



## 16<sup>TH</sup> ANNUAL TURNAROUND AWARD WINNERS

### I. SECTOR AWARD CATEGORY

#### ENERGY DEAL OF THE YEAR

##### **Restructuring and Refinancing of OFSi**

Chiron Financial, LLC  
Carl Marks  
Tom Kirkendall Law  
Haynes & Boone LLP  
Jones Walker LLP  
JP Morgan

McGuire Woods  
OFSi  
Porter & Hedges LLP  
Sandton Capital  
Norton Rose Fulbright

#### FINANCIALS DEAL OF THE YEAR

##### **Purchase of ASIC and ACIC by Buckle**

Greenberg Traurig, LLP  
Buckle  
Bryan Cave Leighton Paisner LLP

Office of the Special Deputy Receiver, Illinois  
Thompson Coburn LLP

#### MATERIALS DEAL OF THE YEAR

##### **Sale of Unipharma**

Berger Singerman LLP  
Fox Rothschild LLP  
High Ridge Partners, LLC  
MS Capital Partners Advisor Inc

PricewaterhouseCoopers LLP  
SOLIC Capital Advisors, LLC  
Weil, Gotshal & Manges LLP

#### TELECOMMUNICATIONS DEAL OF THE YEAR

##### **Restructuring of Speedcast Communications**

FTI Consulting  
Wachtell, Lipton, Rosen & Katz

Weil, Gotshal & Manges LLP

#### HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR

##### **363 asset sale of Neopharma, Inc. and Neopharma Tennessee (“Neopharma USA”)**

Province  
Kilpatrick Townsend  
U.S. Department of Justice  
MS Capital Partners Advisor Inc

Buchalter, PC  
Polsinelli PC  
Woolf, McClane, Bright, Allen & Carpenter, PLLC

## **PROFESSIONAL SERVICES DEAL OF THE YEAR**

### **Sale of MVP Payroll to Vensure Employer Services**

Raymond James	Lowenstein Sandler
Adelman & Gettleman	Odinbrook Global Advisors
Conway Mackenzie / Riveron	Vensure Employer Services

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (BETWEEN \$10MM AND \$100MM)**

### **Sale of Hatteras CABO Yachts, LLC**

FocalPoint	King & Spalding
Blank Rome	White River Marine Group

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (BETWEEN \$100MM TO \$500MM)**

### **Chapter 11 of Le Tote, Inc. (The Owner of Lord & Taylor)**

Katten Muchin Rosenman LLP	Le Tote, Inc.
BDO Consulting Group	Lord & Taylor, LLC
Berkeley Research Group	The Carlyle Group
Cooley LLP	Wells Fargo
Kirkland & Ellis LLP	Willkie Farr & Gallagher LLP
Stretto	

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$500MM)**

### **Restructuring of Brooks Brothers**

Ankura Consulting Group, L.L.C.	Weil Gotshal & Manges
Akin Gump	PJ Solomon

## **CONSUMER STAPLES DEAL OF THE YEAR (BETWEEN \$10MM AND \$100MM)**

### **Sale of Pocono ProFoods LLC**

SSG Capital Advisors LLC	Hardwood Lloyd, LLC
Cozen O'Connor P.C.	Driscoll Foods

## **CONSUMER STAPLES DEAL OF THE YEAR (OVER \$100MM)**

### **Restructuring of Country Fresh Holdings**

Ankura Consulting Group, L.L.C.	Kilpatrick Townsend & Stockton LLP
Foley Lardner	Stout Capital, LLC

## **INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$10MM AND \$100MM)**

### **Acquisition and investment in Ace Asphalt**

Prophet Equity	TM Capital
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## **INDUSTRIALS DEAL OF THE YEAR (OVER \$100M)**

### **Restructuring of CarbonLITE**

Ankura Consulting Group, L.L.C.	Jefferies
Hogan Lovells	Pachulski Stang Ziehl & Jones LLP
Province	

## **II. FIRM AWARD CATEGORY**

### **ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR**

EisnerAmper

### **BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR**

Armory Securities

### **COMMUNICATIONS FIRM OF THE YEAR**

FTI Consulting Strategic Communications

### **TURNAROUND CONSULTING FIRM OF THE YEAR**

EisnerAmper

### **VALUATION FIRM OF THE YEAR**

VRC (Valuation Research Corporation)

## **III. TURNAROUND PRODUCT/SERVICE AWARD CATEGORY**

### **TURNAROUND PRODUCT/SERVICE OF THE YEAR**

Stretto Corporate Restructuring Services

## **IV. PROFESSIONAL AWARD CATEGORY**

### **DISTRESSED M&A DEALMAKER OF THE YEAR**

Jamie Lisac, Managing Director, Capstone Partners

### **TURNAROUND CONSULTANT OF THE YEAR**

Spencer Ware, Managing Director, Riveron

## **V. M&A TRANSACTION AWARD CATEGORY**

### **DISTRESSED M&A DEAL OF THE YEAR (BETWEEN \$10MM AND \$25MM)**

#### **Connections Community Support Programs, Inc.**

SSG Capital Advisors LLC  
Chipman Brown Cicero & Cole, LLP  
EisnerAmper  
Stevens & Lee

Grant Thornton LLP  
Reed Smith  
Polsinelli PC

### **DISTRESSED M&A DEAL OF THE YEAR (BETWEEN \$25MM AND \$50MM)**

#### **Receivership of The Momentum Auto Group**

B. Riley Advisory Services  
Buchalter Nemer  
Duane Morris LLP

Hanlees Auto Group  
Pachulski Stang Ziehl & Jones  
Toyota Motor Sales

### **DISTRESSED M&A DEAL OF THE YEAR (BETWEEN \$50MM AND \$100MM)**

#### **Sale of MVP Payroll to Vensure Employer Services**

Raymond James  
Adelman & Gettleman  
Conway Mackenzie / Riveron

Lowenstein Sandler  
Odinbrook Global Advisors  
Vensure Employer Services

### **DISTRESSED M&A DEAL OF THE YEAR (OVER \$100MM)**

#### **Restructuring and asset sale transactions for Sequential Brands Group, Inc.**

Stifel  
Akin Gump Strauss Hauer & Feld LLP  
Culhane Meadows PLL  
Houlihan Lokey  
Littman Krooks LLP  
Zampino Law LLP

Miller Buckfire, A Stifel Company  
Threadstone LP  
Tune, Entekin & White, P.C.  
Province  
Willkie Farr & Gallagher LLP

### **SEC.363 SALE OF THE YEAR**

#### **Sale of Tri-Wire Engineering Solutions**

SSG Capital Advisors LLC  
Casner & Edwards, LLP  
Getzler Henrich & Associates LLC

Goulston & Storrs PC  
Jeffrey D. Sternklar, LLC  
Safford Motley PLC

### **DIVESTITURE OF THE YEAR (BETWEEN \$10MM AND \$100MM)**

#### **Carve Out of Abre Farms Corporation and Willow Cold Storage**

G2 Capital Advisors  
Abre Farm Holdings

Abre Group Holdings  
OPC

## **DIVESTITURE OF THE YEAR (OVER \$100MM)**

### **Restructuring and asset sale transactions for Sequential Brands Group, Inc.**

Stifel	Miller Buckfire, A Stifel Company
Akin Gump Strauss Hauer & Feld LLP	Threadstone LP
Culhane Meadows PLL	Tune, Entrekin & White, P.C.
Cullen and Dykman LLP	Willkie Farr & Gallagher LLP
Houlihan Lokey	Zampino Law LLP
Littman Krooks LLP	

## **VI. CHAPTER 11 REORGANIZATION AWARD CATEGORY**

### **CHAPTER 11 REORGANIZATION OF THE YEAR (BETWEEN \$10MM AND \$100MM)**

#### **Reorganization of Cover FX Skin Care Limited**

ArentFox Schiff LLP

### **CHAPTER 11 REORGANIZATION OF THE YEAR (BETWEEN \$100MM AND \$250MM)**

#### **Acquisition, Refinancing, and Restructuring of My Alarm Center**

Ropes & Gray LLP	Weil, Gotshal & Manges
Pathlight Capital	

### **CHAPTER 11 REORGANIZATION OF THE YEAR (BETWEEN \$250MM AND \$500MM)**

#### **Chapter 11 Reorganization of crypto company Cred, Inc.**

MACCO Restructuring Group	McDermott Will & Emery LLP
Stretto	

### **CHAPTER 11 REORGANIZATION OF THE YEAR (BETWEEN \$500MM AND \$1B)**

#### **Restructuring of Highland Capital Management, L.P.**

Development Specialists, Inc.	Sidley
Pachulski Stang Ziehl and Jones	

### **CHAPTER 11 REORGANIZATION OF THE YEAR (OVER \$1B)**

#### **Hertz Global Restructuring**

Mayer Brown	Moelis & Company
Kramer Levin	Paul Weiss
Brown Rudnick	White & Case
Latham & Watkins	FTI Consulting

## **VII. REFINANCING AWARD CATEGORY**

### **REFINANCING OF THE YEAR**

#### **Refinancing of Oceans Casino**

Armory Securities  
Blank Rome LLP  
Cooper Levenson  
Ilitch Holdings  
Oceans Casino Resort

Kramer Levin Naftails & Frankel LLP  
Luxor Capital Group  
McDermott Will & Emery LLP  
MotorCity Casino

## **VIII. RESTRUCTURING AWARD CATEGORY**

### **RESTRUCTURING COMMUNITY IMPACT AWARD**

#### **Pre-negotiated Chapter 11 Cross-Border Restructuring of Philippine Airlines**

Debevoise & Plimpton

Sidley Austin

### **TURNAROUND AWARD (BETWEEN \$10MM AND \$100MM)**

#### **Turnaround of francesca's**

SierraConstellation Partners LLC  
Province

Stretto

### **TURNAROUND AWARD (OVER \$100MM)**

#### **Restructuring of Rockdale Marcellus Holdings, LLC and Rockdale Marcellus, LLC**

Pachulski Stang Ziehl & Jones LLP  
Babst Calland  
Brown Rudnick

Reed Smith  
Whiteford Taylor

### **OUT-OF-COURT RESTRUCTURING DEAL OF THE YEAR**

#### **Acquisition of Europa Sports Holdings LLC by Europa Sports Partners**

HMB Legal Counsel  
AFI Capital Partners  
Oberon Securities  
Goldberg Kohn  
Senior Secured Lender

Oxford Restructuring Advisors LLC  
Paul Hastings  
Polsinelli  
Triton Capital Partners  
Weil, Gotshal & Manges LLP

### **RESTRUCTURING DEAL OF THE YEAR (BETWEEN \$10MM AND \$25MM)**

#### **Restructuring of Vitality Health Plan of California**

Winthrop Golubow Hollander, LLP  
Crowell & Moring LLP  
Litvak Law Group

McDermott, Will & Emery LLP  
Wilshire Pacific Capital Advisors, LLC

## **RESTRUCTURING DEAL OF THE YEAR (BETWEEN \$25MM AND \$50MM)**

### **Restructuring of A.B.C. Carpet Co., Inc and affiliates**

Greenberg Traurig	B Riley Securities
Robinson Brog	Epiq
Stretto	Province

## **RESTRUCTURING DEAL OF THE YEAR (BETWEEN \$50MM AND \$100MM)**

### **Sale of Unipharma**

Berger Singerman LLP	PricewaterhouseCoopers LLP
Fox Rothschild LLP	SOLIC Capital Advisors, LLC
High Ridge Partners, LLC	Weil, Gotshal & Manges LLP
MS Capital Partners Advisor Inc	

## **RESTRUCTURING DEAL OF THE YEAR (BETWEEN \$100MM AND \$1B)**

### **Chapter 11 Restructuring of Alex and Ani**

Katten Muchin Rosenman LLP	Cole Schotz P.C.
Kirkland & Ellis	Meaden & Moore
Bank of America	Province
Portage Point Partners	Lion Capital
Klehr Harrison	

## **RESTRUCTURING DEAL OF THE YEAR (BETWEEN \$1B AND \$5B)**

### **Chapter 11 Restructuring of Sable Permian Resources Finance, LLC**

Katten Muchin Rosenman LLP	Miller Buckfire & Co., LLC
Alvarez & Marsal North America LLC	Stifel
Davis Polk & Wardwell LLP	Nicolaus & Co. Inc.
Evercore Group L.L.C.	Paul Hastings LLP
Haynes & Boone LLP	RPA Advisors
Latham & Watkins LLP	Simpson Thacher & Bartlett LLP
Weil, Gotshal & Manges LLP	Brown Rudnick LLP

## **RESTRUCTURING DEAL OF THE YEAR (OVER \$5B)**

### **Pre-negotiated Chapter 11 Cross-Border Restructuring of Philippine Airlines**

Debevoise & Plimpton	Sidley Austin
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