13TH ANNUAL INTERNATIONAL M&A AWARD WINNERS

I. SECTOR DEAL OF THE YEAR

ENERGY DEAL OF THE YEAR

Financing of Canacol Energy Ltd.
Nelson Mullins Riley & Scarborough LLP  Skadden Arps Slate Meagher & Flom

MATERIALS DEAL OF THE YEAR

Acquisition of Denver by Soprema
Vinci Partners  Soprema

CONSUMER DISCRETIONARY DEAL OF THE YEAR

Acquisition of Norwegian Cruise Lines by L Catterton
L Catterton

CONSUMER STAPLES DEAL OF THE YEAR

Acquisition of Real Food Blends by Nutricia, part of Danone S.A
EdgePoint  Fisher Cohen Waldman Shapiro, LLP
DDA & Company  Mazars
DLA Piper LLP  MWC Accounting

PROFESSIONAL SERVICES DEAL OF THE YEAR

Recapitalization of Technical Associates with Alaris Equity Partners
Capstone Partners  Edgewater Technical Associates
Alaris Equity Partners

INFORMATION TECHNOLOGY DEAL OF THE YEAR

Sale of Neto by Telstra (Australia) and founders to Maropost (Canada)
Pottinger  Sundaraj and Ker

TELECOMMUNICATIONS DEAL OF THE YEAR

Strategic Investment in HMD
Drake Star  HMD Global
Foxconn  Qualcomm
Google
HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR

Strategic Investment in PharmaCann by Cronos Group
McGuireWoods LLP  Sullivan & Cromwell LLP
Fox Rothschild LLP

INDUSTRIALS DEAL OF THE YEAR

Sale of Applied Vision to Antares Vision
MelCap Partners, LLC  Lincoln International
Antares Vision  Skadden, Arps, Slate, Meagher & Flom LLP
Brennan, Manna & Diamond, LLC

II. FIRM OF THE YEAR

BOUTIQUE INVESTMENT BANK OF THE YEAR – ASIA PACIFIC
Luminis Partners

BOUTIQUE INVESTMENT BANK OF THE YEAR – EUROPE
Equiteq

BOUTIQUE INVESTMENT BANK OF THE YEAR – LATIN AMERICA
Bridgepoint Investment Banking

BOUTIQUE INVESTMENT BANK OF THE YEAR – NORTH AMERICA
MelCap Partners

INVESTMENT BANKING FIRM OF THE YEAR – ASIA PACIFIC
BDA Partners

INVESTMENT BANKING FIRM OF THE YEAR – EUROPE
Drake Star

INVESTMENT BANKING FIRM OF THE YEAR – LATIN AMERICA
PC Capital IB

INVESTMENT BANKING FIRM OF THE YEAR – NORTH AMERICA
Generational Group
PRIVATE EQUITY FIRM OF THE YEAR
L Catterton

VALUATION FIRM OF THE YEAR
VRC (Valuation Research Corporation)

CONSULTING FIRM OF THE YEAR
Development Specialists, Inc.

III. PROFESSIONAL OF THE YEAR

INVESTMENT BANKER OF THE YEAR
Christophe Morvan, Managing Partner, Drake Star

IV. CORPORATE/STRATEGIC DEAL OF THE YEAR

CORPORATE/STRATEGIC DEAL OF THE YEAR ($10MM - 100MM)
Acquisition by The Vitec Group plc of all the stock of Savage Universal Corp and all the membership interests of Superior Paper Specialties, LLC
Armstrong Teasdale
BDO
King & Spalding

CORPORATE/STRATEGIC DEAL OF THE YEAR (Over $100MM)
Sale of Carling Technologies to Littelfuse
Carter Morse & Goodrich
Carling Technologies

V. CROSS BORDER DEAL OF THE YEAR

CROSS BORDER DEAL OF THE YEAR ($10MM - $25MM)
Acquisition of Endo International's facility in New York and ANDAs by Strides Pharma Science Limited
Haynes and Boone, LLP

K&L Gates
CROSS BORDER DEAL OF THE YEAR ($25MM - $50MM)

Acquisition of CSI by Ossur
UHY LLP Össur hf
College Park Industries UHY Corporate Finance

CROSS BORDER DEAL OF THE YEAR ($50MM - $100MM)

Sale of myLoc to WITT, by ProSiebenSat.1 Group
Raymond James Raymond James Corporate Finance GmbH
ING Bank Witt Spa
Pedersoli Studio Legale

CROSS BORDER DEAL OF THE YEAR ($100MM - $1B)

Sale of Bayer’s drug product site and operations to WuXi Biologics
Commerzbank AG REDEKER SELLNER DAHS
Bayer AG WuXi Biologics
HEUKING KÜHN LÜER WOJTEK

CROSS BORDER DEAL OF THE YEAR (Over $1B)

Acquisition of Neuraxpharm by Permira
Ferber & Co. GmbH Frankfurt am Main, Deutschland
Apax Partners

VI. PRIVATE EQUITY DEAL OF THE YEAR

PRIVATE EQUITY DEAL OF THE YEAR ($10MM - $100MM)

The Acquisition of Eastern Business Forms by Gen Cap America
Generational Equity Elliot Davis
Bass, Berry, & Sims PLC Gen Cap America
Copper Advisors Haynes & Boone
Eastern Business Forms

PRIVATE EQUITY DEAL OF THE YEAR ($100MM - $500MM)

Acquisition of a majority stake in GWD Concept ("Displate") by Mid Europa Partners
Raymond James GCA Corporation
Baker McKenzie GWD Concept Sp z.o.o.
DLA Piper Mid Europa Partners
GCA Altium

PRIVATE EQUITY DEAL OF THE YEAR ($500MM - $1B)

Sale of Modern Star to Pacific Equity Partners by Navis Capital Partners
Luminis Partners Navis Capital Partners
Morgan Stanley Pacific Equity Partners
PRIVATE EQUITY DEAL OF THE YEAR (Over $1B)
Acquisition of WebPros by CVC Capital
Raymond James
CVC

VII. RESTRUCTURING DEAL OF THE YEAR

RESTRUCTURING OF THE YEAR

Restructuring of CFG Peru (Singapore) Pte. Ltd. and Affiliated Entities
Development Specialists, Inc. Kirkland & Ellis, LLP
CFG Investment S.A.C., Corporacion Pesquera Klestadt, Winters, Jureller, Southard & Stevens, LLP
Inca S.A.C.
FTI Consulting

VIII. DEAL FINANCING OF THE YEAR

DEAL FINANCING OF THE YEAR

SPAC Initial Public Offering of FAT Projects Acquisition Corp.
Nelson Mullins Riley & Scarborough LLP The Loev Law Firm P.C.
EF Hutton

IX. M&A DEAL OF THE YEAR

M&A DEAL OF THE YEAR ($10MM - $25MM)

The Sale of Talalay Global
SSG Capital Advisors LLC Pullman & Comley LLC
Capstone Partners PricewaterhouseCoopers LLP
Hagan Barrett PLLC Schafer & Weiner, PLLC
Lowenstein Sandler LLP Wiggin and Dana LLP
McCarter & English, LLP Zeisler & Zeisler, P.C.
McElroy, Deutsch, Mulvaney & Carpenter LLP

M&A DEAL OF THE YEAR ($25MM - $50MM)

The Acquisition of Eastern Business Forms by Gen Cap America
Generational Equity Elliot Davis
Bass, Berry, & Sims PLC Gen Cap America
Copper Advisors Haynes & Boone
Eastern Business Forms Wiit Spa
M&A DEAL OF THE YEAR ($50MM - $100MM)

Sale of 4C to Wipro
Equiteq BDO
4C DLA Piper
Baker & MArkenzie Wipro Limited
CVBA/SCRL

M&A DEAL OF THE YEAR ($100MM - $500MM)

Sale of Sani-Tech West, Inc. to 3i Group
Capstone Partners 3i Group

M&A DEAL OF THE YEAR (Over $500MM To $1B)

Acquisition of PetDine, Pedigree Ovens, The Pound Bakery, and NutraDine by ADM
The Forbes M+A Group Pedigree Ovens
Archer-Daniels-Midland Company PetDine

M&A DEAL OF THE YEAR (Over $1B)

Sale of Protective Industrial Products to Odyssey Investment Partners by Audax
Audax Private Equity Odyssey Investment Partners

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