

I. SECTOR DEAL OF THE YEAR

FINANCIALS DEAL OF THE YEAR (UNDER \$250MM)

Financing of WLR Automotive

WLR Automotive
Madison Street Capital

Stonebriar Commercial Finance

Acquisition of Platinum Data Solutions by Mercury Network

Harbor View Advisors

Serent Capital

Acquisition of Harlow-HRK by Impact Sales LLC, a Portfolio Company of CI Capital Partners

Prairie Capital Advisors
CCI Capital Partners

Dinsmore & Shohl
Impact Sale

Venbrook Senior Secured Credit Facility from Madison Capital Funding

Raymond James
DLA Piper

Madison Capital
Venbrook

Dash Financial Merger with LiquidPoint

Raymond James

GTCR

Sale of BISAM Technologies to FactSet Research Systems

Raymond James

FactSet

Acquisition of Jefferson National Financial Corporation by Nationwide Life Insurance Company

Raymond James

Nationwide

Acquisition of HCSB Financial Corporation by United Community Banks, Inc.

Nelson Mullins Riley & Scarborough LLP
Hovde Group, LLC

Troutman Sanders LLP
Morgan Stanley & Co. LLC

FINANCIALS DEAL OF THE YEAR (OVER \$250MM)

Merger of UPC Insurance with American Coastal

Raymond James
TigerRisk

Willis Towers Watson

Merger of Heritage Oaks Bancorp With Pacific Premier Bancorp

Manatt Phelps & Phillips LLP

Holland & Knight

Restructuring of SquareTwo Financial Services Corporation and its affiliates

Arent Fox LLP
Foley & Lardner
Keefe, Bruyette & Woods, Inc

Miller Buckfire & Co., L.L.C
Willkie Farr & Gallagher LLP

Sale of Bank of the Cascades to First Interstate BancSystem, Inc.

Hunton & Williams LLP

Luse Gorman Pomerenk & Schick, P.C.

Sale of CardConnect to First Data

FT Partners

FirstData

Acquisition of BNC Bancorp by Pinnacle Financial Partners

Bass, Berry & Sims PLC
Banks Street Partners
BNC Bancorp
Davis, Polk & Wardwell LLP
Keefe, Bruyette & Woods

Pinnacle Financial Partners, Inc.
Sandler O'Neill & Partners
Troutman Sanders LLP
Wachtell Lipton Rosen & Katz

Acquisition by Arch Capital Group of United Guaranty Corporation from AIG

Cahill Gordon & Reindel
AIG
Arch Capital Group

Clyde & Co.
Sullivan & Cromwell LLP

Stone Point Acquiring Ownership Stake in Focus Financial

Kramer Levin Naftalis & Frankel LLP
Focus Financial

Stone Point Capital
KKR

Acquisition of Post Properties by MAA

Goodwin Procter LLP

King & Spalding

ENERGY DEAL OF THE YEAR (UNDER \$100MM)**Acquisition of Red Wolf Company LLC by Broadwind Energy Inc.**

Generational Equity
Red Wolf Company
Broadwind Energy

Robinson Bradshaw
Thompson Coburn LLP

Sale of Dakota Plains Holdings, Inc. to BioUrja Trading LLC

Canaccord Genuity Inc.
BioUrja Trading LLC

Baker Hostetler

Acquisition of Assets of Seal Industries, Inc. by PSC Industrial

Curtis, Mallet-Prevost, Colt & Mosle LLP
Jackson Walker LLP

FIDUS Partners

Acquisition of EDSCO Fasteners LLC, a portfolio company of Validor Capital LLC, by LFM Capital

Cleary Gull Inc.
EDSCO Fasteners, LLC

LFM Capital
Validor Capital, LLC

Acquisition of Coastal Field Services, LP by Primoris Services Corporation

Generational Equity
Coastal Field Services

Primoris Services Corporation
Thompson & Knight

Sale of Nwestco to WestView Capital Partners

Headwaters MB
Nwestco LLC

WestView Capital Partners

Sale of SFI to Tri-Point Oil & Gas Production Systems, LLC

ButcherJoseph & Co.
GreatBanc Trust Company

Tri-Point Oil & Gas Production Systems, LLC

ENERGY DEAL OF THE YEAR (OVER \$100MM)**Restructuring of Shoreline Energy LLC**

Arent Fox LLP
Jones Day
Vinson & Elkins LLP

Imperial Capital
Simpson Thacher & Bartlett LLP

Restructuring and Sale of Trans Energy, Inc.

Gordian Group
Haynes & Boone

Opportune

Acquisition of RockPile Energy Services by Keane Group Inc.

Schulte Roth & Zabel LLP
White Deer Energy LLP

Keane Group Inc.

Restructuring of Ultra Petroleum Corp., et al.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Weil, Gotshal & Manges LLP
Kirkland & Ellis LLP

Seward & Kissel LLP
Petrie Partners Securities LLC
PJT Partners LP

Restructuring of Samson Resources

GCG
Kirkland & Ellis LLP
Klehr Harrison Harvey Branzburg LLP

PJT Partners Inc.
Alvarez & Marsal
Garden City Group LLC

Restructuring of Abengoa Financial

DLA Piper
Thomson Coburn
Abengoa

Armstrong Teasdale
Hogan Lovells

Restructuring of Peabody Energy Corporation, et al.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Jones Day
Armstrong Teasdale LLP
FTI Consulting Inc.
Morrison & Foerster LLP

Lazard Freres & Co. LLC
KPMG LLP
Ernst & Young LLP
Jefferies LLC
Berkeley Research Group LLC

Debt Financing of Fairway Energy

Raymond James

Riverstone

MATERIALS DEAL OF THE YEAR**Acquisition of Top Master, Inc. by Clio Holdings**

Jordan, Knauff & Company

Oakland Standard Co. / Clio Holdings

Acquisition of Kohl Building Products by SRS Distribution Inc.

Generational Equity
Kohl Building Products
SRS Distribution Inc

McNees Wallace & Nurick LLC
Haynes Boone

The Sale of Middlesboro Mining Inc.

SSG Capital Advisors LLC
Stites & Harbison

Jackson Kelly
Frost Miller LLP

Debt Financing for Wood-Mode Incorporated

SSG Capital Advisors LLC
Cozen O'Connor
Paul Hastings LLP

Stradley Ronon Stevens & Young
Winter Harbor

Acquisition of Empire Resources, Inc. by Ta Chen Stainless Pipe Co., Ltd.

Mitchell Silberberg & Knupp LLP
Empire Resources, Inc.

Kurosaki & Parker, P.C.

Acquisition of Walter Energy Canada by Conuma Coal Resources Limited

Dentons US LLP

KPMG Canada

Osler, Hoskin & Harcourt LLP

McMillan LLP

Acquisition of Thompson Creek Metals Company Inc. by Centerra Gold Inc.

Stikeman Elliott LLP
Thompson Creek
BMO Capital Markets
Centerra Gold Inc.

Cassels, Brock & Blackwell LLP
Credit Suisse Securities
Bank of Nova Scotia
Weil, Gotshal & Manges LLP

Acquisition of Headwaters Inc. by Boral Ltd.

Pillsbury Winthrop Shaw Pittman LLP

Skadden, Arps, Slate, Meagher & Flom LLP & Associates

Acquisition of Stillwater Mining Company by Sibanye Gold Limited

FTI Consulting
ENSAfrica
Stillwater Mining Company
BofA Merrill Lynch

Brunswick Group
Jones Day
Holland & Hart

Acquisition of CLARCOR Inc. by Parker Hannifin Corporation

Bass, Berry & Sims PLC
Jones Day
Goldman Sachs & Co.

Parker Hannifin
CLARCOR

INFORMATION TECHNOLOGY DEAL OF THE YEAR (FROM \$10MM-\$50MM)

The DiSTI Corporation Partnership with Dos Rios Partners and Akoya Capital Partners

Capstone Partners LLC
Locke Lord LLP
Dos Rios Partners

Akoya Capital
Baker Hostetler LLP
DiSTI Corporation

Acquisition of solid-serVision by Accenture

Raymond James

Accenture

The merger of Aergo Solutions LLC and Citadel Outsource Group, LLC

BCMS Corporate LLC

Citadel Outsource Group, LLC

Merger of RedZone and Helios and Matheson Analytics Inc.

Mitchell Silberberg & Knupp LLP

Grushko & Mittman PC

Acquisition of Datasource Consulting by EXL

Clearsight Advisors

EXL

Growth Equity Investment in Broadway Technology by Long Ridge Equity

Signal Hill

Sale of Cyber Security Solutions (CSS) business of Sypris Electronics LLC to Analog Devices, Inc. (NASDAQ: ADI)

Mesirow Financial
Analog Devices
Wilmer Hale

Sypris Solutions
Middleton Reutlinger
Intralinks

Sale of Keystone Logic to Zensar

Sett & Lucas
Keystone Logic
Zensar
JSA Law

Nitish Desai & Associates
PWC
KPMG

Sale of Creative Electronic Systems, a portfolio company of Vinci Capital to Mercury Systems

Headwaters MB
Creative Electronic Systems

Mercury Computer Systems

Acquisition of Market Force Information, LLC by Main Street Capital

Clearsight Advisors

Main Street Capital Corporation

INFORMATION TECHNOLOGY DEAL OF THE YEAR (FROM \$50MM-\$100MM)**Financing of Coretelligent**Drake Star Partners
ProskauerBurns and Levinson
VSS**Aquisition of ComNet by ACRE/LLR Partners**Carter Morse & Mathias
ComNet Holdings, LLC
Access Control Related Enterprises
Martin LLP
LLR Partners, Inc.Day Pitney
KPMG
Martin DeCruze
Pepper Hamilton LLP
Brown Butler**Merger of Discovia with Lighthouse eDiscovery, a portfolio company of Spire Capital**MHT Partners
Spire CapitalLighthouse eDiscovery
Discovia**Majority Recapitalization of Utegration with Riordan, Lewis & Haden Equity Partners**GulfStar Group
Utegration, Inc.
RLH Equity
Ernst & YoungPKF Texas
Lockton
Andrews Kurth**Acquisition of Vector Software by Vector Informatik**Capstone Partners LLC
Vector Informatik GMBH
Vector SoftwareKANZLEI DR. ERBEN RECHTSANWÄLTE
Mintz Levin Cohn Ferris Glovsky and Popeo PC**Acquisition of F24 AG by Armira**

Raymond James

Amira

Acquisition of Starpoint Solutions by Yoh

Sett & Lucas

Day & Zimmermann

The Strategic Investment in Infutor Data Solutions Corporation by Norwest Venture PartnerDresner Partners Investment Banking
Norwest Venture Partners
Goodwin Procter LLP
Ernst & Young LLPNeal, Gerber & Eisenberg LLP
AB Private Credit Investors
Bill Hickey & Associates, Inc.
Mueller**Acquisition of Core Services by Syntax Systems**TM Capital
Novacap
Core Services
Syntax
RSMKPMG
Nelson Mullins
TD Securities
Choate**Partnership between NovaCopy, Inc. and Trivest Partners, LP**Chartwell Financial Advisory, Inc.
Trivest
Akerman LLP
NovaCopy, Inc.EY
Cannon Wright Blount
Farris Bobango Branan, PLC

INFORMATION TECHNOLOGY DEAL OF THE YEAR (FROM \$100MM-\$1B)

Sale of The Infosoft Group, LLC to Gauge Capital

Cleary Gull Inc.
Infosoft Group Inc.
Gauge Capital
Houlihan Lokey

Quarles & Brady LLP
Ropes & Gray LLP
SVA

Growth Investment in Tenstreet by Spectrum Equity

Capstone Partners LLC
Spectrum Equity
Choate Hall & Stewart LLP

Tenstreet
Riddle & Wimbush

Sale of Paysimple to Providence Equity

Raymond James

Providence Equity

Sale of Granicus Inc.

Morris, Manning & Martin, LLP

Kirkland & Ellis LLP

Sale of Company A to a Large Private Equity-Backed Acquirer

Objective Capital Partners
Kirkland & Ellis LLP

Sheppard Mullin Richter & Hampton LLP

Sale of BISAM Technologies to FactSet Research Systems

Raymond James

FactSet

Acquisition of Tangoe Inc. by Marlin Equity Partners

Schulte Roth & Zabel LLP
Tangoe Inc.

Marlin Equity Partners

Acquisition of Halogen Software by Saba Software

Golub Capital
Halogen Software

Saba Software
Vector Capital

Magento's \$250M Capital Raise

Raymond James

Sale of YP Holdings by Cerberus Capital Management

Schulte Roth & Zabel LLP
Cerberus Capital Management

Dex Media Inc.

INFORMATION TECHNOLOGY DEAL OF THE YEAR (OVER \$1B)

Merger of Diebold and Wincor Nixdorf

Brunswick
Sullivan and Cromwell

Freshfields Bruckhaus Deringer
Credit Suisse

Sale of CAMP Systems International Inc. to Hearst by GTCR

GTCR
Hearst
UBS

PwC
Kirkland & Ellis

Acquisition of EMC by Dell

Deloitte Consulting LLP
EMC

Dell

Acquisition of Dell Services by NTT DATA Corp

Pillsbury Winthrop Shaw Pittman LLP

Hogan Lovells

Acquisition of InvenSense Inc. by TDK Corp

Pillsbury Winthrop Shaw Pittman LLP

Jones Day

Acquisition of SolarCity Corporation by Tesla, Inc.

Silver Lake Kraftwerk

Wachtell, Lipton, Rosen & Katz LLP

Evercore Inc.

Skadden, Arps, Slate, Meagher & Flom LLP

Lazard Frères & Co. LLC

Merrill Lynch

Pierce, Fenner & Smith Incorporated

TELECOMMUNICATION SERVICES DEAL OF THE YEAR

Acquisition of Norcast Telecom Networks by Digital West

SDR Ventures, Inc.

Digital West

Adamski Moroski Madden Cumberland & Green LLP

Sale of InnoTrans Communications to ATX Networks, a Portfolio Company of H.I.G. Capital

Headwaters MB

H.I.G. Capital

Davis Wright Tremaine

InnoTrans

Sale of Rage Frameworks Inc. to Genpact

Headwaters MB

Rage Frameworks

Genpact

Sale of Pico Digital to H.I.G. Capital

Headwaters MB

Pico Digital

H.I.G Capital

Acquisition of Hargray Communications

McNally Capital

Stephens Capital Partners

Acquisition of Interactive Intelligence by Genesys Telecommunications Laboratories, Inc.

Faegre Baker Daniels

Fried, Frank, Harris, Shriver & Jacobson

CONSUMER DISCRETIONARY DEAL OF THE YEAR (UNDER \$100MM)

Ketelsen Campers Acquisition by Camping World

SDR Ventures, Inc.

Camping World, Inc.

Lindeberg & Associates, P.C.

Acquisition of Dock Edge + by Canada Metal Pacific, a Subsidiary of Branford Castle Partners

Generational Equity

Dock Edge + Inc.

Branford Castle Partners

Generational Capital Markets, Inc.

Canada Metal

Ormston List Frawley, LLP

Edwards, Kenny & Bray LLP

The Sale of i9 Sports to LNC Partners

CSG Partners

LNC Partners

i9 Sports

DLA Piper

Robinson Brog

Investment in Il Makiage Cosmetics by L Catterton

Barack Ferrazzano Kirschbaum & Nagelberg LLP

Il Makiage Cosmetics

L Catterton

Herzog Fox & Neeman

Harlow-HRK acquisition by Impact Sales LLC, a Portfolio Company of CI Capital Partner

Prairie Capital Advisors

CCI Capital Partners

Dinsmore & Shohl

Impact Sale

Acquisitions of Hydropool Inc. (Canada) & BathWraps (RHT Inc.) (US) by Jacuzzi Brands LLC's
Sphaeris Capital Management LLC Blaney McMurtry LLP

Acquisition of Pinarello by L Catterton

Nctm Studio Legale
L Catterton
Pinarello SpA Massoni, Regoli, Cariello Pagni Studio
Legale
Pinarello
Alantra
KPMG

Acquisition of Wooden Camera by Vitec Videocom

MHT Partners
Vitec Videocom
Hogan Lovells
Hallet & Perrin

CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$100MM)

Sale of a Majority Interest of SavATree to CI Capital Partners

Carter Morse & Mathias
CI Capital Partners
White & Case LLP
Paul Weiss
Burruano Dolan Glaser LLP
PricewaterhouseCoopers
Janover LLC

Sale of Graphic Controls, a portfolio company of WestView Capital to Nissha Printing Co., Ltd.

Headwaters MB
Graphic Controls, LLC
Nissha Printing Company
WestView Capital Partners

The E.W. Scripps Company Simultaneous Acquisitions of Katz Broadcasting and Bounce Media

BakerHostetler
The Ring Firm, P.C.
The E.W. Scripps Company
Wells Fargo

Restructuring of Payless Holdings LLC and its debtor affiliates

Province
Pachulski Stang Ziehl & Jones LLP
Alvarez & Marsal
Guggenheim Partners
The Michel- Shaked Group
Kirkland & Ellis LLP
Armstrong Teasdale
Polsinelli

Acquisition of Cheddar's Scratch Kitchen Restaurants by Darden Restaurants, Inc.

Hunton & Williams LLP
DLA Piper
Morgan Stanley
Bank of America Merrill Lynch

Acquisition of Elizabeth Arden, Inc. by Revlon, Inc.

Deloitte Consulting LLP
Centerview Partners LLC
Weil, Gotshal & Manges LLP
Moelis & Co
Bank of America Merrill Lynch
Citi
Milbank, Tweed, Hadley & McCloy
Paul, Weiss, Rifkind, Wharton & Garrison LLP

Divestiture of King Koil China Divestment to Advent International by CITIC Capital

BDA Partners
CITIC Capital
Advent International Corp
Latham & Watkins LLP
Weil, Gotshai & Manges LLP
Ansarada
Ernst & Young

Acquisition of SquareTrade by Allstate

FT Partners
Allstate

CONSUMER STAPLES DEAL OF THE YEAR (UNDER \$100MM)

Acquisition of Just Food for Dogs by L Catterton

L Catterton
JustFoodForDogs, LLC
Rutan & Tucker LLP
Finn Dixon & Herling LLP

CohnReznick
McKinsey
EHA Consulting

Acquisition of VaporBeast by Turning Point Brands

Capstone Partners LLC
Turning Point Brands, Inc.
Frost Brown Todd LLC

VaporBeast
Husch Blackwell LLP

Acquisition of Ellison Bakery by Blackford Capital

Blackford Capital

Generational Capital Markets, Inc.

Sale of Florajen by American Lifeline, Inc. to Clarion Brands, a portfolio company of Swander Pace

Cleary Gull Inc.
American Lifeline, Inc.
Swander Pace Capital
Foley & Lardner LLP
Clarion Brands, LLC
Poppy CPA

Antares Capital
Kirkland & Ellis LLP
Duff & Phelps, LLC
L.E.K. Consulting, LLC
American Lifeline, Inc.

Acquisition of Uncle Wally's by Give & Go

TM Capital
Give & Go Prepared Foods

Uncle Wally's
Thomas H. Lee Partners

Acquisition of Halo Innovations by aden + anais

Capstone Partners LLC
Swander Pace Capital
Gray Plant Mooty

Grant Thornton LLP
HALO Innovations, Inc.

Huron Capital's Sale of Victoria Fine Foods to B&G Foods

Huron Capital Partners
B&G Foods

Sawaya Sgalas

Acquisition of Tillamook Country Smoker by Insignia Capital Group

Cascadia Capital
Tillamook Country Smoker
Insignia Capital Group

Kirkland Ellis
Ater Wynne
Ernst & Young

CONSUMER STAPLES DEAL OF THE YEAR (OVER \$100MM)

Acquisition of Whole Foods Market, Inc. by Amazon.com, Inc.

The Vanguard Group, Inc.
JANA Partners LLC
Neuberger Berman Group LLC
Sullivan & Cromwell LLP
Goldman Sachs & Co. LLC

Wachtell, Lipton, Rosen & Katz LLP
Mackenzie Partners, Inc.
Evercore Group L.L.C.

Acquisition of Home Chef by L Catterton

L Catterton
Home Chef
Latham & Watkins

Finn Dixon & Herling
CohnReznick
Bain & Company

Restructuring of Aeropostale

Pachulski Stang Ziehl & Jones
Weil Gotshal & Manges LLP
Province
Miller Buckfire

FTI
Proskauer
Kelley Drye & Warren LLP
Stifel

The Sale of Del Real Foods to Palladium Equity Partners

Lazard Middle Market
Palladium Equity Partners

Skadden, Arps, Slate, Meagher & Flom

Acquisition of Cheddar's Scratch Kitchen Restaurants by Darden Restaurants, Inc.

Hunton & Williams LLP
DLA Piper

Morgan Stanley
Bank of America Merrill Lynch

Jimmy Johns LLC agreement with Roark Capital Group.

McDermott Will & Emery

Paul Weiss

HEALTHCARE AND LIFE SCIENCES DEAL OF THE YEAR (UNDER \$100MM)**Sale of SynCardia**

Canaccord Genuity Inc.
Versa Capital Management

Ankura Consulting Group, LLC

The merger of Aergo Solutions LLC and Citadel Outsource Group, LLC

BCMS Corporate LLC

Citadel Outsource Group, LLC

Acquisition of Morrisey Associates, Inc. by HealthStream, Inc.

Seyfarth Shaw LLP
Morholdings, Inc.
Bailey Southwell & Co.

HealthStream
Bass, Berry & Sims PLC

Acquisition of Vynamic LLC by UDG Healthcare plc

Clearsight Advisors

UDG Healthcare plc

Majority Recapitalization of CDx Diagnostics by Galen Partners

BDA Partners
CDx Diagnostics
Galen Partners
Lowenstein Sandler LLP

Cooley LLP
CFO Squad
FTI Consulting
Citrix Sharefile

Radiology Alliance and Infinity Management Acquisition by MEDNAX

Ziegler
MEDNAX

Bass, Berry & Sims PLC
Radiology Alliance

Investment in HealthComp by Alpine Investors

Allegiance Capital Corporation

HEALTHCARE AND LIFE SCIENCES DEAL OF THE YEAR (OVER \$100MM)**Acquisition of GMD PharmaSolutions by McKesson**

TM Capital
McKesson Canada Corp

GMD PharmaSolutions

Restructuring of Alphatec

Gordian Group
UBS

Latham & Watkins

Sale and Chapter 11 plan for Forest Park Medical Center at Fort Worth, LLC

| | |
|------------------------|------------------------|
| Arent Fox LLP | CohnReznick, LLP |
| Forshey & Prostock LLP | SSG Advisors |
| Alvarez & Marsal, | Chiron Financial Group |

Acquisition of Innosight Holdings LLC by Huron Consulting Group Inc.

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|---------------------|------------------------------|
| Clearsight Advisors | Huron Consulting Group, Inc. |
|---------------------|------------------------------|

Acquisition of Med Fusion and ClearPoint by Quest Diagnostic

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|---------|-------------------|
| Ziegler | Quest Diagnostics |
|---------|-------------------|

Sale of Graphic Controls, a portfolio company of WestView Capital to Nissha Printing Co., Ltd.

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|-----------------------|---------------------------|
| Headwaters MB | Nissha Printing Company |
| Graphic Controls, LLC | WestView Capital Partners |

Steward Health Care System in \$1.25 Billion Transaction with Medical Properties Trust

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|--------------------------------|--------------------------------|
| McDermott Will & Emery | Baker Donelson |
| Steward Health Care System LLC | Medical Properties Trust, Inc. |

AmSurg Corp. – Envision Healthcare Corporation Merger of Equals

| | |
|------------------------|----------------------------|
| Bass, Berry & Sims PLC | Barclays |
| Envision Healthcare | J.P. Morgan Securities LLC |
| Debevoise & Plimpton | Evercore |
| Guggenheim Partners | |

INDUSTRIALS DEAL OF THE YEAR (UNDER \$10MM-\$50MM)

The Sale of Middlesboro Mining Inc.

| | |
|--------------------------|------------------|
| SSG Capital Advisors LLC | Jackson Kelly |
| Stites & Harbison | Frost Miller LLP |

Hilltop Private Capital's Investment in American Track Generations and C.J. Bridges Railroad Contractor to create American Track Services

| | |
|------------------------------|-------------------------|
| Generational Equity | Hilltop Private Capital |
| Generational Capital Markets | |

Acquisition of Storage Battery Systems by High Road Capital Partners

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|----------------------------------|--|
| High Road Capital Partners | EWG Financial Investigative Services, an Alorica Company |
| BB&T Capital Markets | Butler Burgher Group, LLC |
| Akerman LLP | Ramboll Environ US Corporation |
| Investor Group Services | Willis Towers Watson |
| Performance Improvement Partners | Twin Brook Capital Partners |
| Jones Day | RBN & Associates |
| RSM US LLP | |

Acquisition of Dedoes Industries, Inc. by Ashland Capital Partners

| | |
|--------------------------|--------------------|
| InterOcean Advisors LLC | Graycliff Partners |
| Ashland Capital Partners | |

Sale of Cyber Security Solutions (CSS) business of Sypris Electronics LLC to Analog Devices, Inc. (NASDAQ: ADI)

| | |
|-------------------|----------------------|
| Mesirow Financial | Sypris Solutions |
| Analog Devices | Middleton Reutlinger |
| Wilmer Hale | Intralinks |

Acquisition of Arnold Industries by The Bossard Group

| | |
|-------------------------|--|
| Capstone Partners LLC | Dutton, Braun, Staack & Hellman P.L.C. |
| Bossard North America | Andersen Tax |
| Arnold Industries, Inc. | Holland & Knight |

Acquisition of Rex Electric

Ravinia Capital LLC
 Chugach Alaska Corporation
 Rex Electric
 Grant Thornton LLP
 Stoel Rives LLP

Yastrow Consulting
 OKGC Law Firm
 Plante Moran
 Nixon Peabody
 Alliance for Strategic Advantage

Acquisition of Efficiency Production, Inc. by Trinity EPI, LLC (a subsidiary of Trinity Industries (NYSE:TRN))

P & M Corporate Finance
 Trinity Industries

Efficiency Production, Inc.
 Honigman Miller Schwartz and Cohn LLP

Sale of System Solutions of Kentucky to Lummus Corporation

Headwaters MB
 System Solutions of Kentucky

Lummus Corporation

Sale of SFI to to Tri-Point Oil & Gas Production Systems, LLC

ButcherJoseph & Co.
 GreatBanc Trust Company

Tri-Point Oil & Gas Production Systems, LLC

INDUSTRIALS DEAL OF THE YEAR (UNDER \$50MM-\$100MM)**Acquisition of CEC Controls Company, Inc. by Wood Group**

Generational Equity
 CEC Controls Company Inc.
 John Wood Group plc
 Generational Capital Markets, Inc.

Jones Day
 Howard and Howard
 Baker Tilly

Terex divested German, UK, and Indian compact construction equipment businesses

BDA Partners
 Terex Corporation
 Yanmar Co Ltd
 Groupe Mecalac
 Grant Thornton

Manitou BF
 Bryan Cave
 PricewaterhouseCoopers
 Baker & McKenzie

Acquisition of Empire Wire and Supply by EIS

Capstone Partners LLC
 Empire Wire & Supply
 GPC

EIS, Inc.
 Lipson Neilson

Acquisitions of Hydropool Inc. (Canada) & BathWraps (RHT Inc.) (US) by Jacuzzi Brands LLC's

Sphaeris Capital Management LLC

Blaney McMurtry LLP

Acquisition of Experi-Metal Inc. (EMI) by the Watermill Group

Watermill Group
 Quarton International
 K&L Gates
 Cerberus Business Finance
 Goodwin Procter LLP

Blais, Halpert, Lieberman & Greene LLC
 Phoenix Management Services
 Greystone Environmental Management, LLC
 Risk Strategies Company
 Research Insights

Acquisition of Staging Concepts by Blackford Capital

Blackford Capital

Trex Company

Sale of Essex Crane Rental Corp.

SSG Capital Advisors LLC
 Paul, Weiss, Rifkind, Wharton & Garrison LLP
 Gray & Company
 Clark Hill PLC
 Deloitte CRG

PricewaterhouseCoopers
 Brown Rudnick LLP
 Goldberg Kohn Ltd.
 Andrews Advisory Group

Acquisition of Golden State Overnight by Royal Mail / General Logistics Systems

BB&T Capital Markets

Royal Mail

Financing of Friedrich Air Conditioning

Medley Management Inc.

Monomoy Capital Partners

Acquisition of API Applicazioni Plastiche Industriali S.p.A. by Trinseo LLC

Headwaters MB

Trinseo

API Applicazioni Plastiche Industriali S.p.A.

INDUSTRIALS DEAL OF THE YEAR (OVER \$100MM-\$250MM)**Acquisition of MetroGistics by Tailwind Capital**

BB&T Capital Markets

Tailwind Capital

Acquisition of National Label Company by an Affiliate of Resilience Capital Partners

Resilience Capital Partners

The Kennedy Group

SSG Capital Advisors, LLC

Goldberg Kohn

LBC Credit Partners

The Waddington Group

Deloitte CRG

Avery Dennison Corp

National Label Company

Blank Rome LLP

Jones Day

CBIZ

PNC Bank

Acquisition of Valicor Environmental Services & Valicor Oil Services by Wind Point Partners

Raymond James

Kirkland & Ellis

Wind Point Partners

Bodman Law

Valicor, Inc

KPMG

The Sale of National Label Company and its Affiliates

SSG Capital Advisors LLC

Getzler Henrich & Associates LLC

Jones Day

Blank Rome LLP

Dilworth Paxson LLP

Goldberg Kohn Ltd.

Deloitte

Acquisition of Southern Imperial, Inc. by FFR Merchandising, Inc.

Peakstone

Southern Imperial, Inc.

Olympus Partners

Acquisition of Morton Buildings, Inc. by the Morton Buildings, Inc. Leveraged Employee Stock Ownership Trust

Chartwell Financial Advisory, Inc.

Morton Buildings, Inc.

Prairie Capital Advisors, Inc.

Argent Trust

Morgan, Lewis & Bockius LLP

McGladrey

McDermott, Will & Emery LLP

Acquisition of Span Alaska by Matson Logistics

BB&T Capital Markets

Raymond James

Sale of a Majority Interest of SavATree to CI Capital Partners

Carter Morse & Mathias

Burruano Dolan Glaser LLP

CI Capital Partners

PricewaterhouseCoopers

White & Case LLP

Janover LLC

Paul Weiss

Sale of Graphic Controls, a portfolio company of WestView Capital to Nissha Printing Co., Ltd.

Headwaters MB

Nissha Printing Company

Graphic Controls, LLC

WestView Capital Partners

Sale of Continental Midland by Monomoy Capital Partners

Monomoy Capital Partners
A.Agrati SpA

William Blair & Co.

INDUSTRIALS DEAL OF THE YEAR (OVER \$250MM)**Acquisition of Pride Equipment by Sunbelt Rentals**

TM Capital
Sunbelt Rentals

Pride Equipment
Ashtead Group

Sale of Finelite to Legrand North America, Inc., a subsidiary of Legrand SA

KPMG Corporate Finance LLC

Acquisition of Pilot Freight Services by ATL Partner and bcIMC

BB&T Capital Markets

ATL Partners

Restructuring of ULTR

Miller Buckfire
PJT Partners
ZLP Law Partners
Houlihan Lokey
Alix Partners
FTI Consulting

Seward & Kissel
White & Case
Hughes Hubbard
Watson Farley
Millbank

Acquisition of Maintenance Supply Headquarters by Lowe's

Maintenance Supply Headquarters
Crutchfield Capital Corporation

Goldman Sachs & Co.

Sale of G.A. L. Manufacturing Corporation to Golden Gate Capital Opportunity Fund, L.P.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Salon Marrow Dyckman Newman & Broudy LLP

Kirkland & Ellis LLP
Houlihan Lokey

Acquisition of Continental Structural Plastics by Teijin Limited

Bradley Arant Boult Cummings LLP
Cleary Gottlieb

Cacheaux, Cavazos & Newton, L.L.P.
Foley & Lardner LLP

Acquisition of the performance materials division of Air Products & Chemicals, Inc. by Evonik Industries AG

McDermott Will & Emery

Skadden, Arps, Slate, Meagher & Flom

Acquisition of Florida East Coast Railway by GMéxico Transportes'

Dechert LLP

Cravath, Swaine & Moore

Acquisition of CLARCOR Inc. by Parker Hannifin Corporation

Bass, Berry & Sims PLC
Jones Day
Goldman Sachs & Co.

Parker Hannifin
CLARCOR

PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR (UNDER \$100MM)**Acquisition of Edgecore by Eastport Holdings**

Generational Equity
EdgeCore Ltd
Eastport Holdings

Generational Capital Markets
Wyatt Firm
Belin McCormic

Acquisition of Pivot Point Consulting by Vaco Healthcare

Clearsight Advisors

Vaco Healthcare

Sale of In-Place Machining Company Inc. to Platte River Equity

| | |
|----------------------------|---|
| Cleary Gull Inc. | Platte River Equity |
| In-Place Machining Company | O'Neil, Cannon, Hollman, DeJong & Laing |

Majority Investment of Associates for International Research, Inc. by Relo Group, Inc.

| | |
|---|---------------------------|
| Capstone Partners LLC | Relo Holdings, Inc. |
| K&L Gates | Sullivan & Worcester, LLP |
| Associates for International Research, Inc. | |

Acquisition of Mid-West Wholesale Hardware by High Road Capital Partners

| | |
|--|----------------------------------|
| High Road Capital Partners | Jones Day |
| TM Capital Corp. | Performance Improvement Partners |
| EGS Financial Investigative Services, an Alorica Company | RSM US LLP |
| Ramboll Environ | Whitman Advisors |
| Gerson Lehrman Group | Willis Towers Watson |
| Investor Group Services LLC | Monroe Capital |
| | RBN & Associates |

Divestiture of Brand Advantage Group by Safeguard Business Systems, Inc.

| | |
|----------------------------------|------------------------------------|
| Safeguard Business Systems, Inc. | Brand Advantage Group by Safeguard |
|----------------------------------|------------------------------------|

Acquisition of ComNet by ACRE/LLR Partners

| | |
|------------------------------------|---------------------|
| Carter Morse & Mathias | Day Pitney |
| ComNet Holdings, LLC | KPMG |
| Access Control Related Enterprises | Martin DeCruze |
| Martin LLP | Pepper Hamilton LLP |
| LLR Partners, Inc. | Brown Butler |

Financing of Impact Sales, LLC

| | |
|------------------------|---------------------|
| Medley Management Inc. | CI Capital Partners |
|------------------------|---------------------|

New Heritage Capital's Investment in Continental Services

| | |
|---------------------------------|------------------|
| Howard & Howard Attorneys, PLLC | Barings Capital |
| Continental Cafe | Latham & Watkins |
| New Heritage Capital Partners | Plante & Moran |
| Deloitte Corporate Finance | |

Partnership between NovaCopy, Inc. and Trivest Partners, LP

| | |
|------------------------------------|----------------------------|
| Chartwell Financial Advisory, Inc. | EY |
| Trivest | Cannon Wright Blount |
| Akerman LLP | Farris Bobango Branam, PLC |
| NovaCopy, Inc. | |

PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR (OVER \$100MM)**Acquisition of Valicor Environmental Services & Valicor Oil Services by Wind Point Partners**

| | |
|---------------------|------------------|
| Raymond James | Kirkland & Ellis |
| Wind Point Partners | Bodman Law |
| Valicor, Inc | KPMG |

Acquisition of Innosight Holdings LLC by Huron Consulting Group Inc.

| | |
|---------------------|------------------------|
| Clearsight Advisors | Huron Consulting Group |
|---------------------|------------------------|

Significant Growth Investment in BillingTree in Parthenon Capital Partners

| | |
|---------------------|-------------------|
| Marlin & Associates | Parthenon Capital |
| BillingTree | |

Sale of a Majority Interest of SavATree to CI Capital Partners

Carter Morse & Mathias
 CI Capital Partners
 White & Case LLP
 Paul Weiss

Burruano Dolan Glaser LLP
 PricewaterhouseCoopers
 Janover LLC

Globe Holding Company LLC sale to Mine Safety Inc.

Belden Hill Partners LLC
 Devine Milimet

MSA Safety Inc.

Series F Minority Financing of AvidXchange, led by Mastercard, CDPQ and Temasek

FT Partners

Mastercard

Preferred Stock Investment in Roadrunner Transportation Systems

Raymond James
 Elliott Management
 Debevoise

Greenberg Traurig
 Alvarez & Marsal

Sale of YP Holdings by Cerberus Capital Management

Schulte Roth & Zabel LLP
 Cerberus Capital Management

Dex Media Inc.

UTILITIES DEAL OF THE YEAR**Acquisition of Red Wolf Company LLC by Broadwind Energy Inc.**

Generational Equity
 Red Wolf Company
 Broadwind Engery

Robinson Bradshaw
 Thompson Coburn LLP

Acquisition of Weeks Service Co by Aavin Private Equity

Generational Equity
 Generational Capital Markets

Aavin Private Equity

Acquisition of Coastal Field Services, LP by Primoris Services Corporation

Generational Equity
 Coastal Field Services

Primoris Services Corporation
 Thompson & Knight

Debt Financing of Cadiz

Armory Group
 O'Melveny
 Cadiz, Inc.

Apollo
 MSK Law

Acquisition by Liberty Utilities (an Algonquin Power company) of The Empire District Electric Company

Cahill Gordon & Reindel
 Husch Blackwell LLP

Liberty Utilities (an Algonquin Power Company)
 The Empire District Electric Company

Majority Recapitalization of Utegration with Riordan, Lewis & Haden Equity Partners

GulfStar Group
 Utegration, Inc.
 RLH Equity
 Ernst & Young

PKF Texas
 Lockton
 Andrews Kurth

II. FIRM OF THE YEAR**ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR**

Katz, Sapper & Miller

Citrin Cooperman

O'Keefe

Moss Adams LLP

Crowe Horvath LLP

Eide Bailly LLP

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

Cleary Gull Inc.

GulfStar Group

Signal Hill

Bentley Associates L.P.

Sett & Lucas

Madison Street Capital

SDR Ventures, Inc.

Belden Hill Partners

Clearsight Advisors

Clayton Capital Partners

COMMUNICATIONS FIRM OF THE YEAR

BackBay Communications

Lambert, Edwards & Associates

Weber Shandwick

FTI Consulting Strategic Communications

Abernathy MacGregor Group

Burson-Marsteller

CONSULTING FIRM OF THE YEAR

Generational Equity

O'Keefe

Conway MacKenzie

L.E.K. Consulting

Oliver Wyman

A.T. Kearney

INVESTMENT BANKING FIRM OF THE YEAR

Generational Equity

BDA Partners

Sett & Lucas

Gordian Group

Financial Technology Partners / FT Partners

LAW FIRM OF THE YEAR

Koley Jessen

Vinson & Elkins

Shearman & Sterling LLP

Sidley Austin LLP

David Polk Wardwell LLP

Ropes & Gray LLP

LENDER FIRM OF THE YEAR

Golub Capital

Winton Capital Management

Crescent Capital Group

Neuberger Berman

Starwood Capital Group

Medley

PRIVATE EQUITY FIRM OF THE YEAR

Blackford Capital

Huron Capital

L Catterton

Stone Point Capital

Silver Lake

Apax Partners

VALUATION FIRM OF THE YEAR

Generational Equity

VRC | Valuation Research

Berkeley Research Group

Withum

CohnReznick

MPI

III. PROFESSIONAL OF THE YEAR

INVESTMENT BANKER OF THE YEAR

Jonathan Kaufman, Managing Director, Moelis & Company

Ryan Chimenti, Managing Director, Cleary Gull Inc.

Craig Lawson, Co-Founder & Managing Director, MHT Partners

Prabhu Antony, Senior Vice President M&A, Sett & Lucas

Brenen Hofstadter, President, Generational Capital Markets

Steve McLaughlin, Founder, Managing Partner and CEO

DEAL PROFESSIONAL OF THE YEAR

Fahad AlDehais AlMalki, Managing Partner, Mohammed AlDhabaan & Partners in association with Eversheds Sutherland

John Hughes, Partner, Sidley Austin

Jeff White, Partner, Skyview Capital

Corey Massella, Partner, Katz, Sapper & Miller

Patrick O'Keefe, Founder and CEO, O'Keefe

Robert Rourke, Managing Director and Head of Chicago Office, L.E.K Consulting

IV. PRODUCT/SERVICE OF THE YEAR

Transaction Services

Katz, Sapper & Miller

Intralinks Dealnexus

Synchronoss

EY PAS Drives Business Growth with M&A Integration

Ernst & Young LLP

S&P Global Market Intelligence
S&P Global Market Intelligence

M&A Services
Connor Global

M&A Escrow & Payment Agent Services
Wilmington Trust

V. DEAL FINANCING OF THE YEAR

DEBT FINANCING OF THE YEAR

Financing of WLR Automotive
Madison Street Capital
WLR Automotive

Stonebriar Commercial Finance

Debt Financing for Wood-Mode Incorporated
SSG Capital Advisors LLC
Cozen O'Connor
Paul Hastings LLP

Stradley Ronon Stevens & Young
Winter Harbor

Acquisition of Snowwhite Hospitality by Blackford Capital
Blackford Capital
Aleutian Capital Partners

Fridman Law Group, PLLC

bebe stores for Deal Financing of the Year
Dentons US LLP

Latham & Watkins

Apex Environmental Resources Holdings Acquisition(s) of BRI, DART, SAJO & McKees Rocks Transfer Stations
Prophet Equity
Raymond James
Akerman LLP
EnviroSolutions, Inc.
GORDON & REES

AIG Investments
Jackson Walker LLLP
Sprock Capital Advisory
SLR International Corp

Financing of Friedrich Air Conditioning
Medley Management Inc.

Monomoy Capital Partners

Debt Financing of Fairway Energy
Raymond James

Riverstone

Debt Financing of Cadiz
Armory Group
O'Melveny
Cadiz, Inc.

Apollo
MSK Law

Acquisition of Halogen Software by Saba Software
Golub Capital
Halogen Software

Saba Software
Vector Capital

Debt Financing of Dell-EMC Merger
Cahill Gordon & Reindel

Simpson Thacher & Bartlett

EQUITY FINANCING OF THE YEAR

Acquisition of Snowwhite Hospitality by Blackford Capital

Blackford Capital
Aleutian Capital Partners

Fridman Law Group, PLLC

Growth Equity Investment in Plant Automation Services (PAS) by Tinicum Capital Partners

Signal Hill

Acquisition of AXIO TI Holdings Limited (“TechInsights”) by Oakley Capital

Clearsight Advisors

Oakley Capital Management

Acquisition of Ellison Bakery by Blackford Capital

Blackford Capital

Generational Capital Markets, Inc.

Growth investment in I and love and you by L Catterton

L Catterton
Revelry Brands
Finn Dixon & Herling LLP

Winona Capital
Houlihan Lokey
Robinson+Cole

Series A Financing of CloudCheckr from Level Equity

Signal Hill

Series F Minority Financing of AvidXchange, led by Mastercard, CDPQ and Temasek

FT Partners

Mastercard

Magento's \$250M Capital Raise

Raymond James

Initial Public Offering of Canada Goose Holdings Inc.

Stikeman Elliott LLP
Osler, Hoskin & Harcourt LLP
Ropes & Gray
Latham & Watkins LLP
Bain Capital
CIBC Capital Markets
DTR LLC
Credit Suisse

Bank of America Merrill Lynch
Goldman, Sachs & Co
Morgan Stanley
RBC Capital Market
Barclays
BMO Capital Markets
TD Securities
Wells Fargo Securities

Preferred Stock Investment in Roadrunner Transportation Systems

Raymond James
Elliott Management
Debevoise

Greenberg Traurig
Alvarez & Marsal

VI. RESTRUCTURING DEAL OF THE YEAR

RESTRUCTURING DEAL OF THE YEAR (\$10MM-\$100MM)

Restructuring of Violin Memory

Pillsbury Winthrop Shaw Pittman LLP

Weil Gotshal & Manges

Acquisition of Ashland Foundry by Speyside Equity

Speyside Equity
Brown & Streza LLP

Miller Johnson

Sale of SynCardia

Canaccord Genuity Inc.
Versa Capital Management

Ankura Consulting Group, LLC

Lakeshore Recycling Systems

Capstone Partners LLC
K. Hoving Companies

Lakeshore Recycling Systems

Acquisition of Dalton Foundry by Speyside Equity

Speyside Equity
Neenah Enterprises Inc

Miller Johnson

ERP Magnetation for Restructuring of the Year

Dentons US LLP
Davis Polk

Milbank

Acquisition and Restructuring of Gordmans Stores, Inc. and its debtor affiliates (“Gordmans”, the “Company” or the “Debtors”) by Stage Stores, Inc. (“Stage Stores”)

Province
Kirkland & Ellis LLP
Frost Brown Todd LLC

Duff and Phelps
Clear Thinking Group

Restructuring of Wildfish

Capstone Partners
Tonneson & Co.

Casner & Edwards
Wildfish

RESTRUCTURING DEAL OF THE YEAR (\$100MM-\$250MM)

Acquisition of Walter Energy Canada by Conuma Coal Resources Limited

Dentons US LLP
KPMG Canada

Osler, Hoskin & Harcourt LLP
McMillan LLP

Chapter 11 Reorganization of Pacific Sunwear of California, Inc.

Klee, Tuchin, Bogdanoff & Stern LLP
Cooley LLP
Province Firm
Bayard LLP
Young Conaway Stargatt & Taylor LLP
Guggenheim Securities LLC
FTI Consulting

RCS Real Estate Advisors
Pacific Sunwear of California, Inc.
Golden Gate Capital
Kirkland & Ellis LLP
Klehr Harrison Harvey Branzburg LLP
Perella Weinberg Partners

Sale and Chapter 11 plan for Forest Park Medical Center at Fort Worth, LLC

Arent Fox LLP
Forshey & Prostock LLP
Alvarez & Marsal,

CohnReznick, LLP
SSG Advisors
Chiron Financial Group

Acquisition of National Label Company by an Affiliate of Resilience Capital Partners

Resilience Capital Partners
SSG Capital Advisors, LLC
LBC Credit Partners
Deloitte CRG
National Label Company
Jones Day
PNC Bank

The Kennedy Group
Goldberg Kohn
The Waddington Group
Avery Dennison Corp
Blank Rome LLP
CBIZ

Restructuring of Shoreline Energy LLC

Arent Fox LLP
Jones Day
Vinson & Elkins LLP

Imperial Capital
Simpson Thacher & Bartlett LLP

Restructuring and Sale of Trans Energy, Inc.

Gordian Group
Haynes & Boone

Opportune

Sale of Continental Midland by Monomoy Capital Partners

Monomoy Capital Partners
A.Agrati SpA

William Blair & Co.

363 Sale of Quantum Technologies

Mackinac Partners
Armory Securities
Davis Wright Tremaine

Douglas Telecommunications
Foley & Lardner
Kerr, Russell and Weber

RESTRUCTURING DEAL OF THE YEAR (OVER \$250MM)**Restructuring of Aeropostale**

Pachulski Stang Ziehl & Jones
Weil Gotshal & Manges LLP
Province
Miller Buckfire

FTI
Proskauer
Kelley Drye & Warren LLP
Stifel

Preferred Stock Investment in Roadrunner Transportation Systems

Raymond James
Elliott Management
Debevoise

Greenberg Traurig
Alvarez & Marsal

Restructuring of Payless Holdings LLC and its debtor affiliates

Province
Pachulski Stang Ziehl & Jones LLP
Alvarez & Marsal
Guggenheim Partners

The Michel- Shaked Group
Kirkland & Ellis LLP
Armstrong Teasdale
Polsinelli

Restructuring of Samson Resources

GCG
Kirkland & Ellis LLP
Klehr Harrison Harvey Branzburg LLP

PJT Partners Inc.
Alvarez & Marsal
Garden City Group LLC

Restructuring of Abengoa Financial

DLA Piper
Thomson Coburn
Abengoa

Armstrong Teasdale
Hogan Lovells

Restructuring of Peabody Energy Corporation, et al.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Jones Day
Armstrong Teasdale LLP
FTI Consulting Inc.
Morrison & Foerster LLP

Lazard Freres & Co. LLC
KPMG LLP
Ernst & Young LLP
Jefferies LLC
Berkeley Research Group LLC

Restructuring of ULTR

Miller Buckfire
PJT Partners
ZLP Law Partners
Houlihan Lokey
Alix Partners

FTI Consulting
Seward & Kissel
White & Case
Hughes Hubbard
Watson Farley

Millbank

Restructuring of SquareTwo Financial Services Corporation and its affiliates

Arent Fox LLP

Foley & Lardner

Keefe, Bruyette & Woods, Inc

Miller Buckfire & Co., L.L.C

Willkie Farr & Gallagher LLP

VII. CORPORATE/STRATEGIC DEAL OF THE YEAR

CORPORATE/STRATEGIC DEAL OF THE YEAR (FROM \$10MM – \$25MM)

Acquisition of Red Wolf Company LLC by Broadwind Energy Inc.

Generational Equity

Red Wolf Company

Broadwind Energy

Robinson Bradshaw

Thompson Coburn LLP

Acquisition of Dock Edge + by Canada Metal Pacific, a Subsidiary of Branford Castle Partners

Generational Equity

Dock Edge + Inc.

Branford Castle Partners

Generational Capital Markets, Inc.

Canada Metal

Ormston List Frawley, LLP

Edwards, Kenny & Bray LLP

Divestiture of Healthy Natural

Allegiance Capital Corporation

Acquisition of Paragon Packaging by Plastics Industries

Generational Equity

Paragon Packaging

Behrman Capital

Plastics Industries

Goodwin

Shef & Stone, LLP

Herbein + Company, Inc.

Acquisition of Datasource Consulting by EXL

Clearsight Advisors

EXL

Acquisition of Pivot Point Consulting by Vaco Healthcare

Clearsight Advisors

Vaco Healthcare

The merger of Aergo Solutions LLC and Citadel Outsource Group, LLC

BCMS Corporate LLC

Citadel Outsource Group, LLC

Merger of RedZone and Helios and Matheson Analytics Inc.

Mitchell Silberberg & Knupp LLP

Grushko & Mittman PC

Acquisition of Van's Equipment by Sunbelt Rentals

Sunbelt Rentals Inc.

SDR Ventures, Inc.

Holland & Hart, LLP

CORPORATE/STRATEGIC DEAL OF THE YEAR (FROM \$25MM – \$50MM)

Wooden Camera has been acquired by Vitec Videocom

MHT Partners

Vitec Videocom

Hogan Lovells

Hallet & Perrin

Acquisition of Mineral Fusion Natural Brands by BWX Limited

Curtis, Mallet-Prevost, Colt & Mosle LLP

Morrison Cohen LLP

Apex Environmental Resources Holdings Acquisition(s) of BRI, DART, SAJO & McKees Rocks Transfer Stations

| | |
|-----------------------|-------------------------|
| Prophet Equity | AIG Investments |
| Raymond James | Jackson Walker LLLP |
| Akerman LLP | Sprock Capital Advisory |
| EnviroSolutions, Inc. | SLR International Corp |
| GORDON & REES | |

Acquisition of Velvac Holding, Inc., a portfolio company of Prospect Partners, by the Eastern Company

| | |
|---------------------------|------------------------------------|
| Cleary Gull Inc. | People's United Bank |
| Velvac Holdings Inc. | RSM US LLP |
| The Eastern Company | Reid and Reige, P.C. |
| Corporate Fuel Securities | Fiondella, Milone & LaSaracina LLP |
| Sidley Austin LLP | Willis Towers Watson |

Acquisition of Coastal Field Services, LP by Primoris Services Corporation

| | |
|------------------------|-------------------------------|
| Generational Equity | Primoris Services Corporation |
| Coastal Field Services | Thompson & Knight |

Oncology Hematology Care's Partnership with the US Oncology Network

| | |
|---------|--------------------------|
| Ziegler | Oncology Hematology Care |
|---------|--------------------------|

Acquisition of Ecofrio, S.A.P.I. de C.V. by SG Investments, LLC.

| | |
|----------------------------|-----------------|
| Aziz & Kaye Abogados, S.C. | Wöss & Partners |
|----------------------------|-----------------|

Sale of Cyber Security Solutions (CSS) business of Sypris Electronics LLC to Analog Devices, Inc

| | |
|-------------------|----------------------|
| Mesirow Financial | Sypris Solutions |
| Analog Devices | Middleton Reutlinger |
| Wilmer Hale | Intralinks |

Acquisition of Efficiency Production, Inc. by Trinity EPI

| | |
|-------------------------|---------------------------------------|
| P & M Corporate Finance | Efficiency Production, Inc. |
| Trinity Industries | Honigman Miller Schwartz and Cohn LLP |

CORPORATE/STRATEGIC DEAL OF THE YEAR (FROM \$50MM – \$100MM)

Acquisition of Outokumpu Oy U.S. subsidiary renamed to New Castle Stainless Plate, LLC by M&K Holdings LLC

| | |
|--------------------------------|---|
| Prairie Capital Advisors, Inc. | D'Orazio Capital Partners, LLC |
| Outokumpu Oyj | Gozdecki, Del Giudice, Americus, Farkas & Brocato LLP |

Sale of Florajen by American Lifeline, Inc. to Clarion Brands, a portfolio company of Swander Pace

| | |
|-------------------------|-------------------------|
| Cleary Gull Inc. | Antares Capital |
| American Lifeline, Inc. | Kirkland & Ellis LLP |
| Swander Pace Capital | Duff & Phelps, LLC |
| Foley & Lardner LLP | L.E.K. Consulting, LLC |
| Clarion Brands, LLC | American Lifeline, Inc. |
| Poppy CPA | |

Acquisition of CEC Controls Company, Inc. by Wood Group

| | |
|------------------------------------|-------------------|
| Generational Equity | Jones Day |
| CEC Controls Company Inc. | Howard and Howard |
| John Wood Group plc | Baker Tilly |
| Generational Capital Markets, Inc. | |

Acquisitions of Hydropool Inc. (Canada) & BathWraps (RHT Inc.) (US) by Jacuzzi Brands LLC's

| | |
|---------------------------------|---------------------|
| Sphaeris Capital Management LLC | Blaney McMurtry LLP |
|---------------------------------|---------------------|

Acquisition of Staging Concepts by Blackford Capital

Blackford Capital

Trex Company

Radiology Alliance and Infinity Management Acquisition by MEDNAXZiegler
MEDNAXRadiology Alliance
Bass, Berry & Sims PLC**Acquisition of First Annapolis by Accenture**

Clearsight Advisors

Accenture

Acquisition of Golden State Overnight by Royal Mail / General Logistics Systems

BB&T Capital Markets

Royal Mail

Acquisition of API Applicazioni Plastiche Industriali S.p.A. by Trinseo LLCHeadwaters MB
API Applicazioni Plastiche Industriali S.p.A.

Trinseo

CORPORATE/STRATEGIC DEAL OF THE YEAR (FROM \$100MM – \$500MM)**Acquisition of Innosight Holdings LLC by Huron Consulting Group Inc.**

Clearsight Advisors

Huron Consulting Group

Acquisition of Span Alaska by Matson Logistics

BB&T Capital Markets

Raymond James

Sale of Graphic Controls, a portfolio company of WestView Capital to Nissha Printing Co., Ltd.Headwaters MB
Graphic Controls, LLCNissha Printing Company
WestView Capital Partners**Sale of BISAM Technologies to FactSet Research Systems**

Raymond James

FactSet

Globe Holding Company LLC sale to Mine Safety Inc.Belden Hill Partners LLC
Devine Milimet

MSA Safety Inc.

Acquisition of Tangoe Inc. by Marlin Equity PartnersSchulte Roth & Zabel LLP
Tangoe Inc.

Marlin Equity Partners

Acquisition of RockPile Energy Services by Keane Group Inc.Schulte Roth & Zabel LLP
White Deer Energy LLP

Keane Group Inc.

Acquisition of CardinalCommerce by Visa

FT Partners

Visa

Acquisition of Lifewatch AG by BioTelemetry

Raymond James

Lazard AG

Sale of Sage Payment Solutions Inc.Morris, Manning & Martin, LLP
Latham & Watkins

Paul Hastings LLP

CORPORATE/STRATEGIC DEAL OF THE YEAR (\$500MM-\$1B)**Reverse Merger of Mid-Atlantic Corporate Federal Credit Union With First Carolina Corporate Credit Union**

Fox Rothschild LLP

Allman Spry

Acquisition of Maintenance Supply Headquarters by Lowe's

Maintenance Supply Headquarters
Crutchfield Capital Corporation

Goldman Sachs & Co.

Sale of YP Holdings by Cerberus Capital Management

Schulte Roth & Zabel LLP
Cerberus Capital Management

Dex Media Inc.

Acquisition of Cheddar's Scratch Kitchen Restaurants by Darden Restaurants, Inc.

Hunton & Williams LLP
DLA Piper

Morgan Stanley
Bank of America Merrill Lynch

Sale of Bank of the Cascades to First Interstate BancSystem, Inc.

Hunton & Williams LLP

Luse Gorman Pomerenk & Schick, P.C.

Sale of Bob Evans Farms' Restaurant Division to Golden Gate Capital

Bass, Berry & Sims PLC
Bob Evans Farms
Golden Gate Capital Private Equity, Inc.

Ropes & Gray
JP Morgan Securities LLC

NES Rentals Sale to United Rentals

Jenner & Block LLP
United Rentals
NES Rentals
Sullivan & Cromwell

Catalyst Strategic Advisors
Centerview Partners
Deutsche Bank
Morgan Stanley

Sale of CardConnect to First Data

FT Partners

FirstData

CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$1B)**Merger of Diebold and Wincor Nixdorf**

Brunswick
Sullivan and Cromwell

Freshfields Bruckhaus Deringer
Credit Suisse

Acquisition of BNC Bancorp by Pinnacle Financial Partners

Bass, Berry & Sims PLC
Banks Street Partners
BNC Bancorp
Davis, Polk & Wardwell LLP
J.P. Morgan

Keefe, Bruyette & Woods
Pinnacle Financial Partners, Inc.
Sandler O'Neill & Partners
Troutman Sanders LLP
Wachtell Lipton Rosen & Katz

Acquisition of SquareTrade by Allstate

FT Partners

Allstate

Steward Health Care System in \$1.25 Billion Transaction with Medical Properties Trust

McDermott Will & Emery
Steward Health Care System LLC

Baker Donelson
Medical Properties Trust, Inc.

Acquisition of CLARCOR Inc. by Parker Hannifin Corporation

Bass, Berry & Sims PLC
Jones Day
Goldman Sachs & Co.

Parker Hannifin
CLARCOR

AmSurg Corp. – Envision Healthcare Corporation Merger of Equals

Bass, Berry & Sims PLC
Envision Healthcare
Debevoise & Plimpton
Guggenheim Partners

Barclays
J.P. Morgan Securities LLC
Evercore

Acquisition of Florida East Coast Railway by GMéxico Transportes'

| | |
|-------------|-------------------------|
| Dechert LLP | Cravath, Swaine & Moore |
|-------------|-------------------------|

Acquisition of EMC by Dell

| | |
|-------------------------|------|
| Deloitte Consulting LLP | Dell |
| EMC | |

Acquisition of Stillwater Mining Company by Sibanye Gold Limited

| | |
|---------------------------|-----------------|
| ENSAfrica | Brunswick Group |
| FTI Consulting | Jones Day |
| Stillwater Mining Company | Holland & Hart |
| BofA Merrill Lynch | |

Acquisition of Dell Services by NTT DATA Corp

| | |
|-------------------------------------|---------------|
| Pillsbury Winthrop Shaw Pittman LLP | Hogan Lovells |
|-------------------------------------|---------------|

VIII. CROSS BORDER DEAL OF THE YEAR**CROSS BORDER DEAL OF THE YEAR (FROM \$10MM – \$50MM)****Acquisition of Dock Edge + by Canada Metal Pacific, a Subsidiary of Branford Castle Partners**

| | |
|------------------------------------|---------------------------|
| Generational Equity | Canada Metal |
| Dock Edge + Inc. | Ormston List Frawley, LLP |
| Branford Castle Partners | Edwards, Kenny & Bray LLP |
| Generational Capital Markets, Inc. | |

Majority Investment of Associates for International Research, Inc. by Relo Group, Inc.

| | |
|---|---------------------------|
| Capstone Partners LLC | Relo Holdings, Inc. |
| K&L Gates | Sullivan & Worcester, LLP |
| Associates for International Research, Inc. | |

Acquisition of Arnold Industries by The Bossard Group

| | |
|-------------------------|--|
| Capstone Partners LLC | Dutton, Braun, Staack & Hellman P.L.C. |
| Bossard North America | Andersen Tax |
| Arnold Industries, Inc. | Holland & Knight |

Sale of Keystone Logic to Zensar

| | |
|----------------|---------------------------|
| Sett & Lucas | Nitish Desai & Associates |
| Keystone Logic | PWC |
| Zensar | KPMG |
| JSA Law | |

Acquisition of Mineral Fusion Natural Brands by BWX Limited

| | |
|--|--------------------|
| Curtis, Mallet-Prevost, Colt & Mosle LLP | Morrison Cohen LLP |
|--|--------------------|

Sale of TangenX Technology Corporation to Repligen Corporation

| | |
|--------------------|-----------------|
| Fox Rothschild LLP | Goodwin Procter |
|--------------------|-----------------|

Competitive Capabilities International (Pty) Ltd.'s Perpetual Global License Agreement with EY Catalyst Limited

| | |
|---------------------|----|
| Clearsight Advisors | EY |
|---------------------|----|

Acquisition of Vynamic LLC by UDG Healthcare plc

| | |
|---------------------|--------------------|
| Clearsight Advisors | UDG Healthcare plc |
|---------------------|--------------------|

Acquisition of Ecofrio, S.A.P.I. de C.V. by SG Investments, LLC.

| | |
|----------------------------|-----------------|
| Aziz & Kaye Abogados, S.C. | Wöss & Partners |
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Sale of Creative Electronic Systems, a portfolio company of Vinci Capital to Mercury Systems

Headwaters MB
Creative Electronic Systems

Mercury Computer Systems

CROSS BORDER DEAL OF THE YEAR (FROM \$50MM – \$100MM)

Acquisition of Empire Resources, Inc. by Ta Chen Stainless Pipe Co., Ltd.

Mitchell Silberberg & Knupp LLP
Empire Resources, Inc.

Kurosaki & Parker, P.C.

Terex divested German, UK, and Indian compact construction equipment businesses

BDA Partners
Terex Corporation
Yanmar Co Ltd
Groupe Mecalac
Grant Thornton

Manitou BF
Bryan Cave
PricewaterhouseCoopers
Baker & McKenzie

Acquisition of Vector Software by Vector Informatik

Capstone Partners LLC
Vector Informatik GMBH
Vector Software

KANZLEI DR. ERBEN RECHTSANWÄLTE
Mintz Levin Cohn Ferris Glovsky and Popeo PC

Investment in Il Makiage Cosmetics by L Catterton

Barack Ferrazzano Kirschbaum & Nagelberg LLP
Il Makiage Cosmetics

L Catterton
Herzog Fox & Neeman

Acquisition of Shanahan's Limited Partnership by Speyside Equity

Speyside Equity
Yellow Point Equity Partners

Miller Johnson

Acquisitions of Hydropool Inc. (Canada) & BathWraps (RHT Inc.) (US) by Jacuzzi Brands LLC's

Sphaeris Capital Management LLC

Blaney McMurtry LLP

Acquisition of Outokumpu Oy U.S. subsidiary renamed to Newcastle Stainless Plate, LLC by M&K Holdings LLC

Prairie Capital Advisors, Inc.
Outokumpu Oyj

D'Orazio Capital Partners, LLC
Gozdecki, Del Giudice, Americus, Farkas & Brocato LLP

Strategic Investment in Infutura by Norwest Venture Partners

Dresner Partners Investment Banking
Norwest Venture Partners
Goodwin Procter LLP
Ernst & Young LLP

Neal, Gerber & Eisenberg LLP
AB Private Credit Investors
Bill Hickey & Associates, Inc.
Mueller

Acquisition of Golden State Overnight by Royal Mail / General Logistics Systems

BB&T Capital Markets

Royal Mail

Acquisition of Pinarello by L Catterton

Nctm Studio Legale
L Catterton
Pinarello SpA Massoni, Regoli, Cariello Pagni Studio
Legale

Pinarello
Alantra
KPMG

CROSS BORDER DEAL OF THE YEAR (FROM \$100MM – \$500MM)

Restructuring of Alphatec

Gordian Group
UBS

Latham & Watkins

Acquisition of Franklin Foods by Hochland

Raymond James

Rothschild

Sale Of Smiths Interconnect's Microwave Telecoms Business

KPMG Corporate Finance LLC

Sale of Rage Frameworks Inc. to Genpact

Headwaters MB
Rage Frameworks

Genpact

Acquisition of Walter Energy Canada by Conuma Coal Resources Limited

Dentons US LLP
KPMG Canada

Osler, Hoskin & Harcourt LLP
McMillan LLC

Sale of Pico Digital to H.I.G. Capital

Headwaters MB
Pico Digital

H.I.G Capital

Sale of Graphic Controls, a portfolio company of WestView Capital to Nissha Printing Co., Ltd.

Headwaters MB
Graphic Controls, LLC

Nissha Printing Company
WestView Capital Partners

Sale of BISAM Technologies to FactSet Research Systems

Raymond James

FactSet

Acquisition of Lifewatch AG by BioTelemetry

Raymond James

Lazard AG

Acquisition of Halogen Software by Saba Software

Golub Capital
Halogen Software

Saba Software
Vector Capital

CROSS BORDER DEAL OF THE YEAR (OVER \$500MM)

Acquisition of AssetMark by Huatai Securities Co., Ltd.

Raymond James

Morgan Stanley

Acquisition of Continental Structural Plastics by Teijin Limited

Bradley Arant Boult Cummings LLP
Cleary Gottlieb

Cacheaux, Cavazos & Newton, L.L.P.
Foley & Lardner LLP

Merger of Diebold and Wincor Nixdorf

Brunswick
Sullivan and Cromwell

Freshfields Bruckhaus Deringer
Credit Suisse

Acquisition of InvenSense Inc. by TDK Corp

Pillsbury Winthrop Shaw Pittman LLP

Jones Day

Acquisition of Stillwater Mining Company by Sibanye Gold Limited

ENSAfrica
FTI Consulting
Stillwater Mining Company
BofA Merrill Lynch

Brunswick Group
Jones Day
Holland & Hart

Acquisition of CitiFinancial Canada by J.C Flowers & Co LLC and Varde Partners

Stikeman Elliott LLP
Torys LLP
Associate General Counsel, Mergers & Acquisitions
J.C. Flowers & Co. LLC
Vårde Parterns

Kirkland & Ellis
PwC
National Bank Financial Inc
Barclays Capital

GMéxico Transportes' acquisition of Florida East Coast Railway

Dechert LLP

Cravath, Swaine & Moore

Acquisition of the performance materials division of Air Products & Chemicals, Inc. by Evonik Industries AG

McDermott Will & Emery

Skadden, Arps, Slate, Meagher & Flom

Acquisition of Capsugel by Lonza Group AG

Jenner & Block LLP

Simpson Thatcher & Bartlett LLP

Lonza Group AG

Capsugel SA

Kohlberg Kravis Roberts & Co. LP

Goldman Sachs & Co.

Acquisition of CST Brands by Alimentation Couche-Tard

Faegre Baker Daniels

Wachtell, Lipton Rosen & Katz

Merrill Lynch

Bank Of America

Davies Ward Phillips & Vieberg

IX. PRIVATE EQUITY DEAL OF THE YEAR

PRIVATE EQUITY DEAL OF THE YEAR (FROM \$10MM - \$25MM)

The DiSTI Corporation Partnership with Dos Rios Partners and Akoya Capital Partners

Capstone Partners LLC

Locke Lord LLP

Dos Rios Partners

Akoya Capital

Baker Hostetler LLP

DiSTI Corporation

Acquisition of Environmental Forensic Investigations, Inc. by Woodlawn Capital Partners

Generational Equity

Environmental Forensic Investigation Inc.

Woodlawn Partners

Bingham Greenebaum Doll LLP

Foley & Lardner LLP

Somerset CPADan Dickens

Rubin Brown

Acquisition of Just Food for Dogs by L Catterton

L Catterton

JustFoodForDogs, LLC

Rutan & Tucker LLP

Finn Dixon & Herling LLP

CohnReznick

McKinsey

EHA Consulting

Hilltop Private Capital's Investment in American Track Generations and C.J. Bridges Railroad Contractor to create American Track Services

Generational Equity

Generational Capital Markets

Hilltop Private Capital

Acquisition of Top Master, Inc. by Clio Holdings

Jordan, Knauff & Company

Oakland Standard Co. / Clio Holdings

Acquisition of Dock Edge + by Canada Metal Pacific, a Subsidiary of Branford Castle Partners

Generational Equity

Dock Edge + Inc.

Branford Castle Partners

Generational Capital Markets, Inc.

Canada Metal

Ormston List Frawley, LLP

Edwards, Kenny & Bray LLP

Acquisition of Weeks Service Co by Aavin Private Equity

Generational Equity

Generational Capital Markets

Aavin Private Equity

Divestiture of Healthy Natural

Allegiance Capital Corporation

Acquisition of Snowwhite Hospitality by Blackford Capital

Blackford Capital
Aleutian Capital Partners

Fridman Law Group, PLLC

Acquisition of Keytroller by I.D. Systems, Inc.

Foley & Lardner

Olshan Frome Wolosky LLP

PRIVATE EQUITY DEAL OF THE YEAR (FROM \$25MM - \$50MM)**Growth Equity Investment in Broadway Technology by Long Ridge Equity**

Signal Hill

Acquisition of Just Food for Dogs by L Catterton

L Catterton
JustFoodForDogs, LLC
Rutan & Tucker LLP
Finn Dixon & Herling LLP

CohnReznick
McKinsey
EHA Consulting

Acquisition of SPI and PCS by Woodlake Group

WoodLake Group
Standard Precast Inc.
The Inman Company
Store Capital
Precast Concrete Systems

Pepper Hamilton LLP
Mazars USA LLP
Hancock Bank
Carter Ledyard & Milburn LLP

Apex Environmental Resources Holdings Acquisition(s) of BRI, DART, SAJO & McKees Rocks Transfer Stations

Prophet Equity
Raymond James
Akerman LLP
EnviroSolutions, Inc.
GORDON & REES

AIG Investments
Jackson Walker LLLP
Sprock Capital Advisory
SLR International Corp

The Sale of i9 Sports to LNC Partners

CSG Partners
LNC Partners
i9 Sports

DLA Piper
Robinson Brog

Acquisition of Market Force Information, LLC by Main Street Capital

Clearsight Advisors

Main Street Capital Corporation

Sale of SFI to to Tri-Point Oil & Gas Production Systems, LLC

ButcherJoseph & Co.
GreatBanc Trust Company

Tri-Point Oil & Gas Production Systems, LLC

Acquisition of Ellison Bakery by Blackford Capital

Blackford Capital

Generational Capital Markets, Inc.

Acquisition of Mid-West Wholesale Hardware by High Road Capital Partners

High Road Capital Partners
TM Capital Corp.
EGS Financial Investigative Services, an Alorica
Company
Ramboll Environ
Gerson Lehrman Group
Investor Group Services LLC

Jones Day
Performance Improvement Partners
RSM US LLP
Whitman Advisors
Willis Towers Watson
Monroe Capital
RBN & Associates

PRIVATE EQUITY DEAL OF THE YEAR (FROM \$50MM - \$100MM)

Growth investment in I and love and you by L Catterton

L Catterton
Revelry Brands
Finn Dixon & Herling LLP

Winona Capital
Houlihan Lokey
Robinson+Cole

Huron Capital's Sale of Victoria Fine Foods to B&G Foods

Huron Capital Partners
B&G Foods

Sawaya Sgalas

Acquisition of AXIO TI Holdings Limited (“TechInsights”) by Oakley Capital

Clearsight Advisors

Oakley Capital Management

Investment in Il Makiage Cosmetics by L Catterton

Barack Ferrazzano Kirschbaum & Nagelberg LLP
Il Makiage Cosmetics
L Catterton
Herzog Fox & Neeman

Alvarez & Marsal
Willis, Towers, Watson
Corsis

Sale of National Legal Services, LLC to Keais Record Retrieval

Cleary Gull Inc.
National Legal Services
The CapStreet Group LLC

Stradley Ronon Stevens & Young, LLP
Keais Records Retrieval
Willkie Farr & Gallagher LLP

Financing of Coretelligent

Drake Star Partners
Proskauer

Burns and Levinson
VSS

Sale of InnoTrans Communications to ATX Networks, a Portfolio Company of H.I.G. Capital

Headwaters MB
H.I.G. Capital

Davis Wright Tremaine
InnoTrans

Acquisition of Staging Concepts by Blackford Capital

Blackford Capital

Trex Company

Acquisition of Pinarello by L Catterton

Nctm Studio Legale
L Catterton
Pinarello SpA Massoni, Regoli, Cariello Pagni Studio
Legale

Pinarello
Alantra
KPMG

Acquisition of Tillamook Country Smoker by Insignia Capital Group

Cascadia Capital
Tillamook Country Smoker
Insignia Capital Group

Kirkland Ellis
Ater Wynne
Ernst & Young

Investment in HealthComp by Alpine Investors

Allegiance Capital Corporation

Acquisition of Experi-Metal Inc. (EMI) by the Watermill Group

Watermill Group
Quarton International
K&L Gates
Cerberus Business Finance
Goodwin Procter LLP

Blais, Halpert, Lieberman & Greene LLC
Phoenix Management Services
Greystone Environmental Management, LLC
Risk Strategies Company
Research Insights

PRIVATE EQUITY DEAL OF THE YEAR (FROM \$100MM - \$250MM)

Acquisition of Utimaco by EQT Mid Market

Raymond James

EQT

Growth Investment in Tenstreet by Spectrum EquityCapstone Partners LLC
Spectrum Equity
Choate Hall & Stewart LLPTenstreet
Riddle & Wimbush**Sale of Paysimple to Providence Equity**

Raymond James

Providence Equity

Acquisition of National Label Company by an Affiliate of Resilience Capital PartnersResilience Capital Partners
SSG Capital Advisors, LLC
LBC Credit Partners
Deloitte CRG
National Label Company
Jones Day
PNC BankThe Kennedy Group
Goldberg Kohn
The Waddington Group
Avery Dennison Corp
Blank Rome LLP
CBIZ**Acquisition of Valicor Environmental Services & Valicor Oil Services by Wind Point Partners**Raymond James
Wind Point Partners
Valicor, IncKirkland & Ellis
Bodman Law
KPMG**Sale of Pico Digital to H.I.G. Capital**Headwaters MB
Pico Digital

H.I.G Capital

Significant Growth Investment in BillingTree in Parthenon Capital PartnersMarlin & Associates
BillingTree

Parthenon Capital

Sale of a Majority Interest of SavATree to CI Capital PartnersCarter Morse & Mathias
CI Capital Partners
White & Case LLP
Paul WeissBurrano Dolan Glaser LLP
PricewaterhouseCoopers
Janover LLC**Sale of Continental Midland by Monomoy Capital Partners**Monomoy Capital Partners
A.Agrati SpA

William Blair & Co.

Sale of Cieslok Media to Bell Media

Peter J Solomon Company

Bell Media

PRIVATE EQUITY DEAL OF THE YEAR (FROM \$250MM - \$1B)

Sale of PayLease to Vista Equity Partners

Raymond James

Vista Equity Partners

Acquisition of Majority Stake in Prometheus Group by Francisco Partners

Signal Hill

Acquisition of Tangoe Inc. by Marlin Equity PartnersSchulte Roth & Zabel LLP
Tangoe Inc.

Marlin Equity Partners

Acquisition of Pilot Freight Services by ATL Partner and bcIMC

BB&T Capital Markets

ATL Partners

Sale of Sage Payment Solutions Inc.

Morris, Manning & Martin, LLP

Latham & Watkins

Paul Hastings LLP

Acquisition of Hargray Communications

McNally Capital

Stephens Capital Partners

Sale of YP Holdings by Cerberus Capital Management

Schulte Roth & Zabel LLP

Cerberus Capital Management

Dex Media Inc.

Joint Venture between BD and APAX Partners to Create Vyaire Medical

Deloitte Consulting LLP

Apax Partners

Acquisition of Constellation Brands Canada, Inc. by Ontario Teachers' Pension Plan Board

Stikeman Elliott LLP

Constellation Brands

Ontario Teachers' Pension Plan Board

Morgan Stanley Senior Funding, Inc.

Bain Capital Acquires Epic Health Services

Webster Capital

Bain Capital

PRIVATE EQUITY DEAL OF THE YEAR (OVER \$1BILLION)**Acquisition of Leslie's Pool Supplies by L Catterton**

L Catterton

Leslie's Pool Supplies

Nomura

Goldman Sachs

Kirkland & Ellis

Gibson Dunn

PwC

McKinsey

GIC

Stone Point Acquiring Ownership Stake in Focus Financial

Kramer Levin Naftalis & Frankel LLP

Focus Financial

Stone Point Capital

KKR

Sale of CAMP Systems International Inc. to Hearst by GTCR

GTCR

Hearst

UBS

PwC

Kirkland & Ellis

Acquisition of CitiFinancial Canada by J.C Flowers & Co LLC and Varde Partners

Stikeman Elliott LLP

Torys LLP

J.C. Flowers & Co. LLC

Värde Parterns

Kirkland & Ellis

PwC

National Bank Financial Inc

Barclays Capital

Jimmy Johns LLC agreement with Roark Capital Group.

McDermott Will & Emery

Paul Weiss

Acquisition of SolarCity Corporation by Tesla, Inc.

Silver Lake Kraftwerk

Wachtell, Lipton, Rosen & Katz LLP

Evercore Inc.

Skadden, Arps, Slate, Meagher & Flom LLP

Lazard Frères & Co. LLC

Merrill Lynch

Pierce, Fenner & Smith Incorporated

X. M&A DEAL OF THE YEAR

M&A DEAL OF THE YEAR (FROM \$10MM - \$25MM)

Acquisition of Platinum Data Solutions by Mercury Network

Harbor View Advisors

Serent Capital

Acquisition of Red Wolf Company LLC by Broadwind Energy Inc.

Generational Equity

Robinson Bradshaw

Red Wolf Company

Thompson Coburn LLP

Broadwind Energy

Acquisition of Dock Edge + by Canada Metal Pacific, a Subsidiary of Branford Castle Partners

Generational Equity

Canada Metal

Dock Edge + Inc.

Ormston List Frawley, LLP

Branford Castle Partners

Edwards, Kenny & Bray LLP

Generational Capital Markets, Inc.

The merger of Aergo Solutions LLC and Citadel Outsource Group, LLC

BCMS Corporate LLC

Citadel Outsource Group, LLC

The DiSTI Corporation Partnership with Dos Rios Partners and Akoya Capital Partners

Capstone Partners LLC

Akoya Capital

Locke Lord LLP

Baker Hostetler LLP

Dos Rios Partners

DiSTI Corporation

Acquisition of Assets of Seal Industries, Inc. by PSC Industrial

Curtis, Mallet-Prevost, Colt & Mosle LLP

FIDUS Partners

Jackson Walker LLP

Hilltop Private Capital's Investment in American Track Generations and C.J. Bridges Railroad Contractor to create American Track Services

Generational Equity

Hilltop Private Capital

Generational Capital Markets

Acquisition of Datasource Consulting by EXL

Clearsight Advisors

EXL

Acquisition of Pivot Point Consulting by Vaco Healthcare

Clearsight Advisors

Vaco Healthcare

Merger of RedZone and Helios and Matheson Analytics Inc.

Mitchell Silberberg & Knupp LLP

Grushko & Mittman PC

M&A DEAL OF THE YEAR (FROM \$25MM - \$50MM)

Sale of Cyber Security Solutions (CSS) business of Sypris Electronics LLC to Analog Devices, Inc.

Mesirow Financial

Sypris Solutions

Analog Devices

Middleton Reutlinger

Wilmer Hale

Intralinks

Divestiture of Brand Advantage Group by Safeguard Business Systems, Inc.

Safeguard Business Systems, Inc.

Brand Advantage Group by Safeguard

Acquisition of Rex Electric

Ravinia Capital LLC
Chugach Alaska Corporation
Rex Electric
Grant Thornton LLP
Stoel Rives LLP

Yastrow Consulting
OKGC Law Firm
Plante Moran
Nixon Peabody
Alliance for Strategic Advantage

Acquisition of Efficiency Production, Inc. by Trinity EPI, LLC (a subsidiary of Trinity Industries (NYSE:TRN))

P & M Corporate Finance
Trinity Industries

Efficiency Production, Inc.
Honigman Miller Schwartz and Cohn LLP

Acquisition of Ecofrio, S.A.P.I. de C.V. by SG Investments, LLC.

Aziz & Kaye Abogados, S.C.

Wöss & Partners

Blackford Capital Invests in Ellison Bakery, Inc.

Generational Equity
Generational Capital Markets

Blackford Capital

Sale of SFI to to Tri-Point Oil & Gas Production Systems, LLC

ButcherJoseph & Co.
GreatBanc Trust Company

Tri-Point Oil & Gas Production Systems, LLC

The Sale of i9 Sports to LNC Partners

CSG Partners
LNC Partners
i9 Sports

DLA Piper
Robinson Brog

Sale of System Solutions of Kentucky to Lummus Corporation

Headwaters MB
System Solutions of Kentucky

Lummus Corporation

Acquisition of Vynamic LLC by UDG Healthcare plc

Clearsight Advisors

UDG Healthcare plc

M&A DEAL OF THE YEAR (FROM \$50MM - \$75MM)**Recapitalization Transaction between Linx Partners and Elite Express**

Katz, Sapper & Miller
Elite Express
Linx Partners
BBD
Transportation Capital Partners

Regions Bank
Taylor & Associates, Attorneys at Law
Benesch, Friedlander, Coplan & Aronoff LLP
Moore & Van Allen

Harlow-HRK acquisition by Impact Sales LLC, a Portfolio Company of CI Capital Partners

Prairie Capital Advisors, Inc.
Impact Sales

CI Capital Partners LLC
Dinsmore & Shohl

Acquisition of Empire Wire and Supply by EIS

Capstone Partners LLC
Empire Wire & Supply
GPC

EIS, Inc.
Lipson Neilson

Series A Financing of CloudCheckr from Level Equity

Signal Hill

Acquisitions of Hydropool Inc. (Canada) & BathWraps (RHT Inc.) (US) by Jacuzzi Brands LLC's

Sphaeris Capital Management LLC

Blaney McMurtry LLP

Acquisition of Starpoint Solutions by Yoh

Sett & Lucas

Day & Zimmermann

Acquisition of Experi-Metal Inc. (EMI) by the Watermill Group

Watermill Group

Quarton International

K&L Gates

Cerberus Business Finance

Goodwin Procter LLP

Blais, Halpert, Lieberman & Greene LLC

Phoenix Management Services

Greystone Environmental Management, LLC

Risk Strategies Company

Research Insights

Majority Recapitalization of Utegration with Riordan, Lewis & Haden Equity Partners

GulfStar Group

Utegration, Inc.

RLH Equity

Ernst & Young

PKF Texas

Lockton

Andrews Kurth

Terex divested German, UK, and Indian compact construction equipment businesses

BDA Partners

Terex Corporation

Yanmar Co Ltd

Groupe Mecalac

Grant Thornton

Manitou BF

Bryan Cave

PricewaterhouseCoopers

Baker & McKenzie

Acquisition of Staging Concepts by Blackford Capital

Blackford Capital

Trex Company

M&A DEAL OF THE YEAR (FROM \$75MM - \$100MM)

Sale of Essex Crane Rental Corp.

SSG Capital Advisors LLC

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Gray & Company

Clark Hill PLC

Deloitte CRG

PricewaterhouseCoopers

Brown Rudnick LLP

Goldberg Kohn Ltd.

Andrews Advisory Group

Strategic Investment in Infutura by Norwest Venture Partners

Dresner Partners Investment Banking

Norwest Venture Partners

Goodwin Procter LLP

Ernst & Young LLP

Neal, Gerber & Eisenberg LLP

AB Private Credit Investors

Bill Hickey & Associates, Inc.

Mueller

Acquisition of Golden State Overnight by Royal Mail / General Logistics Systems

BB&T Capital Markets

Royal Mail

New Heritage Capital's Investment in Continental Services

Howard & Howard Attorneys, PLLC

Continental Cafe

New Heritage Capital Partners

Deloitte Corporate Finance

Barings Capital

Latham & Watkins

Plante & Moran

Financing of Impact Sales, LLC

Medley Management Inc.

CI Capital Partners

Financing of Friedrich Air Conditioning

Medley Management Inc.

Monomoy Capital Partners

Acquisition of Il Makiage by L Catterton

L Catterton
Il Makiage
Herzog Fox & Neeman
Barack Ferrazzano Kirschbaum & Nagelberg LLP

Alvarez & Marsal
Willis, Towers, Watson
Corsis

Acquisition of API Applicazioni Plastiche Industriali S.p.A. by Trinseo LLC

Headwaters MB
API Applicazioni Plastiche Industriali S.p.A.

Trinseo

Acquisition of First Annapolis by Accenture

Clearsight Advisors

Accenture

Partnership between NovaCopy, Inc. and Trivest Partners, LP

Chartwell Financial Advisory, Inc.
Trivest
Akerman LLP
NovaCopy, Inc.

EY
Cannon Wright Blount
Farris Bobango Branan, PLC

M&A DEAL OF THE YEAR (FROM \$100MM - \$200MM)

Acquisition of Valicor Environmental Services & Valicor Oil Services by Wind Point Partners

Raymond James
Wind Point Partners
Valicor, Inc

Kirkland & Ellis
Bodman Law
KPMG

Sale Of Smiths Interconnect's Microwave Telecoms Business

KPMG Corporate Finance LLC

Sale of Rage Frameworks Inc. to Genpact

Headwaters MB
Rage Frameworks

Genpact

Acquisition of Innosight Holdings LLC by Huron Consulting Group Inc.

Clearsight Advisors

Huron Consulting Group

Acquisition of Cigital & Codiscope by Synopsys

Signal Hill

Significant Growth Investment in BillingTree in Parthenon Capital Partners

Marlin & Associates
BillingTree

Parthenon Capital

Restructuring and Sale of Trans Energy, Inc.

Gordian Group
Haynes & Boone

Opportune

Sale of a Majority Interest of SavATree to CI Capital Partners

Carter Morse & Mathias
CI Capital Partners
White & Case LLP
Paul Weiss

Burrano Dolan Glaser LLP
PricewaterhouseCoopers
Janover LLC

Acquisition of Home Chef by L Catterton

L Catterton
Home Chef
Latham & Watkins

Finn Dixon & Herling
CohnReznick
Bain & Company

Acquisition of Med Fusion and ClearPoint by Quest Diagnostic

Ziegler

Quest Diagnostics

M&A DEAL OF THE YEAR (FROM \$200MM - \$500MM)

Acquisition of Jefferson National Financial Corporation by Nationwide Life Insurance Company

Raymond James

Nationwide

Sale of BISAM Technologies to FactSet Research Systems

Raymond James

FactSet

Acquisition of Getronics by Bottega

Raymond James

Aurelius Management SE

Bottega

Acquisition of RockPile Energy Services by Keane Group Inc.

Schulte Roth & Zabel LLP

White Deer Energy LLP

Keane Group Inc.

The Sale of Del Real Foods to Palladium Equity Partners

Lazard Middle Market

Palladium Equity Partners

Skadden, Arps, Slate, Meagher & Flom

Sale of Finelite to Legrand North America, Inc., a subsidiary of Legrand SA

KPMG Corporate Finance LLC

Sale of PayLease to Vista Equity Partners

Raymond James

Vista Equity Partners

Acquisition of Majority Stake in Prometheus Group

by Francisco Partners

Signal Hill

Acquisition of Pilot Freight Services by ATL Partner and bcIMC

BB&T Capital Markets

ATL Partners

The E.W. Scripps Company Simultaneous Acquisitions of Katz Broadcasting and Bounce Media

BakerHostetler

The Ring Firm, P.C.

The E.W. Scripps Company

Wells Fargo

M&A DEAL OF THE YEAR (FROM \$500MM - \$1BILLION)

Acquisition of Epic Health Services by Bain Capital

Webster Capital

Bain Capital

Acquisition of AssetMark by Huatai Securities Co., Ltd.

Raymond James

Morgan Stanley

Sale of YP Holdings by Cerberus Capital Management

Schulte Roth & Zabel LLP

Cerberus Capital Management

Dex Media Inc.

Merger of CU Bancorp with PacWest Bancorp

Manatt Phelps & Phillips LLP

Sullivan & Cromwell

Acquisition of Cheddar's Scratch Kitchen Restaurants by Darden Restaurants, Inc.

Hunton & Williams LLP
DLA Piper

Morgan Stanley
Bank of America Merrill Lynch

Sale of Bank of the Cascades to First Interstate BancSystem, Inc.

Hunton & Williams LLP

Luse Gorman Pomerenk & Schick, P.C.

Acquisition of Maintenance Supply Headquarters by Lowe's

Maintenance Supply Headquarters
Crutchfield Capital Corporation

Goldman Sachs & Co.

Merger of American Farmland Company

Goodwin Procter LLP
Morrison Foerster

Hensley

Sale of Bob Evans Farms' Restaurant Division to Golden Gate Capital

Bass, Berry & Sims PLC
Bob Evans Farms
Golden Gate Capital Private Equity, Inc.

Ropes & Gray
JP Morgan Securities LLC

Joint Venture between BD and APAX Partners to Create Vyaire Medical

Deloitte Consulting LLP

Apax Partners

M&A DEAL OF THE YEAR (FROM \$1B - \$5B)

Merger of Diebold and Wincor Nixdorf

Brunswick
Sullivan and Cromwell

Freshfields Bruckhaus Deringer
Credit Suisse

Acquisition of Interactive Intelligence by Genesys Telecommunications Laboratories, Inc.

Faegre Baker Daniels
Union Square Advisors

Fried, Frank, Harris, Shriver & Jacobson

Acquisition of SquareTrade by Allstate

FT Partners

Allstate

Acquisition of Leslie's Pool Supplies by L Catterton

L Catterton
Leslie's Pool Supplies
Nomura
Goldman Sachs
Kirkland & Ellis

Gibson Dunn
PwC
McKinsey
GIC

Acquisition of Majority Stake in Focus Financial Partners by Stone Point Capital

Kramer Levin Naftalis & Frankel LLP
Focus Financial

Stone Point Capital
KKR

Acquisition of Monogram Residential by Greystar-Led Consortium

Goodwin Procter LLP

Jones Day

Acquisition of Dell Services by NTT DATA Corp

Pillsbury Winthrop Shaw Pittman LLP

Hogan Lovells

Acquisition of the performance materials division of Air Products & Chemicals, Inc. by Evonik Industries AG

McDermott Will & Emery

Skadden, Arps, Slate, Meagher & Flom

Acquisition of CLARCOR Inc. by Parker Hannifin Corporation

Bass, Berry & Sims PLC

Jones Day

Goldman Sachs & Co.
Parker Hannifin

CLARCOR

Acquisition of Post Properties by MAA

Goodwin Procter LLP

King & Spalding

M&A DEAL OF THE YEAR (OVER \$5B)

Acquisition of Capsugel by Lonza Group AG

Jenner & Block LLP

Simpson Thatcher & Bartlett LLP

Lonza Group AG

Capsugel SA

Kohlberg Kravis Roberts & Co. LP

Goldman Sachs & Co.

AmSurg Corp. – Envision Healthcare Corporation Merger of Equals

Bass, Berry & Sims PLC

Envision Healthcare

Debevoise & Plimpton

Guggenheim Partners

Barclays

J.P. Morgan Securities LLC

Evercore

Acquisition of EMC by Dell

Deloitte Consulting LLP

EMC

Dell

Acquisition of Everett Spinco, Inc. by DXC Technology Company

RBC Capital Markets LLC

Allen & Overy LLP

Goldman Sachs & Co. LLC

Skadden, Arps, Slate, Meagher & Flom LLP

Gibson, Dunn & Crutcher LLP

Acquisition of NetSuite Inc. by Oracle Corporation

Moelis & Company

Latham & Watkins LLP

Skadden, Arps, Slate, Meagher & Flom LLP

Weil, Gotshal & Manges LLP

Wilson Sonsini Goodrich & Rosati, Professional Corporation

Qatalyst Partners LP

Acquisition of SolarCity Corporation by Tesla, Inc.

Silver Lake Kraftwerk

Wachtell, Lipton, Rosen & Katz LLP

Evercore Inc.

Skadden, Arps, Slate, Meagher & Flom LLP

Lazard Frères & Co. LLC

Merrill Lynch

Pierce, Fenner & Smith Incorporated

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