKR & Co., LP Paul, Weiss, Rifkind, Wharton & Garrison LLP Preferred Sands
Financing of Amaya's Acquisition of The Oldford Group Limited (Pokerstars and Full Tilt Poker)	Greenberg Traurig LLP Amaya Gaming Group Inc. Deutsche Bank Securities Inc. Houlihan Lokey Oldford Group
Debt Financing of Elim Christian Services	O'Keefe Elim Christian Services Fox, Swibel, Levin & Carroll
Private placement of an exit financing facility for Cooper-Booth Wholesale Company, L.P., Cooper-Booth Transportation Company, L.P., and Cooper-Booth Management Company, Inc.	SSG Capital Advisors, LLC Executive Sounding Board Associates LLC Blank Rome LLP Brubaker Connaughton Goss & Lucarelli, LLC Cooper-Booth Wholesale Company, L.P. East West Bank Eckert Seamans Cherin & Mellott, LLC King & Spalding Klehr Harrison Harvey Branzburg, LLP Maschmeyer Karalis P.C. Reed Smith, LLP
Acquisition of Enroute Computer Systems, Inc. by Enroute Computer Systems Employee Stock Ownership	CSG Partners Enroute Computer Systems Stock Ownership Trust Law Offices of Robert Lesser M&T Bank McCausland, Keen, Buckman Morrison Cohen Stout Risius Ross
Acquisition of Peter Wolters GmbH by Lapmaster Group Holdings	Headwaters MB Barclays Cohen & Grigsby, P.C. Cole Taylor Bank Falcon Investment Advisors Lapmaster Miller Cooper CPA Peter Wolters GmbH

Equity Financing Deal of the Year

Equity Financing for Energy Distribution Partners	Jordan, Knauff & Co. Crowe Horwath LLP Dentons Energy Distribution Partners Wells Fargo Bank NA
Equity Investment in Fingerprint by DreamWorks Animation, Corus Entertainment and Reed Elsevier Ventures	Waller Capital Partners, LLC
Investment in Credit Karma led by Google Capital	Financial Technology Partners Credit Karma Google Capital
Equity Investment in Six3 Systems by GTCR	GTCR, LLC BAML CACI International Ernst & Young Goldman Sachs Kirkland & Ellis LLP Squire Sanders
Majority Investment in FireMon by Insight Venture Partners	Signal Hill Deloitte & Touche LLP FireMon Insight Venture Partners Polsinelli RR Donnelley Willkie Farr & Gallagher LLP
Equity investment in 360Fly by Catterton Growth Partners	Catterton Partners CohnReznick LLP Finn Dixon & Herling LLP Latham & Watkins LLP Parthenon Group Qualcomm Ventures Voxx Electronics

VI. M&A PROFESSIONAL OF THE YEAR

M&A Dealmaker of the Year

Gregory Bedrosian, CEO & Managing Partner, Redwood Capital Group

Brian Demkowicz, Managing Partner, Huron Capital Partners

Brenen Hofstadter, MBA, CM&AA, President & Supervising Principal, Generational Capital Markets, Inc.

Sunny Khorana, Partner, Managing Director, Origination, Fifth Street Management LLC

Steve McLaughlin, Managing Partner, Financial Technology Partners

Marc S. Price, Executive Vice President, Loan Originations and Corporate Strategy, Salus Capital Partners

Euan Rellie, Senior Managing Director, BDA

John Sloan, Vice Chairman, Allegiance Capital Corporation

Legal Advisor of the Year

Larry Chu, Partner, Goodwin Procter

Joe Frumkin, Managing Partner, M&A Group/Partner, Sullivan & Cromwell LLP

Professor Michael Katz, Chairman, ENSafrica

Andrew M. Lohmann, Partner, Hirschler Fleischer

Keith Pagnani, Co-Head, Healthcare & Life Sciences Group, Sullivan & Cromwell LLP

Alison Ressler, Co-Head, Private Equity Practice/Partner, Sullivan & Cromwell LLP

Deal Services Professional of the Year

Mindy Berman, Managing Director and Co-Founder, Investor Group Services (IGS)

Kevin Griffin, CEO & CIO, MGG Capital

Tom Herd, Managing Partner, Accenture

Peter Kravitz, Chair, Corporate Restructuring and Trust Practice, Province, Inc.

Charles Moore, Senior Managing Director, Conway MacKenzie

Colin Wittmer, Deals Partner, PwC

VII. M&A PRODUCT/SERVICE OF THE YEAR

West Monroe Partners' Carve-out Service Offering
Intralinks' DealNexus
Merrill DataSite's VDR
AIG's Representations & Warranties Insurance (RWI)
S&P Capital IQ's Platform
FGI's T.R.U.S.T

VIII. FIRM OF THE YEAR

Boutique Investment Banking Firm of the Year

Ascendant Partners, Inc.
ButcherJoseph & Co.
Gordian Group, LLC
Marlin & Associates
SSG Capital Advisors, LLC
Waller Capital Partners

Private Equity Firm of the Year

Catterton Partners
High Road Capital Partners
Huron Capital Partners
Sun Capital Partners, Inc.
TPG Capital
Victory Park Capital

Law Firm of the Year

Hirschler Fleischer

Kirkland & Ellis LLP

Kramer Levin Naftalis & Frankel LLP

Seward & Kissel LLP

Sullivan & Cromwell LLP

Willkie Farr & Gallagher

Investment Banking Firm of the Year

Business Development Asia

Cleary Gull Inc.

Financial Technology Partners

Generational Equity, LLC

Harris Williams & Co.

Headwaters MB

Lender Firm of the Year

Ares Capital Corporation

Bain Capital

Fifth Street Management LLC

Golub Capital

Madison Capital Funding

Salus Capital Partners

M&A Consulting Firm of the Year

Conway Mackenzie

Executive Sounding Board Associates LLC

Generational Equity, LLC

Investor Group Services (IGS)

PwC

Riveron Consulting

Valuation Firm of the Year

Crowe Horwath LLP

Empire Valuation Consultants, LLC

Generational Equity, LLC

Murray, Devine & Company, Inc.

Stout Risius Ross

VRC | Valuation Research

IX. SECTOR DEALS OF THE YEAR AWARDS

Healthcare/Life Sciences Deal of the Year (Over \$250MM)

Restructuring of Rural/Metro Corporation	Curtis, Mallet-Prevost, Colt & Mosle LLP Alvarez & Marsal Healthcare Industry Group LLC Brown Rudnick LLP FTI Consulting, Inc. Lazard Rural/Metro Corporation Wilkie Farr & Gallagher LLP
Acquisition of Scientific Protein Laboratories, LLC by Shenzhen Hepalink Pharmaceutical Co., Ltd.	White & Case, LLP Scientific Protein Laboratories, LLC Shenzhen Hepalink Pharmaceutical Co., Ltd.
Acquisition of Small Bone Innovations, Inc., by Stryker Corporation	Viscogliosi Bros. LLC Colbert Gide avocats d'affaires Eisner Amper Friedrich Graf von Westphalen & Partners Herrick Feinstein Morgan Lewis Musculoskeletal Clinical and Regulatory Advisers, LLC Norton Rose Fulbright Piper Jaffray & Co. Shields & Co. Zul Rafique & Partners
Privatization of Three Hospitals by Louisiana State University Health Sciences Center at Shreveport	SC&H Capital Epstein Becker Green I3 Healthcare Consulting, LLC LSUHSC-S
Acquisition of CardioMEMS by St. Jude Medical (NYSE: STJ)	CardioMEMS Cooley LLP J.P. Morgan PwC St. Jude Medical
Acquisition of Sheridan Healthcare by AmSurg Corp.	Bass Berry & Sims PLC AmSurg Corp. Barclays Citigroup Deloitte & Touche LLP Hellman & Friedman Simpson Thacher & Bartlett LLP

Healthcare/Life Sciences Deal of the Year (Up to \$250MM)

Acquisition of JADAK LLC by GSI Group	Jenner & Block LLP GSI Group JADAK LLC
Acquisition of Bend Research by Capsugel, a KKR Company	Raymond James Bend Research Capsugel Harrigan Price Fronk & Co. LLP Intralinks KPMG
Catterton Partners investment in Pain Doctor	Catterton Partners Crowe Horwath Finn Dixon & Herling Milligan Lawless Pain Doctor Parthenon Consulting
Acquisition of The Frankel Group Associates, LLC by Huron Consulting Group Inc.	Clearsight Advisors, Inc. Huron Consulting Group KPMG Lowenstein Sandler LLP McDermott Will & Emery Spielman Koenigsberg & Parker The Frankel Group
Acquisition of St. Francis Hospital's assets by Westchester Medical Center	Deloitte Transactions and Business Analytics, LLP Nixon Peabody LLP Alston & Bird LLP CohnReznick LLP Deloitte CRG Farrell Fritz, P.C. Mannat, Phelps, & Phillips LLP Mintz Levin Cohn Ferris Glovsky and Popeo P.C. PwC St. Francis Hospital United States Trustee for Region 2 Westchester County Health Care Corporation Westchester Medical Center
Acquisition of GlobalHealth by Kinderhook Industries	Allegiance Capital Corporation Deloitte GlobalHealth Kinderhook Industries Kirkland & Ellis LLP McAfee & Taft

Industrial Manufacturing/Distribution Deal of the Year (Over \$250MM)

Acquisition of the HVAC division ("Reznor") of Thomas & Betts (a subsidiary of the ABB Group) by Nortek Inc.	Raymond James ABB Ernst & Young Intralinks Jones Day KPMG Nortek Inc. Weil, Gotshal & Manges Wells Fargo
Sale of EMTEQ, Inc. to B/E Aerospace, Inc.	Mesirow Financial, Inc. EMTEQ, Inc. B/E Aerospace, Inc.
Acquisition of Kaydon Corp. by SKF USA Inc.	Fried, Frank, Harris, Shriver & Jacobson Reed Smith LLP Barclays Deloitte Gleiss Lutz J.P. Morgan Kaydon Corporation Mackenzie Partners Mannheimer Swartling Advokatbyra AB Paul Hastings LLP SKF USA Inc.
Restructuring of Genco Shipping & Trading	Curtis, Mallet-Prevost, Colt & Mosle LLP Kramer Levin Naftalis & Frankel LLP Akin Gump Strauss Hauer & Feld LLP Blackstone Advisory Partners, LP Genco Shipping & Trading Limited Houlihan Lokey Jefferies Milbank, Tweed, Hadley & McCloy LLP Paul, Weiss, Rifkind, Wharton & Garrison LLP
Restructuring ZIM Integrated Shipping Services Ltd	Evercore AMA Capital Partners Blackstone Fischer Behar Chen Well Orion & Co GKH Houlihan Lokey Ince & Co. Jefferies Linklaters Lipa Meir S. Friedman & Co Sullivan & Cromwell LLP Watson, Farley & Williams
Acquisition of Las Bambas by MMG Limited	White & Case, LLP MMG Limited Glencore Xstrata plc.

Industrial Manufacturing/Distribution Deal of the Year (Up to \$250MM)

Recapitalization of Vapor Power International, LLC by Stone Pointe, LLC	Capstone Partners LLC Duane Morris LLP Edwards Wildman Palmer LLP Midwest Mezzanine fund Stone Pointe, LLC Vapor Power International Wintrust Bank
Merger of Maxcess International Holding Corporation with Webex Inc., a Portfolio Company of Bertram Capital	Bertram Capital Management Choate, Hall & Stewart LLP GE Antars Grant Thornton Harris Williams Hirshler Fleischer Intralinks Siemens Financial Services Windjammer Capital
Acquisition of Galco Industrial Electronics, Inc. by AEA Investors	Quarton Partners AEA Investors Doeren Mayhew Ernst & Young Fried Frank, Harris, Shriver & Jacobson Galco Industrial Electronics Huntington Bank Intralinks Kotz, Sangster, Wysocki P.C. L.E.K. Consulting Madison Capital Funding Neuberger Berman
Acquisition of W.B. Johnston Grain by CGB Enterprises and W.B. Johnston's Port 33 to Bruce Oakley, Inc.	Generational Equity, LLC Bruce Oakley, Inc. CGB Enterprises, Inc. Crowe Horwath Generational Capital Markets Hartzog Conger Cason & Neville Mitchell, Williams, Selig, Gates & Woodyard, PLLC V-Rooms W.B. Johnston Grain
Acquisition of the Oil Country Tubular Goods ("OCTG") assets of Northwest Pipe Company (NASDAQ: NWPX) by Centric Pipe, LLC, an affiliate of Dallas-based OCTG supplier SB International, Inc.	Raymond James Ater Wynne Merrill DataSite Northwest Pipe Co. SB International Wick Phillips
Sale of Votaw Precision Technologies, Inc. to Burttek Enterprises Inc.	Hunter Wise Votaw Precision Technologies, Inc. Wynnchurch Capital Partners

Financial Services Deal of the Year

Acquisition of American Claims Services Inc., by
York Risk Services Group

Generational Equity, LLC
Akerman Senterfitt LLP
American Claims Services Inc.
Bourgeois Bennett, LLC
Generational Capital Markets
Hirsch & Westheimer
KPMG
V-Rooms
York Risk Services Group

Acquisition of Metropolitan Real Estate Equity
Management by The Carlyle Group

Seward & Kissel LLP
Latham & Watkins LLP
Metropolitan Real Estate
Simmons & Simmons
The Carlyle Group

Acquisition of CardSpring by Twitter

Financial Technology Partners
CardSpring
Twitter

Growth Equity Financing of hyperWALLET's by
Primus Capital

Raymond James
Crowe Horwath
Deloitte
Goodwin Procter
hyperWALLET Systems Inc.
Intralinks
McCarthy Tetrault
Paul Hastings LLP
Primus Capital

Majority Recapitalization of Paymetric by
Francisco Partners

Raymond James
Francisco Partners
Habif, Arogeti & Wynne
Morris, Manning & Martin, LLP
Paymetric

Acquisition of Mercury Payment Systems by
Vantiv (NYSE: VNTV)

Financial Technology Partners
Mercury Payment Systems
Vantiv

Professional Services Deal of the Year (B-to-B) (Over \$100MM)

Acquisition of the U.S. Services Division of QinetiQ
Group by The SI Organization Inc., a Veritas
portfolio company

Schulte Roth & Zabel LLP
Crowell & Moring LLP
J.P. Morgan Cazenove Ltd.
QinetiQ Group PLC
Stroock & Stroock & Lavan LLP
The SI Organization, Inc.
UBS Investment Bank
Veritas Capital Partners LP

Acquisition of Nexus IS, Inc. by Dimension Data	CHILDS Advisory Partners CohnReznick LLP Dimension Data Firmex Locke Lord LLP McDermott Will & Emery Nexus IS, Inc.
Acquisition of Dynamics Research Corporation by Engility Holdings, Inc.	Bass Berry & Sims PLC Bank of America Merrill Lynch Dynamics Research Corporation Engility Holdings, Inc. Holland & Knight Latham & Watkins LLP Mintz Levin Cohn Ferris Glovsky and Popeo PC Nixon Peabody Stifel Nicolaus & Company, Inc. SunTrust Robinson and Humphrey
Acquisition of Triple Canopy, Inc. by the Triple Canopy Employee Stock Ownership Trust	CSG Partners Bank of America Greenberg Traurig LLP Stout Risius Ross Taylor English Triple Canopy Triple Canopy Employee Stock Ownership Trust
OzForex Initial Public Offering	Financial Technology Partners FT Partners OzForex
Acquisition of Mercury Payment Systems by Vantiv (NYSE: VNTV)	Financial Technology Partners Mercury Payment Systems Vantiv
Acquisition of Realtime Technology AG (RTT) by Dassault Systemes SA	Sonenshine Partners Dassault Systèmes Gleiss Lutz Kirkland & Ellis Mayrhofer + Partner Merrill Corporation Realtime Technology

Professional Services Deal of the Year (B-to-B) (Up to \$100MM)

Growth Equity Financing of hyperWALLET's by Primus Capital	Raymond James Crowe Horwath Deloitte Goodwin Procter hyperWALLET Systems Inc. Intralinks McCarthy Tetrault Paul Hastings LLP Primus Capital
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Acquisition of Simpler Consulting by Truven Health Analytics, a Veritas portfolio company

Clearsight Advisors, Inc.
Schulte Roth & Zabel LLP
Houston Harbaugh, P.C.
PwC
Simpler Consulting LP
Truven Health Analytics
UK Ltd.
Veritas Capital Management

Apax's Sale of Leading E-Commerce Solutions Provider, NETRADA North America, to Bregal Sagemount

Stephens Inc.
Apax Partners
Bregal Sagemount
Hilton & Bishop
IntraLinks

Sale of Global Employment Solutions by Victory Park Capital

Victory Park Capital
Baird
Brownstein, Hyatt, Farber, Schreck
Ernst & Young
Global Employment Solutions
Kirkland & Ellis LLP
PNC Bank
TZP Group

Acquisition of Vertex, Inc. by the Vertex Employee Stock Ownership Trust

CSG Partners
Cole Taylor Bank
Greenberg Traurig LLP
Stout Risius Ross
Taylor English
Vertex
Vertex Employee Stock Ownership Trust

Merger between Hughes Associates (a Huron Capital portfolio company) and The RJA Group

Huron Capital Partners, LLC
Honigman Miller
M&T Bank
Plante Moran
The RJA Group

Technology, Media, Telecom Deal of the Year (Over \$1 Billion)

Restructuring of Eastman Kodak Company by AlixPartners, LLP

AlixPartners, LLP
BMC Group
Citigroup
Kodak
Lazard
PwC
Sullivan & Cromwell LLP

Acquisition of Mercury Payment Systems by Vantiv (NYSE: VNTV)

Financial Technology Partners
Mercury Payment Systems
Vantiv

Acquisition of Oculus by Facebook	Goodwin Procter LLP Bingham McCutchen Facebook Fenwick & West Oculus
Acquisition of Nest by Google	Goodwin Procter LLP Google Nest Orrick, Herrington & Sutcliffe LLP Wilson Sonsini Goodrich & Rosati
Goldman Sachs' formation/recapitalizations/stake sale in the YES Network to News Corporation	Skadden, Arps, Slate, Meagher & Flom LLP
Acquisition of Neotel Proprietary Limited by Vodacom	Edward Nathan Sonnenbergs, Inc. (ENS)

Technology, Media, Telecom Deal of the Year (Over \$100MM to \$1 Billion)

Acquisition of two TV stations from Granite Broadcasting Corp. by E.W. Scripps	BakerHostetler Cooley LLP E.W. Scripps Company Wells Fargo Securities
Acquisition of ForeSee Results by Answers Corporation	Answers Corporation ForeSee Guggenheim Securities, LLC Hemming Morse, LLP Honigman Miller Schwartz & Cohn LLP Intralinks KPMG Plante Moran, PLLC Stifel Nicolaus Weisel SunTrust Robinson Humphrey Wilson Sonsini Goodrich & Rosati
Restructuring of FriendFinder Networks	Curtis, Mallet-Prevost, Colt & Mosle LLP SSG Capital Advisors, LLC Akerman Senterfitt LLP FriendFinder Networks, Inc. Greenberg Traurig LLP Jones Day Milbank, Tweed, Hadley & McCloy LLP
Acquisition of Fuse Network by parent company of NUVOtv	Greenberg Traurig LLP Goodwin Procter LLP Jefferies SiTV Media Inc. The Madison Square Garden Co.

Acquisition of Dropcam by Nest	Goodwin Procter LLP Dropcam Nest Wilson Sonsini Goodrich & Rosati
Acquisition of Actix International, Ltd. by Amdocs, Ltd.	Raymond James Actix International, Ltd. Amdocs, Ltd. Ropes & Gray LLP
Acquisition of Realtime Technology AG (RTT) by Dassault Systemes SA	Sonenshine Partners Dassault Systèmes Gleiss Lutz Kirkland & Ellis Mayrhofer + Partner Merrill Corporation Realtime Technology

Technology, Media, Telecom Deal of the Year (Between \$10MM and \$100MM)

Growth Equity Financing of hyperWALLET's from Primus Capital	Raymond James Crowe Horwath Deloitte Goodwin Procter hyperWALLET Systems Inc. Intralinks McCarthy Tetrault Paul Hastings LLP Primus Capital
Catterton investment in 360Fly	Finn Dixon & Herling LLP 360Fly Catterton Partners CohnReznick LLP Latham & Watkins LLP Parthenon Group Qualcomm Ventures Voxx Electronics
Acquisition of FutureTelecom by Tower Arch Capital	Allegiance Capital Corporation Firmex FutureTelecom Honigman PwC Tower Arch Capital Winstead Partners Zions Bank

Sale of Pearce Services, Inc. to Willcrest Partners

Skyway Capital Partners
BakerHostetler
Corporate Diligence Specialists
Eagle Private Capital
Fifth Third Bank
Industrial Growth Partners
King & Spalding, LLP
Pearce Services, Inc.
Richard Chafin CPA
Sharefile.com
Willcrest Partners

Acquisition of Globe Wireless by Inmarsat

Redwood Capital Group, LLC
Globe Wireless
Hogan Lovells US LLP
Inmarsat PLC
Steptoe & Johnson LLP
Trinity Advisers

Acquisition of Rumblefish, Inc. by SESAC, Inc. (a portfolio company of Rizvi Traverse Management LLC)

Headwaters MB
Rizvi Traverse Management LLC
Rumblefish, Inc.
SESAC, Inc.

Energy Deal of the Year (Over \$100MM)

Acquisition of Otis Eastern by Argonaut Private Equity

Allegiance Capital Corporation
Argonaut Private Equity
Brock, Schechter & Polakoff, LLP
Frederic Dorwart, Lawyers
Harter Secreast & Emery, LLP
Otis Eastern Service, Inc.

Restructuring of Trinity Coal Corporation, et al.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Bingham Greenebaum Doll LLP
Moelis & Company LLC

Investment in Preferred Sands by KKR

Zolfo Cooper, LLC
Evercore
KKR & Co., LP
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Preferred Sands

Sale of Hess Corporation Assets to Buckeye Partners, L.P.

White & Case, LLP
Buckeye Partners, L.P.
Hess Corporation

Acquisition of TC Safety and TC Consulting and EnerSafe by Hammond, Kennedy, Whitney & Company, Inc.

GulfStar Group
Hammond, Kennedy, Whitney & Co.
Katz Sapper & Miller
Locke Lord
Risk Strategies Company
Taft Stettin & Hollister LLP
TC Safety and Consulting

Restructuring of Patriot Coal Corporation

Curtis, Mallet-Prevost, Colt & Mosle LLP
AlixPartners, LLP
Bryan Cave LLP
Davis Polk & Wardwell LLP
Patriot Coal Corporation
The Blackstone Group

Energy Deal of the Year (UP TO \$100MM)

Restructuring and Acquisition of Xtreme Power

Gordian Group, LLC

Acquisition of Energy Solutions by the Energy Solutions Employee Stock Ownership

CSG Partners
Bridge Bank
Ellin & Tucker Chartered
Energy Solutions
Energy Solutions Employee Stock Ownership Trust
Fox Rothschild
Robinson Brog Leinwand Greene Genovese & Gluck PC
Sensiba San Filippo LLP

Acquisition of the Oil Country Tubular Goods ("OCTG") assets of Northwest Pipe Company (NASDAQ: NWPX) by Centric Pipe, LLC

Raymond James
Ater Wynne
Merrill DataSite
Northwest Pipe Co.
SB International
Wick Phillips

Acquisition of Downing Wellhead Equipment by Argonaut Private Equity

Allegiance Capital Corporation
Argonaut Private Equity
Downing Wellhead Equipment
Frederic Dorwart, Lawyers
Ley, P.C.
Munsch Hardt Kopf & Harr P.C.
Standfield O'Dell

Acquisition of Performance Energy Services, LLC by Quanta Services, Inc.

D.A. Davidson & Co.
Baldwin Haspel Burke & Mayer
Jones Walker LLP
Performance Energy Services
Quanta Services, Inc.

Acquisition of Slaughter & Stanley Construction Inc. by Blue Point Capital Partners

Generational Equity
Blue Point Capital Partners
Cadence Bank
Deloitte & Touche LLP
Jackson Walker
Kirkland & Ellis LLP
LineStar Services
Pamela Pope CPA
S&S Construction, Inc.
V-Rooms

Industrial Goods and Basic Resources Deal of the Year

Acquisition of Peter Wolters GmbH by Lapmaster Group Holdings	Headwaters MB Barclays Cohen & Grigsby, P.C. Cole Taylor Bank Falcon Investment Advisors Lapmaster Miller Cooper CPA Peter Wolters GmbH
Acquisition of W.B. Johnston Grain by CGB Enterprises and W.B. Johnston's Port 33 to Bruce Oakley, Inc.	Generational Equity, LLC Bruce Oakley, Inc. CGB Enterprises, Inc. Crowe Horwath Generational Capital Markets Hartzog Conger Cason & Neville Mitchell, Williams, Selig, Gates & Woodyard, PLLC V-Rooms W.B. Johnston Grain
Recapitalization of InterWrap by Quad-C Management Inc.	Western Reserve Partners LLC Ernst & Young InterWrap Inc. Jones Day PwC Quad-C Management Inc. White & Case, LLP
Sale of EMTEQ, Inc. to B/E Aerospace, Inc.	Mesirow Financial, Inc. EMTEQ, Inc. B/E Aerospace, Inc. Fried, Frank, Harris, Shriver & Jacobson
Restructuring of Genco Shipping & Trading	Kramer Levin Naftalis & Frankel LLP Curtis, Mallet-Prevost, Colt & Mosle LLP Akin Gump Strauss Hauer & Feld LLP Blackstone Advisory Partners, LP Genco Shipping & Trading Limited Houlihan Lokey Jefferies Milbank, Tweed, Hadley & McCloy LLP Paul, Weiss, Rifkind, Wharton & Garrison LLP
Restructuring of Global Aircraft Solutions/Ascent by Victory Park Capital	Victory Park Capital Brownstein Hyatt Farber Schreck, LLP Fishman Haygood Phelps Walmsley & Swanson, LLP LongueVue Captial LLC Salem Partners TCF Capital Funding Viorum Capital LLC

Consumer and Retail Products Deal of the Year

Sale of Hunter's Specialties to Peak Rock Capital	Cleary Gull Inc. Greyrock Capital Group Hunter's Specialties McDermott Will & Emory McGladrey LLP McGuire Woods Peak Rock Capital Salus Capital Partners Sprock Capital Advisory
Acquisition of Cloud Star Corporation by Frontenac Company	SDR Ventures, Inc. Cloud Star Corporation Frontenac Company Lockton Companies, LLC McGladrey LLP Nasif, Hicks, Harris & Co., LLP The Law Offices of Robert Jay Grossman Winston & Strawn LLP
Acquisition of General Tools & Instruments	High Road Capital Partners Babson Capital Management CBIZ Cowen and Company Crowe Horvath Investor Group Services Jones Day McLaughlin & Stern U.S. Bank
Investment in Ainsworth Pet Nutrition by Catterton Partners	Catterton Partners Ainsworth Pet Nutrition Alvarez & Marsal Blue Sage Capital Partners IRI Worldwide Kirkland & Ellis LLP Knox McLaughlin Gornall & Sennett, P.C.
Apax's Sale of Leading E-Commerce Solutions Provider, NETRADA North America, to Bregal Sagemount	Stephens Inc. Apax Partners Bregal Sagemount Hilton & Bishop IntraLinks
Acquisition of Oakhurst Dairy by Dairy Farmers of America	Verrill Dana, LLP Bigelow Company Dairy Farmers of America Latham & Watkins LLP MacDonald Page Merrill DataSite Oakhurst Dairy

Retail Manufacturing/Distribution Deal of the Year

Acquisition of TJ Hale Company by Gemini Investors Equity	Allegiance Capital Corporation Firmex Gemini Investors Michael Best & Friedrich LLP Sherry Countryman Law TJ Hale Company
Restructuring of John Forsyth Shirt Company	Salus Capital Partners BDO Canada Ltd Dentons LLP Manunion The John Forsyth Shirt Co.
Acquisition of Wireless Stores by Atlantic Street Capital	Allegiance Capital Corporation Atlantic Street Capital Boutin Jones Firmex Morrison Cohen Wireless Stores
Restructuring of Ashley Stewart Holdings, Inc., et al.	Curtis, Mallet-Prevost, Colt & Mosle LLP Ashley Stewart Choate, Hall & Stewart LLP Clearlake Capital Group Cole, Schotz, Meisel, Forman & Leonard, P.A FTI Consulting, Inc. Lowenstein Sandler LLP O'Melveny & Meyers PwC
Sale of Behrens Manufacturing, LLC to The Gladstone Companies	Cleary Gull Inc. Behrens Manufacturing Foley & Lardner LLP Grant Thornton Mendota Group The Gladstone Companies
Acquisition of Plastimayd LLC by Latham Pool Products, Inc.	Cleary Gull Inc. Alvarez & Marsal BMO DLA Piper Latham International Morrison Cohen Moss Adams Plastimayd LLC Prairie Capital

Consumer Services Deal of the Year

Acquisition of Ex'pression Center for New Media Inc. by SAE Institute Group, Inc. - A Division of Navitas Limited

Capstone Partners LLC
Cooley LLP
Duane Morris
Ex'pression College
PwC
SAE Institute

Restructuring of Elim Christian Services

O'Keefe
Elim Christian Services
Fox, Swibel, Levin & Carroll

Acquisition of Van Pool Transportation, LLC by Fort Point Capital

Cleary Gull Inc.
Babson Capital
Crescent Capital
Firmex
Fort Point Capital
Gen Cap America
IGS
Joseph Decosimo and Company, PLLC
Kirkland & Ellis LLP
McGladrey LLP
Stites & Harbison, PLLC

Acquisition of Wind River Environmental by RFE Investment Partners

Headwaters MB
Crescent Capital
Finn Dixon & Herling
Goodwin Procter
Housatonic Partners
McGladrey LLP
RFE Investment Partners

Financial Restructuring of Mi Pueblo with Financing from Victory Park Capital

Victory Park Capital
Mi Pueblo Foods
Paul Hastings LLP
Piper Jaffray & Co.

Merger of American Airlines and US Airways

Mesirow Financial Consulting, LLC
American Airlines
Moelis & Company
Rothschild
Barclays
Skadden, Arps, Slate, Meagher & Flom, LLP
US Airways
Weil, Gotshal & Manges LLP
Latham & Watkins LLP

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Winners of the 2014 M&A Advisor Awards will be announced at the Awards Gala in New York, NY on November 17, 2014.